

## Jurnal bursier — Europa

31 mai 2011

Piata europeana de capital a fost propulsata astazi de semnalele conform carora Grecia va fi primi o noua runda de ajutor financiar in urmatoarea perioada. Jean-Claude Juncker, liderul grupului ministrilor de finante din cadrul zonei Euro, a declarat astazi ca autoritatile europene vor ajunge la un acord in aceasta privinta pana la finalul lunii iunie, el excluzand posibilitatea unei restructurari „totale” a datoriilor statul grec. Wall Street Journal a raportat de asemenea ca Germania si-a putea inceta cererile de modificare a maturitatii obligatiunilor grecesti, pentru ca statul sa poata primi un nou ajutor financiar. Ca urmare a acestor declaratii, moneda Euro s-a intarit fata de dolarul

american, cotația EURUSD ajungand la maximum ultimelor trei saptamani, in preajma nivelului de 1,44.

Nokia a anuntat astazi ca si-a scazut estimarea de vanzari pentru urmatorul trimestru si ca nu va mai publica o estimare de profit anual, anuntand ca exista posibilitatea ca firma sa raporteze o pierdere anuala. Ca urmare a schimbarilor majore din piata telefoanelor, Nokia vinde in prezent telefoane mai ieftine decat principalii competitori, avand marje de profit in scadere. Actiunile Nokia au scazut astazi cu circa 18%, pana la 4,75 EUR.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
<b>Europa de Vest</b>				
DAX	7293.69	1.86%	133.39	5.489%
FTSE 100	5989.99	0.86%	51.12	1.526%
CAC 40	4006.94	1.63%	64.41	5.313%
IBEX Spania	10476.00	2.13%	218.40	6.257%
AEX Olanda	349.44	0.94%	3.24	-1.447%
FTSE MIB Italia	21109.75	1.53%	318.27	4.642%
SMI Elveția	6554.71	1.30%	83.91	1.844%
DJ Euro Stoxx 50	2861.92	1.69%	47.58	2.474%
DJ Stoxx 600	281.06	0.80%	2.24	1.903%
<b>Europa de Est</b>				
WIG Polonia	50025.61	1.08%	533.08	5.339%
BUX Ungaria	23376.19	2.59%	589.27	9.608%
PX Cehia	1248.90	0.86%	10.70	1.968%
BET România	5468.66	0.08%	4.53	3.797%
<b>Forex</b>				
EUR / USD	1.4389	0.75%	0.0107	7.509%
USD / CHF	0.8526	0.04%	0.0003	-8.832%
GBP / USD	1.6456	-0.12%	-0.0019	5.406%
EUR / JPY	117.22	1.40%	1.6200	8.067%
EUR / GBP	0.8744	0.87%	0.0075	1.989%
USD / HUF	185.27	-1.41%	-2.6500	-10.992%
EUR / HUF	266.58	-0.69%	-1.8500	-4.335%
USD / PLN	2.7446	-1.43%	-0.0399	-7.349%
EUR / PLN	3.9493	-0.70%	-0.0279	-0.371%
USD / RON	2.8706	-0.64%	-0.0185	-10.269%
EUR / RON	4.1309	0.10%	0.0041	-3.513%

## Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	5.49%	1.86%	12.56	1.51
MERCK KGAA	27.64%	1.00%	21.28	1.58
FRESENIUS MEDICAL CARE AG &	16.45%	1.54%	22.09	2.74
FRESENIUS SE & CO KGAA	16.29%	2.66%	17.71	2.39
INFINEON TECHNOLOGIES AG	15.48%	2.41%	13.63	2.69
SAP AG	13.31%	1.46%	28.22	5.09
BEIERSDORF AG	10.89%	0.18%	32.66	3.89
MAN SE	8.78%	0.28%	11.59	2.40
ALLIANZ SE-REG	8.15%	1.73%	9.96	1.00
ADIDAS AG	7.16%	0.83%	18.07	2.41
DEUTSCHE BOERSE AG	5.75%	0.37%	21.48	3.24
DEUTSCHE TELEKOMAG-REG	6.99%	1.57%	34.43	1.19
HENKEL AG & CO KGAA VORZUG	5.64%	0.33%	10.62	2.69
DEUTSCHE BANK AG-REGISTERED	5.92%	1.96%	14.23	0.77
BASF SE	7.64%	3.78%	9.95	2.65
BAYERISCHE MOTOREN WERKE AG	4.47%	1.07%	9.82	1.63
THYSSENKRUPP AG	6.52%	3.32%	17.74	1.71
VOLKSWAGEN AG-PFD	1.65%	-0.28%	7.09	1.16
DEUTSCHE POST AG-REG	3.03%	1.12%	14.07	1.49
LINDE AG	3.52%	1.77%	18.25	1.88
BAYER AG-REG	2.98%	2.02%	36.51	2.40
HEIDELBERGCEMENT AG	3.05%	2.84%	22.17	0.81
SIEMENS AG-REG	0.32%	2.89%	13.92	2.63
K+S AG	-1.77%	2.67%	18.58	3.77
DAIMLER AG-REGISTERED SHARES	-3.20%	2.17%	10.63	1.41
MUENCHENER RUECKVER AG-REG	-6.04%	1.48%	20.54	0.94
DEUTSCHE LUFTHANSA-REG	-7.43%	0.70%	7.53	0.87
E.ON AG	-13.95%	0.92%	5.65	0.86
METRO AG	-13.99%	2.22%	17.55	2.39
RWE AG	-18.76%	0.55%	9.09	1.19
COMMERZBANK AG	-28.55%	2.65%	2.96	0.42

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
BAS	BASF SE	64.26	3.78%
TKA	THYSSENKRUPP	33.01	3.32%
SIE	SIEMENS AG-R	93.00	2.89%
HEI	HEIDELBERGCE	48.33	2.84%
SDF	K+S AG	55.36	2.67%

#### Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	123.40	-0.28%
BEI	BEIERSDORF A	46.05	0.18%
MAN	MAN SE	96.80	0.28%
HEN3	HENKEL AG -P	49.16	0.33%
DB1	DEUTSCHE BOE	54.78	0.37%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
RDSA	ROYAL DUTCH	2192.00	2.72%	7.91
BP/	BP PLC	468.35	1.89%	6.30
RDSB	ROYAL DUTCH	2199.00	2.47%	5.53
HSBA	HSBC HLDGS P	634.80	0.68%	2.94
STAN	STANDARD CHA	1628.00	1.43%	2.06

#### Lagging 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	4245.00	-0.52%	-1.29
LLOY	LLOYDS BANKI	52.00	-1.44%	-1.17
VOD	VODAFONE GRO	168.95	-0.27%	-0.90
BG/	BG GROUP PLC	1406.50	-0.28%	-0.52
MRW	WM MORRISON	303.60	-0.75%	-0.24



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.03	1.48%	6.78
SAN	SANOFI	55.02	1.72%	5.68
BNP	BNP PARIBAS	54.22	1.90%	5.31
SU	SCHNEIDER EL	114.60	3.43%	5.10
MC	LVMH MOET HE	120.90	2.46%	3.89

### Lagging 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	41.24	-1.80%	-2.78
ALU	ALCATEL-LUCE	3.92	-1.03%	-0.50
STM	STMICROELECT	7.76	-1.68%	-0.46
EDF	EDF	28.19	-0.16%	-0.07
CAP	CAP GEMINI	39.68	0.28%	0.09

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	55.00	1.66%	18.35
ROG	ROCHE HLDG-G	150.00	2.04%	17.42
NESN	NESTLE SA-RE	54.75	0.64%	10.02
UBSN	UBS AG-REG	16.34	1.49%	7.11
CFR	CIE FINANCI-	55.60	2.77%	6.47

### Lagging 5

Code	Name	Price	% Change	Index Points
SYST	SYNTHESES INC	148.50	0.07%	0.06
RIGN	TRANSOCEAN L	59.15	0.08%	0.14
LONN	LONZA GROUP	73.70	1.03%	0.30
SCMN	SWISSCOM AG-	392.40	0.46%	0.33
ATLN	ACTELION LTD	46.36	0.74%	0.34