

Jurnal bursier — Europa

30 septembrie 2010

Indicii bursieri europeni au scazut astazi pentru a patra sedinta la rand, dupa ce autoritatile irlandeze au declarat ca ar putea plati circa 50 miliarde EUR pentru salvarea sistemului bancar. Desi picajul initial al indicilor a fost de unul puternic, de circa 1%, acestia au inregistrat o revenire dupa ce datele macroeconomice anuntate in SUA s-au aflat peste asteptari. De altfel, indicele spaniol IBEX a inchis sedinta in crestere cu 0,26%, desi agentia Moody's a redus ratingul tarii la Aa1.

Actiunile Fiat au crescut cu 3,2%, dupa ce CEO-ul

Sergio Marchionne a declarat ca, in anul fiscal curent, compania va raporta un profit net.

De asemenea, actiunile Deutsche Bank au crescut cu 2,3%, dupa ce CEO-ul Joseph Ackermann a anuntat in cadrul unei conferinte ca profitul si veniturile din trading pe trimestrul al treilea se afla la acelasi nivel ca anul anterior, dupa o revenire a activitatii in luna septembrie.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	6229.02	-0.29%	-17.90	4.56%
FTSE	5548.62	-0.37%	-20.65	2.51%
CAC 40	3715.18	-0.59%	-21.94	-5.62%
IBEX Spania	10514.50	0.26%	27.70	-11.94%
AEX Olanda	334.39	-0.43%	-1.46	-0.28%
SPMIB Italia	20505.20	0.65%	132.75	-11.80%
SMI Elveția	6296.33	-0.24%	-15.24	-3.81%
DJ Euro Stoxx 50	2747.90	-0.17%	-4.81	-7.32%
DJ Stoxx 600	259.72	-0.50%	-1.30	2.30%
Europa de Est				
WIG Polonia	45236.72	0.87%	389.42	13.13%
BUX Ungaria	23239.93	1.85%	421.50	9.48%
PX Cehia	1131.60	0.98%	11.00	1.28%
BET România	5336.25	2.27%	118.62	13.77%
Forex				
EUR / USD	1.3631	0.03%	0.0004	-4.82%
USD / CHF	0.9826	0.56%	0.0055	-5.08%
GBP / USD	1.5704	-0.52%	-0.0082	-2.88%
EUR / JPY	113.82	-0.21%	-0.2400	-14.55%
EUR / GBP	0.8680	0.54%	0.0046	-2.14%
USD / HUF	202.70	-0.40%	-0.8200	7.25%
EUR / HUF	276.28	-0.38%	-1.0400	2.18%
USD / PLN	2.9073	-0.40%	-0.0117	1.55%
EUR / PLN	3.9629	-0.35%	-0.0141	-3.36%
USD / RON	3.1320	-0.10%	-0.0032	6.01%
EUR / RON	4.2712	-0.02%	-0.0007	0.95%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	4.56%	-0.29%	15.32	1.51
BAYERISCHE MOTOREN WERKE AG	61.76%	0.74%	24.26	1.67
MAN SE	46.88%	-1.41%	#N/A/N/A	2.07
VOLKSWAGEN AG-PFD	35.48%	-1.58%	18.74	1.07
INFINEON TECHNOLOGIES AG	30.95%	0.91%	29.89	2.16
DAIMLER AG-REGISTERED SHARES	24.79%	0.40%	30.37	1.48
FRESENIUS MEDICAL CARE AG &	22.64%	-0.45%	19.86	2.67
SIEMENS AG-REG	20.59%	-0.19%	19.90	2.28
ADIDAS AG	20.23%	-1.10%	17.53	2.01
FRESENIUS SE-PREF	18.46%	-1.22%	20.86	2.02
DEUTSCHE LUFTHANSA-REG	14.77%	-0.48%	#N/A/N/A	0.88
LINDE AG	13.45%	-1.95%	20.49	1.58
METRO AG	12.17%	-0.37%	33.87	2.78
SAP AG	9.95%	-0.53%	21.47	4.82
K+S AG	9.81%	-1.50%	31.17	3.24
HENKEL AG & CO KGAA VORZUG	8.15%	-0.78%	19.70	2.25
BASF SE	6.43%	-0.44%	14.59	2.29
COMMERZBANK AG	3.31%	0.98%	#N/A/N/A	0.72
DEUTSCHE POST AG-REG	-1.33%	-0.71%	9.39	1.60
BEIERSDORF AG	-2.24%	0.90%	23.51	4.01
DEUTSCHE TELEKOM AG-REG	-2.48%	-0.84%	19.68	1.10
ALLIANZ SE-REG	-4.88%	-0.93%	7.50	0.85
MERCK KGAA	-5.43%	-0.71%	23.34	1.25
MUENCHENER RUECKVER AG-REG	-6.51%	-0.10%	7.47	0.80
BAYER AG-REG	-8.60%	0.16%	26.10	2.23
THYSSENKRUPP AG	-9.39%	1.42%	#N/A/N/A	1.24
DEUTSCHE BANK AG-REGISTERED	-10.98%	2.25%	4.97	0.66
DEUTSCHE BOERSE AG	-15.61%	-1.32%	20.57	3.15
E.ON AG	-26.00%	-0.62%	5.16	1.00
RWE AG	-27.09%	-0.55%	7.99	2.01
SALZGITTER AG	-30.57%	1.33%	#N/A/N/A	0.66

