

## Jurnal bursier — Europa

29 martie 2011

Indicii bursieri europeni au înregistrat creșteri usoare astăzi, raliul din sectorul producătorilor de materii prime având un efect mai mare asupra pieței decât temerile privind nevoia de capital la unele bănci europene.

Agentia de rating Standard & Poors a anunțat scăderea ratingului Portugaliei pentru a doua oară în ultima săptămână, până la BBB-, ultimul rating „investment grade”. De asemenea, agentia a scăzut ratingul Greciei, cu două trepte, până la BB-, al treilea nivel sub „investment grade”. Standard & Poors a

declarat că tăierile de rating vin ca urmare a schimbării planurilor europene de ajutor pentru membrii cu probleme de datorie publică, schimbări ce ar putea duce la neplata de către Portugalia și Grecia a o parte din datoria publică.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6934.44	-0.06%	-4.19	0.293%
FTSE 100	5932.17	0.47%	27.68	0.546%
CAC 40	3987.80	0.27%	10.85	4.810%
IBEX Spania	10735.00	-0.15%	-16.00	8.884%
AEX Olanda	365.91	0.37%	1.34	3.198%
FTSE MIB Italia	21780.78	-1.04%	-229.17	7.968%
SMI Elveția	6355.06	-0.06%	-3.96	-1.258%
DJ Euro Stoxx 50	2910.93	-0.13%	-3.83	4.229%
DJ Stoxx 600	276.51	0.10%	0.27	0.254%
<b>Europa de Est</b>				
WIG Polonia	48662.36	-0.26%	-125.25	2.469%
BUX Ungaria	22750.58	-0.44%	-99.59	6.675%
PX Cehia	1258.80	0.11%	1.40	2.776%
BET România	5940.12	-1.02%	-61.45	12.745%
<b>Forex</b>				
EUR / USD	1.4085	-0.01%	-0.0002	5.238%
USD / CHF	0.9210	0.46%	0.0042	-1.518%
GBP / USD	1.5990	-0.01%	-0.0002	2.421%
EUR / JPY	116.10	0.89%	1.0200	7.034%
EUR / GBP	0.8809	0.00%	0.0000	2.741%
USD / HUF	190.15	0.07%	0.1290	-8.647%
EUR / HUF	267.83	0.02%	0.0600	-3.886%
USD / PLN	2.8372	-0.07%	-0.0019	-4.221%
EUR / PLN	3.9964	-0.08%	-0.0033	0.817%
USD / RON	2.9249	0.26%	0.0076	-8.571%
EUR / RON	4.1225	0.34%	0.0140	-3.709%

## Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	0.29%	-0.06%	12.64	1.50
SAP AG	12.73%	0.10%	28.26	5.20
ALLIANZ SE-REG	10.08%	-1.18%	8.74	0.99
DEUTSCHE TELEKOM AG-REG	11.44%	0.23%	27.59	1.22
FRESENIUS MEDICAL CARE AG &	9.65%	-0.36%	20.54	2.74
DEUTSCHE BANK AG-REGISTERED	6.00%	-0.43%	12.80	0.78
HEIDELBERGCEMENT AG	5.67%	-0.52%	25.03	0.77
MERCK KGAA	5.75%	0.06%	21.82	1.33
FRESENIUS SE & CO KGAA	3.86%	-0.47%	17.66	2.13
DEUTSCHE BOERSE AG	3.30%	-0.93%	23.78	3.33
COMMERZBANK AG	-0.65%	-4.27%	4.56	0.61
INFINEON TECHNOLOGIES AG	2.31%	-1.06%	14.25	2.76
BEIERSDORF AG	2.18%	-0.25%	30.31	3.31
SIEMENS AG-REG	1.65%	-0.04%	19.67	2.63
DEUTSCHE POST AG-REG	-0.87%	0.08%	6.00	1.45
BASF SE	-0.72%	0.30%	11.95	2.54
BAYERISCHE MOTOREN WERKE AG	-2.48%	0.05%	11.69	1.63
MUENCHENER RUECKVER AG-REG	-4.63%	-0.69%	8.32	0.86
BAYER AG-REG	-1.81%	2.30%	34.59	2.38
LINDE AG	-3.26%	0.92%	18.49	1.72
MAN SE	-4.76%	0.06%	17.51	2.10
DAIMLER AG-REGISTERED SHARES	-4.69%	0.17%	11.30	1.42
K+S AG	-6.49%	-0.28%	22.52	3.81
E.ON AG	-7.76%	-0.63%	6.03	0.97
VOLKSWAGEN AG-PFD	-7.58%	0.04%	7.47	1.14
HENKEL AG & CO KGAA VORZUG	-8.60%	-1.05%	9.31	2.35
THYSSENKRUPP AG	-8.17%	-0.19%	16.45	1.40
ADIDAS AG	-9.05%	-0.98%	16.47	2.02
METRO AG	-10.11%	-1.82%	18.63	2.51
DEUTSCHE LUFTHANSA-REG	-8.38%	1.49%	6.07	0.83
RWE AG	-10.85%	-0.53%	11.20	1.45

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
BAYN	BAYER AG-REG	54.30	2.30%
LHA	DEUTSCHE LUF	14.99	1.49%
LIN	LINDE AG	109.85	0.92%
BAS	BASF SE	59.27	0.30%
DTE	DEUTSCHE TEL	10.76	0.23%

#### Lagging 5

Code	Name	Price	% Change
CBK	COMMERZBANK	5.52	-4.27%
MEO	METRO AG	48.44	-1.82%
ALV	ALLIANZ SE-R	97.89	-1.18%
IFX	INFINEON TEC	7.12	-1.06%
HEN3	HENKEL AG -P	42.54	-1.05%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	181.00	1.80%	6.39
RIO	RIO TINTO PL	4366.00	2.03%	5.12
BLT	BHP BILLITON	2414.50	2.16%	4.29
BATS	BRIT AMER TO	2462.00	2.26%	4.19
AAL	ANGLO AMER P	3252.00	2.14%	3.47

#### Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	466.55	-2.21%	-7.65
BARC	BARCLAYS PLC	285.95	-2.21%	-3.02
HSBA	HSBC HLDGS P	651.40	-0.32%	-1.42
LLOY	LLOYDS BANKI	60.21	-0.64%	-0.60
TSCO	TESCO PLC	386.45	-0.49%	-0.58

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	42.76	0.35%	1.74
AI	AIR LIQUIDE	93.63	1.03%	1.48
GSZ	GDF SUEZ	28.09	0.68%	1.29
RNO	RENAULT SA	38.40	2.44%	1.04
SGO	SAINT GOBAIN	43.62	1.15%	1.01

### Lagging 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	110.25	-0.59%	-0.87
BNP	BNP PARIBAS	53.10	-0.30%	-0.84
ACA	CREDIT AGRIC	12.08	-0.78%	-0.50
CA	CARREFOUR SA	31.57	-0.33%	-0.35
KN	NATIXIS	4.08	-1.76%	-0.35

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.50	0.38%	5.73
SYNN	SYNGENTA AG-	298.60	1.22%	2.81
CSGN	CREDIT SUISS	39.47	0.77%	2.76
RIGN	TRANSOCEAN L	73.00	0.90%	1.80
ROG	ROCHE HLDG-G	130.40	0.15%	1.16

### Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	16.72	-1.94%	-9.77
NOVN	NOVARTIS AG-	50.15	-0.79%	-8.16
RUKN	SWISS REINSU	51.05	-0.87%	-1.27
UHR	SWATCH GROUP	400.00	-0.62%	-0.64
ABBN	ABB LTD-REG	21.80	-0.09%	-0.38