

## Jurnal bursier — Europa

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Indicii bursieri europeni au inchis saptamana de tranzactionare in crestere, pe fondul stirilor macroeconomice peste asteptari. Comenzile primite de fabricile din Germania au crescut in luna ianuarie cu 4,3%, peste estimarile analistilor, in medie de 1,3%, mai mult decat anuland scaderea de 2,3% inregistrata de indicator in luna decembrie. De asemenea imbucurator pentru piata de capital a fost raportul lunar privind piata muncii din SUA. Analistii se asteptau la o scadere puternica a numarului locurilor de munca din economia americana, in special dupa datele

ingrijitoare in ceea ce priveste numarul cererilor de somaj inregistrate in ultimele patru saptamani. Totusi, numarul locurilor de munca a scazut cu doar 36.000, fata de 68.000 estimarea medie a analistilor, iar rata somajului a ramas neschimbata, la 9,7%. Sectorul manufacturier a castigat 1.000 de locuri de munca, in timp ce analistii preconizau o scadere de 15.000.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	5877.36	1.42%	82.04	-1.34%
FTSE	5599.76	1.31%	72.60	3.45%
CAC 40	3910.42	2.14%	82.01	-0.66%
IBEX Spania	11019.80	2.55%	274.50	-7.71%
AEX Olanda	338.68	1.87%	6.23	1.00%
SPMIB Italia	22278.12	1.98%	433.56	-4.17%
SMI Elveția	6847.78	0.63%	42.91	4.61%
DJ Euro Stoxx 50	2877.44	2.18%	61.34	-2.95%
DJ Stoxx 600	257.09	1.62%	4.09	1.26%
<b>Europa de Est</b>				
WIG Polonia	40354.28	1.18%	468.91	0.92%
BUX Ungaria	22193.70	2.84%	613.77	4.55%
PX Cehia	1156.80	0.85%	9.80	3.54%
BET România	5513.93	0.46%	25.29	17.55%
<b>Forex</b>				
EUR / USD	1.3621	0.29%	0.0040	-4.89%
USD / CHF	1.0743	-0.28%	-0.0030	3.78%
GBP / USD	1.5147	0.77%	0.0115	-6.33%
EUR / JPY	123.03	1.75%	2.1200	-7.64%
EUR / GBP	0.8991	-0.46%	-0.0042	1.38%
USD / HUF	195.40	-0.63%	-1.2300	3.39%
EUR / HUF	266.15	-0.33%	-0.8800	-1.57%
USD / PLN	2.8425	-0.92%	-0.0265	-0.71%
EUR / PLN	3.8716	-0.65%	-0.0255	-5.59%
USD / RON	3.0029	-0.35%	-0.0105	1.64%
EUR / RON	4.0900	-0.06%	-0.0023	-3.34%

Actiunile **K+S AG**, cel mai mare producator european de igrasaminte, au crescut astazi cu 2,8%, dupa ce publicatia Financial Times Deutschland a raportat ca divizia Morton Salt, recent achizitionata de companie, si-a depasit tinta de profit operational pentru anul 2009, citand o scrisoare a managementului K+S catre angajati. FTD a mai raportat ca integrarea diviziei, pe care K+S a achizitionat-o in 2009 pentru 1,7 miliarde USD de la Rohm&Haas, va fi finalizata in mare parte in 2010. Actiunile K+S au inchis sedinta de tranzactionare la 47,33 EUR, pret la care capitalizarea companiei este de circa 9,06 miliarde EUR.

