

Jurnal bursier — Europa

23 noiembrie 2010

Indicii bursieri europeni si-au continuat scaderile astazi, accentuandu-se temerile privind situatia financiara a unora din statele membre ale zonei Euro. In Irlanda, coalitia de guvernament s-ar putea rupe dupa votul pentru bugetul pe 2011, iar venirea la putere a unor partide ce nu agreeaza actualele masuri ar putea ingreuna procesul de reducere a deficitului bugetar. Actiunile din sectorul bancar irlandez au cunoscut scaderi majore: actiunile Bank of Ireland au scazut cu 25% pana la 29,2 eurocenti.

Si actiunile bancare din Spania si Portugalia au fost sub presiune, investitorii considerand ca cele doua tari sunt cei mai probabili urmasori candidati pentru cererea de ajutor

financiar catre UE. De altfel, cancelarul german, Angela Merkel, a declarat astazi ca riscul acordarii de noi ajutoare financiare membrilor zonei Euro este „exceptional de serios”. In consecinta, moneda Euro s-a depreciat fata de dolarul american cu peste 1,5%, cotaia EURUSD ajungand la un minim al ultimelor opt saptamani, sub nivelul de 1,34.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	6705.00	-1.72%	-117.05	12.55%
FTSE	5581.28	-1.75%	-99.55	3.11%
CAC 40	3724.42	-2.47%	-94.47	-5.38%
IBEX Spania	9691.80	-3.05%	-304.60	-18.83%
AEX Olanda	334.82	-2.22%	-7.60	-0.15%
SPMIB Italia	19950.96	-2.07%	-421.24	-14.18%
SMI Elveția	6393.79	-2.13%	-138.85	-2.32%
DJ Euro Stoxx 50	2739.37	-2.56%	-72.06	-7.61%
DJ Stoxx 600	263.62	-1.54%	-4.12	3.83%
Europa de Est				
WIG Polonia	45730.96	-0.37%	-171.29	14.37%
BUX Ungaria	21953.54	-1.49%	-331.66	3.42%
PX Cehia	1122.00	-1.71%	-19.50	0.42%
BET România	5082.46	0.07%	3.77	8.36%
Forex				
EUR / USD	1.3399	-1.67%	-0.0228	-6.44%
USD / CHF	0.9949	0.53%	0.0052	-3.89%
GBP / USD	1.5812	-0.91%	-0.0145	-2.21%
EUR / JPY	111.14	-2.13%	-2.4200	-16.56%
EUR / GBP	0.8473	-0.76%	-0.0065	-4.46%
USD / HUF	205.75	1.98%	4.0000	8.86%
EUR / HUF	275.66	0.27%	0.7310	1.95%
USD / PLN	2.9658	2.42%	0.0702	3.59%
EUR / PLN	3.9738	0.71%	0.0281	-3.09%
USD / RON	3.2185	2.06%	0.0649	8.94%
EUR / RON	4.3122	0.32%	0.0139	1.91%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	12.55%	-1.72%	14.40	1.52
VOLKSWAGEN AG-PFD	82.11%	-5.48%	13.50	1.31
BAYERISCHE MOTOREN WERKE AG	77.58%	-2.11%	16.96	1.70
INFINEON TECHNOLOGIES AG	64.66%	-1.75%	19.97	2.72
MAN SE	63.28%	-0.04%	#N/A/N/A	2.31
DEUTSCHE LUFTHANSA-REG	36.51%	-2.82%	16.54	1.01
DAIMLER AG-REGISTERED SHARES	33.00%	-2.07%	16.90	1.53
SIEMENS AG-REG	30.28%	-2.08%	18.38	2.57
BASF SE	30.42%	-1.97%	13.31	2.77
FRESENIUS SE-PREF	32.81%	-0.09%	18.25	2.27
HENKEL AG & CO KGAA VORZUG	27.40%	-0.95%	19.42	2.79
METRO AG	27.48%	-0.80%	32.89	3.15
ADIDAS AG	25.83%	-1.69%	17.22	2.21
LINDE AG	26.90%	0.09%	20.70	1.83
K+S AG	22.58%	1.60%	27.39	3.79
FRESENIUS MEDICAL CARE AG &	17.28%	-0.29%	18.31	2.32
SAP AG	9.70%	-0.17%	20.92	4.68
THYSSENKRUPP AG	6.89%	-0.95%	#N/A/N/A	1.46
ALLIANZ SE-REG	1.69%	-2.14%	8.01	0.89
MUENCHENER RUECKVER AG-REG	1.59%	-1.74%	7.64	0.84
BAYER AG-REG	1.11%	-0.91%	28.29	2.55
COMMERZBANK AG	-0.51%	-2.16%	#N/A/N/A	0.68
DEUTSCHE POST AG-REG	-3.19%	-4.39%	7.78	1.57
BEIERSDORF AG	-2.81%	-0.58%	23.13	3.89
DEUTSCHE TELEKOM AG-REG	-3.79%	-1.30%	19.04	1.13
MERCK KGAA	-10.41%	-1.12%	19.79	1.21
DEUTSCHE BANK AG-REGISTERED	-13.64%	-2.31%	8.98	0.62
DEUTSCHE BOERSE AG	-18.41%	-1.46%	19.72	2.94
E.ON AG	-23.47%	-2.01%	7.46	1.09
SALZGITTER AG	-26.84%	-1.67%	#N/A/N/A	0.70
RWE AG	-28.37%	-1.78%	7.94	1.71

