

Jurnal bursier — Europa

3 august 2010

Indicii bursieri europeni au inchis indecis sedinta de astazi. Indicele german DAX a crescut cu 0,25%, in timp ce indicele francez CAC40 a pierdut 0,12% din valoare. Evolutia indicelui DAX a avut ca principali factori pozitivi rezultatele trimestriale peste asteptari anuntate de BMW AG si cresterea estimarilor de profit din partea Deutsche Post AG. Actiunile BMW au crescut cu 3,1% dupa ce compania a anuntat cel mai mare profit net din ultimele zece trimestre, pe fondul cresterii vanzarilor in China si SUA.

Un efect negativ asupra indicilor bursieri europeni l-au avut stirile macroeconomice din SUA. Comenzile primite de

fabricile americane au scazut in luna iunie cu 1,2%, in timp ce analistii estimau in medie o scadere de doar 0,5%. Stirea se adauga listei de anunturi macroeconomice din ultima perioada care indica o temperare a activitatii economice in SUA.

Moneda Euro si-a continuat totusi aprecierea fata de dolarul american, cotația EURUSD ajungand pana in preajma nivelului de 1,325.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6307.91	0.25%	15.78	5.88%
FTSE	5396.48	-0.01%	-0.63	-0.30%
CAC 40	3747.51	-0.12%	-4.52	-4.80%
IBEX Spania	10871.40	0.33%	36.00	-8.95%
AEX Olanda	339.00	-0.19%	-0.66	1.09%
SPMIB Italia	21498.32	-0.23%	-49.52	-7.53%
SMI Elveția	6337.72	0.25%	16.08	-3.18%
DJ Euro Stoxx 50	2818.97	-0.11%	-3.20	-4.92%
DJ Stoxx 600	262.06	-0.01%	-0.03	3.22%
Europa de Est				
WIG Polonia	43412.75	0.03%	14.48	8.57%
BUX Ungaria	23114.45	-0.17%	-39.40	8.89%
PX Cehia	1189.70	-0.05%	-0.60	6.48%
BET România	5241.34	-0.14%	-7.22	11.74%
Forex				
EUR / USD	1.3232	0.40%	0.0053	-7.60%
USD / CHF	1.0392	0.02%	0.0002	0.39%
GBP / USD	1.5943	0.35%	0.0056	-1.40%
EUR / JPY	113.56	-0.39%	-0.4400	-14.75%
EUR / GBP	0.8299	0.03%	0.0003	-6.43%
USD / HUF	212.87	-0.09%	-0.2000	12.63%
EUR / HUF	281.68	0.30%	0.8300	4.18%
USD / PLN	3.0272	0.21%	0.0064	5.74%
EUR / PLN	4.0054	0.61%	0.0242	-2.32%
USD / RON	3.2055	-0.43%	-0.0137	8.50%
EUR / RON	4.2407	-0.04%	-0.0015	0.23%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	5.88%	0.25%	14.22	1.44
BAYERISCHE MOTOREN WERKE AG	35.72%	3.08%	20.36	1.40
INFINEON TECHNOLOGIES AG	34.66%	-0.97%	30.74	2.23
MAN SE	29.92%	-0.94%	#N/A/N/A	1.83
VOLKSWAGEN AG-PFD	27.51%	-1.40%	17.64	1.01
COMMERZBANK AG	24.89%	2.35%	#N/A/N/A	0.87
SIEMENS AG-REG	21.15%	0.22%	20.00	2.29
FRESENIUS MEDICAL CARE AG &	14.83%	0.71%	18.06	2.43
DEUTSCHE BANK AG-REGISTERED	13.21%	1.54%	6.31	0.83
DAIMLER AG-REGISTERED SHARES	12.81%	1.45%	27.45	1.34
LINDE AG	11.64%	0.69%	20.16	1.56
DEUTSCHE LUFTHANSA-REG	11.45%	3.56%	#N/A/N/A	0.85
ADIDAS AG	10.99%	-0.53%	16.17	2.06
FRESENIUS SE-PREF	9.36%	-0.22%	19.25	1.85
HENKEL AG & CO KGAA VORZUG	6.40%	0.44%	22.80	2.37
SAP AG	6.06%	-1.19%	20.71	4.65
K+S AG	5.98%	-0.05%	50.55	3.41
BASF SE	5.61%	-0.90%	14.48	2.27
MERCK KGAA	4.83%	-0.84%	25.88	1.38
ALLIANZ SE-REG	4.34%	-0.58%	7.03	0.94
DEUTSCHE POST AG-REG	3.82%	3.70%	9.88	1.68
DEUTSCHE TELEKOM AG-REG	1.21%	-0.33%	20.03	1.18
MUENCHENER RUECKVER AG-REG	0.07%	0.32%	8.15	0.89
BEIERSDORF AG	-0.89%	-1.03%	26.01	4.10
METRO AG	-3.37%	-1.11%	29.17	2.39
DEUTSCHE BOERSE AG	-4.83%	-0.09%	23.19	3.55
THYSSENKRUPP AG	-9.05%	1.31%	#N/A/N/A	1.31
BAYER AG	-17.86%	0.38%	23.45	2.01
RWE AG	-17.92%	0.05%	8.97	2.02
E.ON AG	-19.74%	0.34%	5.33	1.04
SALZGITTER AG	-20.75%	1.23%	#N/A/N/A	0.76

