

## Jurnal bursier — Europa

27 august 2010

Indicii bursieri europeni si-au continuat cresterea astazi, dupa ce revizuirea datelor privind cresterea economica din SUA in trimestrul al doilea a aratat ca aceasta s-a situat peste estimarile analistilor. Departamentul Comertului a revizuit cresterea economica de la 2,4% la 1,6%, dar analistii preconizau in medie o crestere de 1,4%. Si declaratiile Presedintelui Rezervei Federale a SUA, Ben Bernanke, au fost de natura sa duca la cresteri bursiere. Acesta a afirmat ca banca centrala americana va face tot ce ii sta in putinta pentru a

asigura continuarea revenirii economice, iar achizitiile de active vor fi efectuate daca sunt necesare.

Cresterea pietei de capital a avut efecte si in piata valutara. Dupa mai multe zile de depreciere, moneda Euro s-a apreciat astazi fata de dolarul american, cotația EURUSD urcand pana in jurul nivelului de 1,275.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	5951.17	0.65%	38.59	-0.11%
FTSE	5201.56	0.89%	45.72	-3.90%
CAC 40	3507.44	0.93%	32.41	-10.90%
IBEX Spania	10148.20	1.44%	143.80	-15.01%
AEX Olanda	317.04	0.90%	2.82	-5.45%
SPMIB Italia	19817.46	0.42%	81.99	-14.76%
SMI Elveția	6183.14	0.84%	51.38	-5.54%
DJ Euro Stoxx 50	2630.35	0.90%	23.46	-11.29%
DJ Stoxx 600	251.24	0.64%	1.59	-1.05%
<b>Europa de Est</b>				
WIG Polonia	42083.62	0.88%	366.00	5.25%
BUX Ungaria	22024.37	1.28%	278.27	3.76%
PX Cehia	1151.80	0.33%	3.80	3.09%
BET România	5195.10	1.05%	53.98	10.76%
<b>Forex</b>				
EUR / USD	1.2739	0.18%	0.0023	-11.05%
USD / CHF	1.0291	0.50%	0.0051	-0.59%
GBP / USD	1.5522	-0.04%	-0.0006	-4.01%
EUR / JPY	108.72	1.24%	1.3300	-18.38%
EUR / GBP	0.8208	0.23%	0.0019	-7.45%
USD / HUF	222.80	-0.37%	-0.8300	17.88%
EUR / HUF	283.84	-0.18%	-0.5100	4.97%
USD / PLN	3.1159	-0.95%	-0.0299	8.84%
EUR / PLN	3.9696	-0.76%	-0.0303	-3.20%
USD / RON	3.3320	-0.31%	-0.0104	12.78%
EUR / RON	4.2425	-0.16%	-0.0068	0.27%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	<b>-0.11%</b>	<b>0.65%</b>	<b>13.15</b>	<b>1.35</b>
BAYERISCHE MOTOREN WERKE AG	31.32%	0.18%	19.70	1.35
MAN SE	25.83%	1.41%	#N/A/N/A	1.77
FRESENIUS MEDICAL CARE AG & VOLKSWAGEN AG-PFD	21.12%	-0.32%	18.33	2.47
INFINEON TECHNOLOGIES AG	20.93%	-0.24%	16.73	0.95
SIEMENS AG-REG	18.81%	-0.95%	27.12	1.96
FRESENIUS SE-PREF	12.52%	1.25%	18.57	2.13
DEUTSCHE LUFTHANSA-REG	11.72%	0.65%	19.67	1.91
COMMERZBANK AG	7.11%	0.92%	#N/A/N/A	0.82
LINDE AG	6.54%	-2.00%	#N/A/N/A	0.74
ADIDAS AG	6.06%	0.10%	19.15	1.48
MERCK KGAA	6.02%	-1.12%	15.46	1.77
SAP AG	5.89%	1.78%	26.14	1.40
K+S AG	5.41%	0.17%	20.58	4.62
K+S AG	3.75%	-0.74%	29.45	3.06
DAIMLER AG-REGISTERED SHARES	3.16%	0.84%	25.10	1.23
HENKEL AG & CO KGAA VORZUG	3.16%	0.84%	25.10	1.23
DEUTSCHE BANK AG-REGISTERED	2.59%	0.20%	18.69	2.13
DEUTSCHE TELEKOM AG-REG	1.46%	0.26%	5.66	0.75
BASF SE	1.12%	2.31%	20.41	1.14
BASF SE	-3.30%	0.19%	13.26	2.08
DEUTSCHE POST AG-REG	-3.63%	0.19%	9.17	1.56
METRO AG	-4.96%	2.78%	28.70	2.35
ALLIANZ SE-REG	-6.56%	1.08%	7.37	0.84
MUENCHENER RUECKVER AG-REG	-7.33%	0.25%	7.40	0.79
BEIERSDORF AG	-7.79%	0.83%	22.17	3.78
BAYER AG	-15.74%	0.68%	24.06	2.06
DEUTSCHE BOERSE AG	-15.76%	0.08%	20.53	3.14
THYSSENKRUPP AG	-17.56%	-0.18%	#N/A/N/A	1.13
RWE AG	-22.88%	0.77%	8.45	2.12
E.ON AG	-23.62%	1.18%	5.33	1.03
SALZGITTER AG	-30.19%	1.61%	#N/A/N/A	0.67

