

Jurnal bursier — Europa

29 iulie 2010

Indicii bursieri europeni au închis sedinta de astazi in usoara scadere, pe fondul rezultatelor trimestriale sub estimari anuntate de companiile americane si in asteptarea raportului trimestrial privind cresterea economiei SUA. Raportul ar putea semnala o temperare a cresterii economice, confirmand astfel tendinta aratata de alti indicatori, dupa ce criza deficitelor bugetare din Europa a pus in impas pietele financiare in al doilea trimestru al anului.

Sectorul producatorilor de materii prime a fost in special afectat astazi, dupa ce managerii Vallourec, constructorul francez de tevi din otel, au declarat ca revenirea din

industria otelului are un ritm incetinit, fapt ce afecteaza profitabilitatea companiei. Actiunile Arcelor Mittal au pierdut astazi 2,2% din valoare.

Sectorul producatorilor de automobile a inregistrat cresteri, dupa ce Volkswagen AG a raportat cel mai mare profit trimestrial din ultimii doi ani, pe fondul cresterii puternice a vanzarilor din China. Actiunile preferentiale Volkswagen au crescut astazi cu 3,1%.

In ciuda scaderilor din piata de capita, moneda Euro s-a apreciat fata de dolarul american, cotația EURUSD testand nivelul de 1,31.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6134.70	-0.72%	-44.24	2.98%
FTSE	5313.95	-0.11%	-5.73	-1.83%
CAC 40	3651.91	-0.50%	-18.45	-7.23%
IBEX Spania	10659.50	0.15%	15.60	-10.72%
AEX Olanda	332.13	-0.87%	-2.90	-0.95%
SPMIB Italia	21096.97	0.07%	14.91	-9.25%
SMI Elveția	6220.65	-0.91%	-56.84	-4.97%
DJ Euro Stoxx 50	2752.93	-0.48%	-13.18	-7.15%
DJ Stoxx 600	256.26	-0.37%	-0.95	0.93%
Europa de Est				
WIG Polonia	42616.78	0.47%	201.00	6.58%
BUX Ungaria	22681.39	0.77%	173.37	6.85%
PX Cehia	1191.40	0.63%	7.50	6.63%
BET România	5168.45	0.85%	43.43	10.19%
Forex				
EUR / USD	1.3089	0.72%	0.0094	-8.60%
USD / CHF	1.0409	-1.50%	-0.0158	0.55%
GBP / USD	1.5621	0.14%	0.0022	-3.40%
EUR / JPY	113.64	-0.02%	-0.0200	-14.69%
EUR / GBP	0.8379	0.59%	0.0049	-5.52%
USD / HUF	217.21	-0.52%	-1.1400	14.93%
EUR / HUF	284.36	0.22%	0.6300	5.17%
USD / PLN	3.0616	-0.63%	-0.0195	6.94%
EUR / PLN	4.0074	0.09%	0.0035	-2.27%
USD / RON	3.2480	-0.76%	-0.0248	9.94%
EUR / RON	4.2499	-0.05%	-0.0023	0.44%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	2.98%	-0.72%	14.35	1.4
INFINEON TECHNOLOGIES AG	31.01%	-1.91%	29.9	2.17
MAN SE	28.80%	-3.93%	#N/A/N/A	1.82
BAYERISCHE MOTOREN WERKE AG	28.03%	-0.01%	39.53	1.34
VOLKSWAGEN AG-PFD	23.94%	3.05%	17.14	0.98
COMMERZBANK AG	17.37%	-0.07%	#N/A/N/A	0.81
SIEMENS AG-REG	15.90%	-2.27%	19.13	2.19
FRESENIUS MEDICAL CARE AG &	14.24%	-2.14%	18.29	2.39
DAIMLER AG-REGISTERED SHARES	11.29%	-0.07%	27.08	1.32
FRESENIUS SE-PREF	9.44%	-0.38%	21.13	1.85
DEUTSCHE BANK AG-REGISTERED	7.95%	0.19%	6.02	0.8
ADIDAS AG	7.90%	-1.63%	15.72	2
SAP AG	7.56%	-1.32%	20.97	4.86
LINDE AG	5.91%	-0.01%	22.34	1.58
HENKEL AG & CO KGAA VORZUG	5.16%	-2.05%	22.54	2.34
DEUTSCHE LUFTHANSA-REG	4.00%	-4.49%	#N/A/N/A	0.84
MERCK KGAA	3.07%	4.61%	25.44	1.36
BASF SE	2.12%	-2.10%	14	2.2
ALLIANZ SE-REG	1.92%	-0.25%	6.86	0.92
K+S AG	1.00%	0.00%	48.18	3.25
DEUTSCHE TELEKOM AG-REG	0.49%	0.88%	19.89	1.17
BEIERSDORF AG	-0.84%	-2.31%	26.03	4.11
DEUTSCHE POST AG-REG	-1.30%	-0.60%	9.46	1.57
METRO AG	-2.18%	0.64%	29.12	2.3
MUENCHENER RUECKVER AG-REG	-2.78%	-1.86%	7.92	0.86
DEUTSCHE BOERSE AG	-6.03%	0.81%	22.9	3.5
THYSSENKRUPP AG	-12.75%	-1.33%	#N/A/N/A	1.25
RWE AG	-19.78%	-0.26%	8.77	1.98
BAYER AG	-21.13%	-0.14%	22.52	1.93
E.ON AG	-21.93%	-0.63%	5.19	1.01
SALZGITTER AG	-24.85%	-0.04%	#N/A/N/A	0.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
MRK	MERCK KGAA	67.16	4.61%
VOW3	VOLKSWAGEN-P	80.99	3.05%
DTE	DEUTSCHE TEL	10.34	0.88%
DB1	DEUTSCHE BOE	54.50	0.81%
MEO	METRO AG	41.64	0.64%

