

Jurnal bursier — Europa

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Indicii bursieri au scazut astazi de la maximele lunii, dupa ce numarul cererilor de somaj din SUA s-a dovedit peste asteptari, iar probabilitatea ca bancile britanice sa fie nevoite sa stranga nou capital a crescut. Standard Chartered Plc a anuntat ieri ca doreste sa emita actiuni noi in valoare de 3,3 miliarde GBP pentru a -si crestere rata adecvarii capitalului. Analistii Credit Suisse estimeaza ca, fara emiterea de noi actiuni, bancile britanice vor fi nevoite sa mentina un nivel scazut al dividendelor in urmatoorii trei ani pentru a avea rate de adecvare conforme cu acordul Basel III.

Actiunile Barclays au scazut astazi cu 4,13%, in timp ce actiunile Lloyds au pierdut 2,93% din valoare. In ciuda usoarelor scaderi din piata de capital, moneda Euro s-a intarit iarasi fata de dolarul american, investitorii considerand ca ultimele stiri negative privind piata muncii din SUA maresc sansele unei interventii puternice a Rezervei Federale. Cotatia EURUSD a trecut astazi peste pragul de 1,4.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6455.27	0.32%	20.75	8.36%
FTSE	5727.21	-0.35%	-20.14	5.81%
CAC 40	3819.17	-0.24%	-9.17	-2.98%
IBEX Spania	10849.70	-0.15%	-16.40	-9.13%
AEX Olanda	341.33	-0.11%	-0.39	1.79%
SPMIB Italia	21094.86	-0.24%	-50.40	-9.26%
SMI Elveția	6440.97	-0.22%	-14.16	-1.60%
DJ Euro Stoxx 50	2836.11	-0.16%	-4.44	-4.35%
DJ Stoxx 600	265.68	-0.21%	-0.57	4.64%
Europa de Est				
WIG Polonia	46079.69	-0.45%	-207.27	15.24%
BUX Ungaria	23499.09	-0.63%	-149.49	10.70%
PX Cehia	1142.30	-0.83%	-9.60	2.24%
BET România	5253.62	-0.26%	-13.67	12.00%
Forex				
EUR / USD	1.4059	0.70%	0.0098	-1.83%
USD / CHF	0.9526	-0.62%	-0.0059	-7.98%
GBP / USD	1.5992	0.60%	0.0095	-1.10%
EUR / JPY	114.47	0.24%	0.2700	-14.06%
EUR / GBP	0.8790	0.10%	0.0009	-0.89%
USD / HUF	195.29	0.17%	0.3400	3.33%
EUR / HUF	274.55	0.87%	2.3600	1.54%
USD / PLN	2.7780	-0.74%	-0.0206	-2.97%
EUR / PLN	3.9053	-0.04%	-0.0017	-4.76%
USD / RON	3.0460	-0.58%	-0.0179	3.10%
EUR / RON	4.2795	0.02%	0.0010	1.14%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	8.36%	0.32%	14.35	1.47
BAYERISCHE MOTOREN WERKE AG	57.23%	-0.14%	23.58	1.62
MAN SE	48.75%	-0.02%	#N/A/N/A	2.10
INFINEON TECHNOLOGIES AG	40.39%	-0.75%	32.04	2.32
VOLKSWAGEN AG-PFD	39.48%	0.61%	19.29	1.10
DAIMLER AG-REGISTERED SHARES	27.32%	-1.12%	30.98	1.51
DEUTSCHE LUFTHANSA-REG	26.64%	0.64%	#N/A/N/A	0.97
SIEMENS AG-REG	25.37%	0.89%	20.69	2.37
FRESENIUS MEDICAL CARE AG &	22.86%	0.52%	20.51	2.76
ADIDAS AG	22.28%	-0.50%	17.83	2.04
FRESENIUS SE-PREF	20.44%	1.02%	21.21	2.05
LINDE AG	19.06%	0.98%	21.50	1.66
K+S AG	15.49%	-0.74%	32.78	3.41
SAP AG	15.41%	0.37%	22.54	5.05
BASF SE	15.37%	0.88%	15.82	2.48
HENKEL AG & CO KGAA VORZUG	15.19%	0.10%	20.98	2.39
METRO AG	13.08%	0.72%	34.14	2.80
COMMERZBANK AG	9.43%	-1.59%	#N/A/N/A	0.76
BEIERSDORF AG	0.48%	0.94%	24.16	4.12
ALLIANZ SE-REG	0.13%	0.87%	7.90	0.90
BAYER AG-REG	-0.61%	1.24%	28.38	2.43
THYSSENKRUPP AG	-0.66%	-0.08%	#N/A/N/A	1.36
MUENCHENER RUECKVER AG-REG	-1.40%	0.70%	7.88	0.85
DEUTSCHE POST AG-REG	-2.86%	-0.38%	9.24	1.57
DEUTSCHE TELEKOM AG-REG	-3.11%	-0.75%	19.55	1.09
MERCK KGAA	-6.37%	-0.16%	23.11	1.24
DEUTSCHE BANK AG-REGISTERED	-8.39%	-0.82%	5.12	0.67
DEUTSCHE BOERSE AG	-14.59%	-0.46%	20.81	3.18
SALZGITTER AG	-22.55%	-0.99%	#N/A/N/A	0.74
E.ON AG	-25.25%	1.02%	5.21	1.01
RWE AG	-27.86%	0.93%	7.91	1.99

