

Jurnal bursier — Europa

13 august 2010

Indicii bursieri europeni au inchis indecis ultima sedinta de tranzactionare a saptamanii, stirile pozitive privind cresterea economica din trimestrul al doilea fiind contrabalansate de temerile investitorilor privind evolutia economiei europene in urmatoarea perioada. Cresterea economica din zona Euro a fost de 1% in al doilea trimestru al anului, in linie cu estimarile analistilor. De remarcat a fost cresterea economiei germane, de 2,2%, cel mai rapid ritm de crestere de la unificarea din 1990. Economia Frantei a crescut cu 0,6%, in timp ce economia Greciei a inregistrat o scadere de 1,5%,

acesta fiind cel de-al saptelea trimestru consecutiv de contractie a activitatii economice in Grecia.

In ciuda datelor usor pozitive, principalii indici bursieri se aflau in scadere cu peste 0,5% la jumatatea sesiunii de tranzactionare, apreciindu-se usor dupa ce sondajul lunar U. Of Michigan/Thomson Reuters a aratat o crestere peste asteptari a increderii consumatorilor americani in ultima luna.

Moneda Euro si-a continuat deprecierea fata de dolarul american, cotația EURUSD ajungand sub nivelul de 1,28.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6110.41	-0.40%	-24.76	2.57%
FTSE	5275.44	0.18%	9.38	-2.54%
CAC 40	3610.91	-0.28%	-10.16	-8.27%
IBEX Spania	10275.80	-0.64%	-66.60	-13.94%
AEX Olanda	323.92	-0.06%	-0.20	-3.40%
SPMIB Italia	20473.15	-0.32%	-66.25	-11.94%
SMI Elveția	6294.34	0.24%	14.99	-3.84%
DJ Euro Stoxx 50	2708.73	-0.45%	-12.12	-8.64%
DJ Stoxx 600	255.56	0.25%	0.63	0.66%
Europa de Est				
WIG Polonia	42167.93	-0.39%	-164.53	5.46%
BUX Ungaria	22074.46	-0.85%	-189.48	3.99%
PX Cehia	1173.50	0.56%	6.50	5.03%
BET România	5135.64	0.22%	11.13	9.49%
Forex				
EUR / USD	1.2780	-0.38%	-0.0049	-10.76%
USD / CHF	1.0513	0.12%	0.0013	1.56%
GBP / USD	1.5602	0.15%	0.0023	-3.51%
EUR / JPY	110.21	0.02%	0.0200	-17.26%
EUR / GBP	0.8191	-0.54%	-0.0045	-7.64%
USD / HUF	219.49	0.42%	0.9100	16.13%
EUR / HUF	280.55	0.04%	0.1200	3.76%
USD / PLN	3.1260	0.19%	0.0060	9.19%
EUR / PLN	3.9952	-0.17%	-0.0070	-2.57%
USD / RON	3.3139	0.50%	0.0165	12.17%
EUR / RON	4.2346	0.10%	0.0044	0.08%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	2.57%	-0.40%	13.73	1.39
BAYERISCHE MOTOREN WERKE AG	31.71%	-0.04%	19.76	1.36
MAN SE	24.43%	-0.43%	#N/A/N/A	1.75
INFINEON TECHNOLOGIES AG	20.93%	0.04%	27.60	2.00
FRESENIUS MEDICAL CARE AG &	18.41%	0.80%	17.97	2.42
VOLKSWAGEN AG-PFD	17.87%	-1.17%	16.30	0.93
SIEMENS AG-REG	16.80%	-0.21%	19.28	2.21
COMMERZBANK AG	15.87%	0.96%	#N/A/N/A	0.81
FRESENIUS SE-PREF	15.26%	-0.64%	20.30	1.97
ADIDAS AG	11.15%	-0.02%	16.21	1.86
LINDE AG	9.13%	-0.39%	19.71	1.52
DEUTSCHE BANK AG-REGISTERED	7.04%	-0.21%	5.97	0.79
K+S AG	5.84%	2.52%	30.04	3.12
HENKEL AG & CO KGAA VORZUG	5.76%	-0.18%	19.27	2.20
SAP AG	5.64%	-0.31%	20.63	4.63
DAIMLER AG-REGISTERED SHARES	5.14%	0.19%	25.58	1.25
DEUTSCHE LUFTHANSA-REG	4.38%	-0.57%	#N/A/N/A	0.80
MERCK KGAA	4.05%	-1.22%	25.68	1.37
DEUTSCHE TELEKOM AG-REG	1.90%	0.91%	20.56	1.15
BASF SE	0.78%	-1.72%	13.82	2.17
DEUTSCHE POST AG-REG	-0.70%	0.53%	9.45	1.61
ALLIANZ SE-REG	-0.84%	-0.37%	7.82	0.89
MUENCHENER RUECKVER AG-REG	-2.32%	-0.52%	7.81	0.84
BEIERSDORF AG	-6.75%	0.09%	22.42	3.82
METRO AG	-6.91%	-0.68%	28.11	2.30
DEUTSCHE BOERSE AG	-11.45%	-1.08%	21.58	3.30
THYSSENKRUPP AG	-12.33%	1.51%	#N/A/N/A	1.26
BAYER AG	-14.37%	-0.76%	24.45	2.09
RWE AG	-21.69%	-0.76%	8.58	2.16
E.ON AG	-22.36%	-1.56%	5.42	1.05
SALZGITTER AG	-25.80%	-0.63%	#N/A/N/A	0.71

