

Jurnal bursier — Europa

5 august 2010

Indicii bursieri europeni au inchis sedinta de astazi in usoara scadere, pe fondul stirilor dezamagitoare privind cererile de somaj din economia americana. Faptul ca sezonul de raportari financiare este in mare parte incheiat face ca datele macroeconomice sa fie din nou in centrul atentiei investitorilor, iar principalii indicatori macro, atat in Europa cat si in SUA, arata cel putin o temperare a activitatii economice. Mai multi actori importanti din pietele financiare s-au aratat ingrijorati de posibilitatea unei noi recesiuni. Mohamed Aly El-Erian, directorul Pimco, cel mai mare fond de obligatiuni la nivel global, a declarat astazi ca, desi nu crede ca scenariul unei noi recesiuni este cel

mai probabil, exista o probabilitate de 25% ca acesta sa devina realitate.

Atat Banca Centrala Europeana cat si Banca Angliei au decis astazi sa mentina dobanzile cheie la valorile anterioare pentru moneda Euro, respectiv lira sterlina. Presedintele BCE, Jean-Claude Trichet, a declarat ca bancile europene trebuie sa fie preocupate de intarirea capitalului, pentru a putea mari creditarea si a sustine revenirea economica. El a mai declarat ca testele de stres pentru sistemul bancar european au fost serioase si s-au desfasurat intr-un mod riguros.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6333.58	0.04%	2.25	6.31%
FTSE	5365.78	-0.38%	-20.38	-0.87%
CAC 40	3764.19	0.09%	3.47	-4.37%
IBEX Spania	10840.00	-0.03%	-3.30	-9.21%
AEX Olanda	336.57	-0.78%	-2.63	0.37%
SPMIB Italia	21302.97	-0.76%	-163.47	-8.37%
SMI Elveția	6374.89	-0.08%	-5.41	-2.61%
DJ Euro Stoxx 50	2819.34	-0.20%	-5.74	-4.91%
DJ Stoxx 600	261.48	-0.26%	-0.69	2.99%
Europa de Est				
WIG Polonia	43436.84	-0.23%	-98.23	8.63%
BUX Ungaria	22981.64	-1.79%	-417.97	8.27%
PX Cehia	1197.10	-0.73%	-8.80	7.14%
BET România	5254.74	0.58%	30.38	12.03%
Forex				
EUR / USD	1.3178	0.13%	0.0017	-7.98%
USD / CHF	1.0468	-0.60%	-0.0063	1.12%
GBP / USD	1.5882	-0.01%	-0.0001	-1.78%
EUR / JPY	113.05	-0.43%	-0.4900	-15.13%
EUR / GBP	0.8297	0.15%	0.0013	-6.45%
USD / HUF	212.24	-0.60%	-1.2800	12.30%
EUR / HUF	279.71	-0.45%	-1.2600	3.45%
USD / PLN	3.0266	-0.07%	-0.0020	5.72%
EUR / PLN	3.9886	0.08%	0.0032	-2.73%
USD / RON	3.2289	-0.08%	-0.0025	9.29%
EUR / RON	4.2545	0.05%	0.0021	0.55%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	6.31%	0.04%	14.10	1.44
BAYERISCHE MOTOREN WERKE AG	39.98%	1.91%	21.00	1.44
MAN SE	31.48%	0.97%	#N/A/N/A	1.85
INFINEON TECHNOLOGIES AG	30.28%	-2.73%	29.74	2.15
VOLKSWAGEN AG-PFD	24.72%	-0.46%	17.25	0.98
SIEMENS AG-REG	21.48%	1.46%	20.05	2.30
COMMERZBANK AG	19.63%	-2.20%	#N/A/N/A	0.83
FRESENIUS MEDICAL CARE AG &	16.30%	-0.73%	18.20	2.45
ADIDAS AG	14.27%	1.90%	16.66	1.91
DEUTSCHE BANK AG-REGISTERED	13.35%	0.30%	6.32	0.84
DAIMLER AG-REGISTERED SHARES	13.15%	1.07%	27.53	1.35
FRESENIUS SE-PREF	12.82%	-0.23%	19.86	1.91
LINDE AG	11.92%	0.74%	20.21	1.56
DEUTSCHE LUFTHANSA-REG	11.40%	0.50%	#N/A/N/A	0.85
K+S AG	8.78%	2.02%	51.89	3.50
HENKEL AG & CO KGAA VORZUG	7.73%	-1.06%	19.62	2.24
SAP AG	7.70%	0.40%	21.03	4.72
MERCK KGAA	6.29%	1.15%	26.23	1.40
BASF SE	4.84%	-1.91%	14.37	2.26
ALLIANZ SE-REG	3.45%	-1.14%	6.97	0.94
DEUTSCHE POST AG-REG	3.00%	-0.29%	9.80	1.67
MUENCHENER RUECKVER AG-REG	1.18%	0.14%	8.08	0.87
DEUTSCHE TELEKOMAG-REG	-0.78%	-2.76%	20.02	1.12
METRO AG	-3.69%	-1.10%	29.08	2.38
BEIERSDORF AG	-5.46%	-5.30%	22.73	3.88
DEUTSCHE BOERSE AG	-6.05%	-1.46%	22.89	3.50
THYSSENKRUPP AG	-8.75%	0.52%	#N/A/N/A	1.31
BAYER AG	-13.32%	4.17%	24.75	2.12
RWE AG	-17.91%	-0.68%	8.97	2.02
SALZGITTER AG	-18.70%	-0.20%	#N/A/N/A	0.78
E.ON AG	-19.47%	-0.99%	5.35	1.04