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
BAYN	BAYER AG-REG	55.62	1.24%
FRE3	FRESENIUS SE	60.23	1.02%
EOAN	E.ON AG	21.85	1.02%
LIN	LINDE AG	100.20	0.98%
BEI	BEIERSDORF A	46.15	0.94%

Lagging 5

Code	Name	Price	% Change
CBK	COMMERZBANK	6.44	-1.59%
HEI	HEIDELBERGCE	35.81	-1.15%
DAI	DAIMLER AG	47.40	-1.12%
DBK	DEUTSCHE BAN	41.31	-0.82%
IFX	INFINEON TEC	5.45	-0.75%

FTSE

Leading 5

Code	Name	Price	% Change
RIO	RIO TINTO PL	4134.50	2.39%
VOD	VODAFONE GRO	166.50	1.59%
XTA	XSTRATA PLC	1342.00	3.23%
STAN	STANDARD CHA	1888.00	0.64%
ULVR	UNILEVER PLC	1825.00	0.61%

Lagging 5

Code	Name	Price	% Change
HSBA	HSBC HLDGS P	662.30	-1.31%
BARC	BARCLAYS PLC	279.95	-4.13%
BP/	BP PLC	429.70	-1.66%
LLOY	LLOYDS BANKI	70.47	-2.93%
GSK	GLAXOSMITHKL	1302.50	-1.21%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SU	SCHNEIDER EL	101.20	1.91%	2.53
DG	VINCI SA	39.41	1.52%	1.42
CS	AXA	13.93	1.09%	1.41
EI	ESSILOR INTL	49.04	2.42%	1.28
CA	CARREFOUR SA	40.13	0.80%	1.11

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.29	-3.17%	-8.97
GLE	SOC GENERALE	41.70	-3.10%	-4.91
SAN	SANOFI-AVENT	49.77	-0.47%	-1.43
RNO	RENAULT SA	38.58	-2.39%	-1.07
ACA	CREDIT AGRIC	11.46	-1.72%	-1.05

SMI

Leading 5

Code	Name	Price	% Change	Index Points
SYNN	SYNGENTA AG-	274.00	3.79%	7.79
RIGN	TRANSOCEAN L	65.05	2.76%	4.83
ZURN	ZURICH FINL	234.50	1.30%	3.62
RUKN	SWISS REINSU	47.66	2.49%	3.27
ATLN	ACTELION LTD	53.00	6.58%	3.21

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	56.75	-1.05%	-12.19
UBSN	UBS AG-REG	17.37	-1.53%	-7.97
NESN	NESTLE SA-RE	52.35	-0.38%	-5.71
CSGN	CREDIT SUISS	42.64	-1.41%	-5.59
ROG	ROCHE HLDG-G	138.40	-0.50%	-4.05