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
MEO	METRO AG	40.46	2.78%
DTE	DEUTSCHE TEL	10.41	2.31%
MRK	MERCK KGAA	69.00	1.78%
MAN	MAN SE	68.50	1.41%
SIE	SIEMENS AG-R	72.25	1.25%

#### Lagging 5

Code	Name	Price	% Change
CBK	COMMERZBANK	6.27	-2.00%
ADS	ADIDAS AG	40.05	-1.12%
IFX	INFINEON TEC	4.61	-0.95%
SDF	K+S AG	41.49	-0.74%
FME	FRESENIUS ME	44.74	-0.32%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	153.60	2.78%	8.48
RDSA	ROYAL DUTCH	1736.00	1.43%	3.37
GSK	GLAXOSMITHKL	1225.50	1.28%	3.15
HSBA	HSBC HLDGS P	637.00	0.65%	2.77
RIO	RIO TINTO PL	3223.50	1.46%	2.76

#### Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	379.65	-1.54%	-4.35
TLW	TULLOW OIL	1211.00	-3.81%	-1.65
BA/	BAE SYSTEMS	296.50	-1.20%	-0.48
SAB	SABMILLER PL	1841.00	-0.49%	-0.41
BLT	BHP BILLITON	1798.00	-0.25%	-0.39



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
VIV	VIVENDI	18.11	4.26%	4.74
FTE	FRANCE TELECOM	16.50	2.29%	3.77
CA	CARREFOUR SA	35.72	3.27%	3.72
SAN	SANOFI-AVENT	45.26	1.34%	3.45
DG	VINCI SA	35.17	3.00%	2.62

### Lagging 5

Code	Name	Price	% Change	Index Points
EAD	EADS NV	17.39	-3.15%	-1.27
OR	L'OREAL	78.00	-0.88%	-0.91
STM	STMICROELECT	5.36	-3.86%	-0.75
MC	LVMH MOET HE	91.67	-0.35%	-0.43
VK	VALLOUREC	66.54	-0.98%	-0.39

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.30	1.91%	20.26
ABBN	ABB LTD-REG	19.77	1.54%	5.77
NESN	NESTLE SA-RE	52.40	0.29%	4.29
ROG	ROCHE HLDG-G	137.80	0.51%	4.06
UBSN	UBS AG-REG	17.07	0.65%	3.26

### Lagging 5

Code	Name	Price	% Change	Index Points
RIGN	TRANSOCEAN L	52.85	-0.19%	-0.28
SYST	SYNTHES INC	112.70	-0.44%	-0.26
LONN	LONZA GROUP	83.65	-0.30%	-0.11
ATLN	ACTELION LTD	43.61	0.41%	0.18
CSGN	CREDIT SUISS	44.95	0.07%	0.27