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	<b>-1.34%</b>	<b>1.42%</b>	<b>27.36</b>	<b>1.53</b>
K+S AG	18.35%	2.79%	26.85	6.13
INFINEON TECHNOLOGIES AG	10.31%	1.04%	#N/A/N/A	1.99
FRESENIUS SE-PREF	8.38%	-0.13%	17.71	2.05
FRESENIUS MEDICAL CARE AG & MUENCHENER RUECKVER AG-REG	7.47%	-0.68%	18.09	2.27
HENKEL AG & CO KGAA VORZUG	6.75%	0.35%	8.95	1.01
SIEMENS AG-REG	5.13%	-0.64%	27.75	2.56
SAP AG	5.06%	1.52%	22.71	2.19
SAP AG	3.27%	0.71%	21.57	5.22
DEUTSCHE BANK AG-REGISTERED	3.10%	2.52%	6.42	0.91
MAN SE	2.37%	1.20%	#N/A/N/A	1.61
BAYERISCHE MOTOREN WERKE AG	1.78%	2.55%	#N/A/N/A	1.06
LINDE AG	1.41%	-0.18%	18.64	1.72
ALLIANZ SE-REG	0.99%	1.20%	8.43	0.99
DEUTSCHE LUFTHANSA-REG	-0.38%	1.78%	#N/A/N/A	0.89
COMMERZBANK AG	-0.48%	3.41%	#N/A/N/A	0.78
SALZGITTER AG	-0.60%	0.10%	#N/A/N/A	0.91
BASF SE	-0.83%	3.23%	27.99	2.27
BEIERSDORF AG	-1.96%	-0.92%	27.29	3.89
ADIDAS AG	-2.28%	0.64%	29.29	2.05
DEUTSCHE POST AG-REG	-3.52%	1.72%	#N/A/N/A	1.89
VOLKSWAGEN AG-PFD	-3.56%	3.26%	26.64	0.72
THYSSENKRUPP AG	-5.15%	1.48%	#N/A/N/A	1.41
METRO AG	-5.85%	0.63%	24.14	2.45
DEUTSCHE TELEKOM AG-REG	-5.93%	1.14%	121.15	1.16
MERCK KGAA	-6.38%	0.15%	36.31	1.4
BAYER AG	-6.54%	1.22%	30.58	2.29
RWE AG	-7.30%	0.13%	9.57	2.77
E.ON AG	-8.07%	1.05%	11.58	1.32
DEUTSCHE BOERSE AG	-8.31%	1.74%	19.92	3.54
DAIMLER AG-REGISTERED SHARES	-11.40%	3.37%	#N/A/N/A	1.12

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX

#### Leading 5

Code	Name	Price	% Change	Index Points
BAS	BASF SE	43.10	3.23%	13.88
DAI	DAIMLER AG	32.99	3.37%	10.28
SIE	SIEMENS AG-R	67.46	1.52%	9.45
DBK	DEUTSCHE BAN	50.95	2.52%	8.67
BAYN	BAYER AG	52.30	1.22%	5.83

#### Lagging 5

Code	Name	Price	% Change	Index Points
FME	FRESENIUS ME	39.70	-0.68%	-0.57
HEN3	HENKEL AG -P	38.30	-0.64%	-0.49
BEI	BEIERSDORF A	45.03	-0.92%	-0.47
LIN	LINDE AG	85.35	-0.18%	-0.28
FRE3	FRESENIUS SE	54.20	-0.13%	-0.06

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	710.80	2.51%	11.80
BLT	BHP BILLITON	2207.00	3.79%	6.93
RIO	RIO TINTO PL	3701.00	2.68%	5.74
XTA	XSTRATA PLC	1187.00	5.56%	5.33
STAN	STANDARD CHA	1760.50	3.53%	4.70

#### Lagging 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1238.50	-0.52%	-1.33
CNA	CENTRICA PLC	282.60	-0.56%	-0.32
NG/	NATIONAL GRI	656.50	-0.38%	-0.24
UU/	UNITED UTILI	551.50	-1.61%	-0.24
PFC	PETROFAC LTD	1072.00	-1.29%	-0.14

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	56.78	3.67%	11.12
FP	TOTAL SA	42.41	2.07%	9.98
GLE	SOC GENERALE	44.95	4.83%	7.15
SAN	SANOFI-AVENT	55.76	1.73%	5.50
MT	ARCELORMITTA	30.91	3.85%	5.40

### Lagging 5

Code	Name	Price	% Change	Index Points
VIE	VEOLIA ENVIR	23.94	-4.26%	-2.46
SEV	SUEZ ENVIRON	16.75	0.30%	0.07
MMB	LAGARDERE SC	28.70	1.68%	0.27
AC	ACCOR SA	39.50	1.00%	0.29
TEC	TECHNIP SA	54.99	1.08%	0.32

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	16.44	3.66%	17.25
CSGN	CREDIT SUISS	51.65	3.53%	15.96
SYNN	SYNGENTA AG-	302.90	3.52%	8.15
NOVN	NOVARTIS AG-	58.35	0.52%	6.15
HOLN	HOLCIM LTD-R	76.30	3.25%	5.37

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.90	-1.76%	-28.98
LONN	LONZA GROUP	86.40	0.47%	0.18
SLHN	SWISS LIFE H	142.10	0.71%	0.23
BAER	JULIUS BAER	36.17	0.70%	0.43
ATLN	ACTELION LTD	47.80	1.16%	0.55