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
SDF	K+S AG	42.33	2.52%
TKA	THYSSENKRUPP	23.15	1.51%
CBK	COMMERZBANK	6.82	0.96%
DTE	DEUTSCHE TEL	10.49	0.91%
FME	FRESENIUS ME	43.74	0.80%

Lagging 5

Code	Name	Price	% Change
BAS	BASF SE	43.80	-1.72%
EOAN	E.ON AG	22.70	-1.56%
MRK	MERCK KGAA	67.80	-1.22%
VOW3	VOLKSWAGEN-P	77.02	-1.17%
DB1	DEUTSCHE BOE	51.36	-1.08%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1224.50	2.38%	5.80
BP/	BP PLC	416.40	1.55%	4.64
BARC	BARCLAYS PLC	317.00	2.41%	3.48
VOD	VODAFONE GRO	153.25	0.82%	2.55
AV/	AVIVA PLC	387.40	5.47%	2.19

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	652.90	-1.27%	-5.68
STAN	STANDARD CHA	1715.50	-1.69%	-2.35
ULVR	UNILEVER PLC	1705.00	-1.50%	-1.30
XTA	XSTRATA PLC	995.60	-1.13%	-0.97
LLOY	LLOYDS BANKI	70.24	-0.64%	-0.69



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	43.37	1.69%	2.49
FTE	FRANCE TELECOM	16.50	1.16%	1.93
MC	LVMH MOET HE	93.64	0.76%	0.95
ACA	CREDIT AGRIC	10.31	1.03%	0.54
VK	VALLOUREC	71.44	1.16%	0.49

Lagging 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	44.76	-1.24%	-3.22
AI	AIR LIQUIDE	84.15	-1.35%	-1.79
BNP	BNP PARIBAS	53.27	-0.58%	-1.73
GSZ	GDF SUEZ	25.75	-0.89%	-1.57
SU	SCHNEIDER EL	87.22	-1.21%	-1.33

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.00	0.47%	5.06
ROG	ROCHE HLDG-G	142.60	0.42%	3.48
UBSN	UBS AG-REG	17.41	0.64%	3.26
NESN	NESTLE SA-RE	52.50	0.19%	2.86
SYST	SYNTHES INC	121.90	1.75%	1.10

Lagging 5

Code	Name	Price	% Change	Index Points
ZURN	ZURICH FINL	233.10	-0.60%	-1.71
SYNN	SYNGENTA AG-	246.50	-0.64%	-1.25
RUKN	SWISS REINSU	43.97	-0.70%	-0.88
HOLN	HOLCIM LTD-R	65.50	-0.46%	-0.66
CSGN	CREDIT SUISS	46.88	-0.04%	-0.18