

Jurnal bursier — Europa

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Indicii bursieri europeni au crescut astazi pentru a treia sedinta la rand, pe fondul rezultatelor financiare peste asteptari anuntate de mai multe companii. Barclays, a treia banca britanica dupa marimea activelor, a anuntat un profit net anual de 3,6 miliarde GBP, peste media estimarilor analistilor, de 3,2 miliarde GBP, profitul diviziei bancii de investitii dublandu-se in 2010 fata de 2009. Danone a raportat de asemenea un profit din operatiuni in crestere cu 18% fata de 2009, in special datorita dinamicii vanzarilor in Asia. Conform unui sondaj al Merrill Lynch, managerii de

portofoliu sunt au ajuns in aceasta luna la cel mai inalt nivel de incredere in piata de capital din ultimul deceniu. In Germania, sondajul ZEW a aratat ca satisfactia privind conditiile economice curente a crescut in luna februarie pentru a patra luna la rand, iar increderea in dinamica economiei europene s-a aflat si ea in crestere, peste estimarile analistilor.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	7400.04	0.05%	3.41	6.98%
FTSE	6037.08	-0.38%	-23.01	2.71%
CAC 40	4110.34	0.33%	13.72	7.67%
IBEX Spania	10826.20	0.48%	51.50	9.29%
AEX Olanda	370.51	0.09%	0.34	4.40%
SPMIB Italia	22823.82	0.82%	186.53	12.21%
SMI Elveția	6690.90	0.37%	24.84	3.57%
DJ Euro Stoxx 50	3030.46	0.40%	12.08	8.08%
DJ Stoxx 600	289.44	0.11%	0.33	4.82%
Europa de Est				
WIG Polonia	47349.61	-0.21%	-100.32	-0.08%
BUX Ungaria	22372.47	-0.80%	-179.50	5.74%
PX Cehia	1247.40	-0.31%	-3.90	2.16%
BET România	5658.40	0.03%	1.95	7.36%
Forex				
EUR / USD	1.3484	-0.04%	-0.0005	0.75%
USD / CHF	0.9671	-0.30%	-0.0029	3.41%
GBP / USD	1.6125	0.54%	0.0086	3.29%
EUR / JPY	113.07	0.60%	0.6700	4.24%
EUR / GBP	0.8363	-0.56%	-0.0047	-2.46%
USD / HUF	201.35	-0.02%	-0.0500	-3.27%
EUR / HUF	271.50	-0.05%	-0.1300	-2.57%
USD / PLN	2.9131	-0.46%	-0.0134	-1.66%
EUR / PLN	3.9281	-0.49%	-0.0194	-0.91%
USD / RON	3.1548	0.19%	0.0059	-1.39%
EUR / RON	4.2541	0.15%	0.0064	-0.64%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	7.03%	0.05%	15.84	1.62
ALLIANZ SE-REG	19.76%	1.14%	9.62	1.07
DEUTSCHE BOERSE AG	15.54%	-2.41%	26.60	3.72
INFINEON TECHNOLOGIES AG	15.91%	-1.90%	17.55	3.12
SAP AG	15.08%	-1.85%	28.66	5.51
DEUTSCHE BANK AG-REGISTERED	19.95%	2.47%	15.19	0.75
DAIMLER AG-REGISTERED SHARES	10.35%	-1.04%	19.11	1.73
FRESENIUS MEDICAL CARE AG &	10.51%	2.12%	20.32	2.57
E.ON AG	7.87%	-0.18%	8.25	1.21
BAYERISCHE MOTOREN WERKE AG	5.32%	-2.30%	18.61	1.87
MUENCHENER RUECKVER AG-REG	7.89%	0.53%	9.49	0.94
DEUTSCHE POST AG-REG	7.91%	0.70%	8.17	1.65
RWE AG	5.95%	-0.55%	8.62	1.86
HEIDELBERGCEMENT AG	6.01%	-0.10%	#N/A/N/A	0.82
MERCK KGAA	5.51%	-0.02%	21.41	1.31
VOLKSWAGEN AG-PFD	0.70%	-3.47%	13.87	1.35
K+S AG	3.97%	0.50%	32.74	4.53
COMMERZBANK AG	3.42%	0.10%	#N/A/N/A	0.67
SIEMENS AG-REG	2.31%	-0.18%	19.80	2.64
DEUTSCHE TELEKOM AG-REG	2.54%	0.07%	19.04	1.13
FRESENIUS SE & CO KGAA	3.27%	0.92%	17.80	2.22
METRO AG	2.64%	0.47%	33.52	3.21
BAYER AG-REG	1.27%	0.13%	28.00	2.52
ADIDAS AG	-1.10%	-2.03%	17.52	2.25
BEIERSDORF AG	2.35%	2.37%	22.02	3.71
BASF SE	1.44%	1.80%	14.22	2.95
THYSSENKRUPP AG	-2.00%	-0.75%	17.55	1.49
LINDE AG	-0.53%	1.03%	21.89	1.94
MAN SE	-2.85%	0.49%	#N/A/N/A	2.24
HENKEL AG & CO KGAA VORZUG	-1.49%	2.20%	19.18	2.75
DEUTSCHE LUFTHANSA-REG	-3.94%	0.83%	16.20	0.98