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DBK	DEUTSCHE BAN	40.15	2.25%
TKA	THYSSENKRUPP	23.92	1.42%
CBK	COMMERZBANK	6.08	0.98%
IFX	INFINEON TEC	5.08	0.91%
BEI	BEIERSDORF A	44.90	0.90%

Lagging 5

Code	Name	Price	% Change
LIN	LINDE AG	95.48	-1.95%
VOW3	VOLKSWAGEN-P	88.53	-1.58%
SDF	K+S AG	43.92	-1.50%
MAN	MAN SE	79.96	-1.41%
DB1	DEUTSCHE BOE	48.95	-1.32%

FTSE

Leading 5

Code	Name	Price	% Change
BP/	BP PLC	427.80	1.62%
RDSB	ROYAL DUTCH	1857.00	0.57%
RB/	RECKITT BENC	3501.00	0.92%
RDSA	ROYAL DUTCH	1916.00	0.29%
GSK	GLAXOSMITHKL	1254.50	0.28%

Lagging 5

Code	Name	Price	% Change
STAN	STANDARD CHA	1826.00	-2.92%
VOD	VODAFONE GRO	157.10	-0.88%
TSCO	TESCO PLC	424.00	-2.14%
HSBA	HSBC HLDGS P	645.00	-0.62%
BARC	BARCLAYS PLC	299.60	-1.85%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	107.60	0.75%	1.07
RNO	RENAULT SA	37.75	2.17%	0.90
VIV	VIVENDI	20.05	0.63%	0.80
SU	SCHNEIDER EL	93.01	0.55%	0.68
OR	L'OREAL	82.48	0.39%	0.42

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.17	-1.77%	-4.92
GLE	SOC GENERALE	42.25	-2.27%	-3.59
SAN	SANOFI-AVENT	48.88	-1.19%	-3.59
ACA	CREDIT AGRIC	11.47	-3.45%	-2.15
FTE	FRANCE TELECOM	15.85	-1.15%	-1.87

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	134.20	2.05%	15.63
CFR	CIE FINANCI-	47.31	1.13%	2.28
RIGN	TRANSOCEAN L	63.65	1.27%	2.21
UHR	SWATCH GROUP	369.70	1.87%	1.73
SGSN	SGS SA-REG	1588.00	0.19%	0.16

Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	16.68	-2.23%	-11.22
CSGN	CREDIT SUISS	42.00	-2.21%	-8.71
SYNN	SYNGENTA AG-	244.20	-1.61%	-3.12
NOVN	NOVARTIS AG-	56.35	-0.27%	-3.05
NESN	NESTLE SA-RE	52.35	-0.19%	-2.86