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
SDF	K+S AG	49.02	1.60%
LIN	LINDE AG	106.80	0.09%
MAN	MAN SE	88.89	-0.04%
FRE3	FRESENIUS SE	66.42	-0.09%
SAP	SAP AG	36.20	-0.17%

Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	119.00	-5.48%
DPW	DEUTSCHE POS	13.06	-4.39%
LHA	DEUTSCHE LUF	16.04	-2.82%
HEI	HEIDELBERGCE	41.81	-2.51%
DBK	DEUTSCHE BAN	38.95	-2.31%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RR/	ROLLS-ROYCE	598.50	1.35%	0.57
RRS	RANDGOLD RES	6070.00	1.08%	0.23
FRES	FRESNILLO PL	1425.00	1.50%	0.17
RBS	ROYAL BK SCO	40.05	0.53%	0.14
TT/	TUI TRAVEL P	209.00	0.48%	0.02

Lagging 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	4070.00	-2.75%	-6.78
HSBA	HSBC HLDGS P	643.90	-1.51%	-6.72
VOD	VODAFONE GRO	162.95	-1.90%	-6.40
RDSA	ROYAL DUTCH	1961.50	-2.07%	-5.68
RDSB	ROYAL DUTCH	1932.00	-2.30%	-4.77



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
CAP	CAP GEMINI	33.81	0.13%	0.04
SEV	SUEZ ENVIRON	13.99	0.07%	0.02
ALU	ALCATEL-LUCE	2.07	-0.05%	-0.01
PUB	PUBLICIS GRO	33.77	-0.40%	-0.10
EI	ESSILOR INTL	47.50	-0.51%	-0.27

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	50.14	-3.82%	-10.44
FP	TOTAL SA	37.77	-1.63%	-7.23
GLE	SOC GENERALE	38.76	-4.69%	-7.01
SAN	SANOFI-AVENT	48.24	-2.24%	-6.74
GSZ	GDF SUEZ	27.08	-3.11%	-5.89

SMI

Leading 5

Code	Name	Price	% Change	Index Points
LONN	LONZA GROUP	79.50	-0.63%	-0.22
SCMN	SWISSCOM AG-	413.00	-1.24%	-0.96
ADEN	ADECCO SA-RE	57.80	-1.70%	-1.06
SYST	SYNTHES INC	119.30	-1.49%	-1.08
ATLN	ACTELION LTD	54.00	-2.79%	-1.52

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	54.75	-2.41%	-27.43
NESN	NESTLE SA-RE	54.55	-1.62%	-25.69
ROG	ROCHE HLDG-G	140.00	-2.37%	-19.68
UBSN	UBS AG-REG	15.68	-2.61%	-12.40
ABBN	ABB LTD-REG	19.52	-2.89%	-11.03