Lagging 5

Code	Name	Price	% Change
LHA	DEUTSCHE LUF	12.22	-4.49%
MAN	MAN SE	70.12	-3.93%
BEI	BEIERSDORF A	45.55	-2.31%
SIE	SIEMENS AG-R	74.42	-2.27%
FME	FRESENIUS ME	42.20	-2.14%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	413.45	2.72%	8.01
AZN	ASTRAZENECA	3289.00	2.70%	4.84
VOD	VODAFONE GRO	150.50	1.52%	4.60
BT/A	BT GROUP PLC	144.80	3.50%	1.47
REL	REED ELSEVIE	552.00	3.76%	0.94

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	656.30	-1.06%	-4.73
BATS	BRIT AMER TO	2197.00	-2.03%	-3.53
BG/	BG GROUP PLC	1013.00	-2.55%	-3.47
GSK	GLAXOSMITHKL	1121.50	-1.15%	-2.64
BARC	BARCLAYS PLC	334.10	-1.47%	-2.34



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FTE	FRANCE TELECOM	16.00	5.47%	8.45
GSZ	GDF SUEZ	25.94	1.19%	2.08
CAP	CAP GEMINI	36.35	7.32%	2.00
EN	BOUYGUES SA	33.13	2.24%	1.06
VIE	VEOLIA ENVIR	20.63	1.53%	0.72

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	53.40	-2.84%	-8.69
SAN	SANOFI-AVENT	44.82	-1.34%	-3.51
MT	ARCELORMITTA	23.67	-2.21%	-2.52
FP	TOTAL SA	38.35	-0.53%	-2.38
BN	DANONE	43.72	-1.44%	-2.05

SMI

Leading 5

Code	Name	Price	% Change	Index Points
SYNN	SYNGENTA AG-	232.40	2.11%	3.75
SYST	SYNTHES INC	122.90	2.59%	1.62
UBSN	UBS AG-REG	17.52	0.23%	1.18
HOLN	HOLCIM LTD-R	70.85	0.64%	1.00
LONN	LONZA GROUP	80.75	2.28%	0.79

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	51.65	-1.71%	-25.76
NOVN	NOVARTIS AG-	51.00	-0.87%	-9.12
ROG	ROCHE HLDG-G	136.30	-0.94%	-7.54
ABBN	ABB LTD-REG	20.94	-1.55%	-6.35
RIGN	TRANSOCEAN L	48.00	-4.48%	-6.23