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DBK	DEUTSCHE BAN	46.90	2.47%
BEI	BEIERSDORF A	42.50	2.37%
HEN3	HENKEL AG -P	45.84	2.20%
FME	FRESENIUS ME	47.78	2.12%
BAS	BASF SE	60.56	1.80%

Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	122.25	-3.47%
DB1	DEUTSCHE BOE	59.85	-2.41%
BMW	BAYER MOTORE	61.98	-2.30%
ADS	ADIDAS AG	48.35	-2.03%
IFX	INFINEON TEC	8.07	-1.90%

FTSE

Leading 5

Code	Name	Price	% Change
BARC	BARCLAYS PLC	328.75	5.79%
BP/	BP PLC	486.20	1.29%
RDSB	ROYAL DUTCH	2111.50	0.86%
LLOY	LLOYDS BANKI	66.88	1.80%
BATS	BRIT AMER TO	2424.00	0.87%

Lagging 5

Code	Name	Price	% Change
RIO	RIO TINTO PL	4550.00	-2.82%
AAL	ANGLO AMER P	3306.50	-3.80%
BLT	BHP BILLITON	2500.00	-2.15%
HSBA	HSBC HLDGS P	701.60	-0.89%
XTA	XSTRATA PLC	1470.00	-2.36%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	57.29	2.23%	6.57
BN	DANONE	45.42	3.33%	4.68
GLE	SOC GENERALE	48.87	2.23%	3.92
FP	TOTAL SA	43.47	0.37%	1.85
OR	L'OREAL	86.11	1.46%	1.63

Lagging 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	118.05	-1.21%	-1.95
ALU	ALCATEL-LUCE	3.35	-3.24%	-1.35
MT	ARCELORMITTA	27.70	-0.88%	-1.15
SGO	SAINT GOBAIN	42.57	-1.09%	-0.96
AI	AIR LIQUIDE	95.63	-0.57%	-0.86

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.60	1.74%	25.75
CSGN	CREDIT SUISS	42.76	0.85%	3.31
UBSN	UBS AG-REG	18.49	0.49%	2.66
NOVN	NOVARTIS AG-	54.10	0.19%	2.04
SYST	SYNTHES INC	130.90	1.79%	1.38

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	139.40	-1.13%	-9.28
CFR	CIE FINANCI-	55.70	-1.24%	-3.02
UHR	SWATCH GROUP	412.60	-1.08%	-1.15
ATLN	ACTELION LTD	54.25	-1.90%	-1.03
HOLN	HOLCIM LTD-R	69.30	-0.65%	-0.92