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
BAYN	BAYER AG	48.51	4.17%
SDF	K+S AG	43.50	2.02%
BMW	BAYER MOTORE	44.52	1.91%
ADS	ADIDAS AG	43.16	1.90%
SIE	SIEMENS AG-R	78.00	1.46%

Lagging 5

Code	Name	Price	% Change
BEI	BEIERSDORF A	43.42	-5.30%
DTE	DEUTSCHE TEL	10.21	-2.76%
IFX	INFINEON TEC	5.06	-2.73%
CBK	COMMERZBANK	7.04	-2.20%
BAS	BASF SE	45.57	-1.91%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
AVI	AVIVA PLC	394.30	7.18%	2.88
LLOY	LLOYDS BANKI	76.03	2.07%	2.36
AZN	ASTRAZENECA	3269.00	0.97%	1.76
BLT	BHP BILLITON	2025.00	0.80%	1.37
PRU	PRUDENTIAL P	582.00	2.37%	1.32

Lagging 5

Code	Name	Price	% Change	Index Points
BARC	BARCLAYS PLC	324.00	-4.66%	-7.41
ULVR	UNILEVER PLC	1736.00	-5.19%	-4.74
BG/	BG GROUP PLC	1020.00	-1.92%	-2.62
SAB	SABMILLER PL	1910.00	-2.63%	-2.35
BATS	BRIT AMER TO	2222.50	-1.31%	-2.29



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.55	0.73%	3.42
MC	LVMH MOET HE	96.51	1.41%	1.80
GSZ	GDF SUEZ	26.68	0.91%	1.64
SU	SCHNEIDER EL	92.20	1.31%	1.48
ALO	ALSTOM	42.13	2.86%	1.32

Lagging 5

Code	Name	Price	% Change	Index Points
BN	DANONE	42.92	-2.08%	-2.91
GLE	SOC GENERALE	45.23	-1.05%	-1.66
OR	L'OREAL	80.17	-1.32%	-1.41
FTE	FRANCE TELECOM	16.28	-0.76%	-1.27
SAN	SANOFI-AVENT	46.05	-0.39%	-1.04

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	141.30	1.15%	9.28
RIGN	TRANSOCEAN L	59.90	5.46%	8.58
CSGN	CREDIT SUISS	50.20	1.43%	6.37
NOVN	NOVARTIS AG-	52.40	0.58%	6.08
SYNN	SYNGENTA AG-	243.30	2.10%	3.91

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	51.05	-2.11%	-31.48
ZURN	ZURICH FINL	238.90	-4.33%	-13.16
RUKN	SWISS REINSU	47.53	-2.88%	-3.99
SCMN	SWISSCOM AG-	388.70	-1.07%	-0.77
SGSN	SGS SA-REG	1511.00	-0.53%	-0.41