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DPW	DEUTSCHE POS	14.00	3.70%
LHA	DEUTSCHE LUF	13.10	3.56%
BMW	BAYER MOTORE	43.16	3.08%
CBK	COMMERZBANK	7.35	2.35%
DBK	DEUTSCHE BAN	55.95	1.54%

Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	83.32	-1.40%
SAP	SAP AG	35.00	-1.19%
MEO	METRO AG	41.14	-1.11%
BEI	BEIERSDORF A	45.52	-1.03%
IFX	INFINEON TEC	5.23	-0.97%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BATS	BRIT AMER TO	2234.00	2.10%	3.57
STAN	STANDARD CHA	1902.50	2.20%	3.26
GSK	GLAXOSMITHKL	1138.50	1.29%	2.95
CNA	CENTRICA PLC	321.00	3.58%	2.20
RDSA	ROYAL DUTCH	1835.00	0.80%	2.00

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	671.40	-1.26%	-5.81
VOD	VODAFONE GRO	148.10	-1.86%	-5.72
BLT	BHP BILLITON	2019.50	-0.74%	-1.29
RR/	ROLLS-ROYCE	570.00	-2.81%	-1.19
AAL	ANGLO AMER P	2604.00	-0.88%	-1.18



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	55.79	0.54%	1.67
SAN	SANOFI-AVENT	45.67	0.57%	1.50
RNO	RENAULT SA	35.67	3.42%	1.25
ML	MICHELIN-B	62.79	2.85%	1.14
VIE	VEOLIA ENVIR	21.81	1.42%	0.71

Lagging 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	45.40	-1.95%	-3.12
AI	AIR LIQUIDE	87.67	-1.86%	-2.58
VIV	VIVENDI	18.54	-1.88%	-2.28
FTE	FRANCE TELECOM	16.33	-0.64%	-1.07
CA	CARREFOUR SA	35.97	-0.65%	-0.77

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	138.90	1.39%	11.03
NOVN	NOVARTIS AG-	52.05	0.48%	5.06
RIGN	TRANSOCEAN L	52.40	2.75%	3.88
CSGN	CREDIT SUISS	49.49	0.51%	2.24
LONN	LONZA GROUP	85.20	1.37%	0.50

Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	18.02	-0.44%	-2.37
CFR	CIE FINANCI-	40.90	-0.99%	-1.77
ABBN	ABB LTD-REG	21.50	-0.37%	-1.54
ZURN	ZURICH FINL	247.30	-0.40%	-1.22
HOLN	HOLCIM LTD-R	70.40	-0.49%	-0.77