

## Jurnal bursier — Europa

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Indicii bursieri vest-europeni au scazut astazi, exceptie facand indicele britanic FTSE 100, care a castigat 0,68%, dupa ce raportul privind cresterea economica a Marii Britanii a aratat o scadere a PIB-ului cu 0,4% in ultimul trimestru, intarind sperantele ca dobanda cheie va ramane la un nivel scazut in urmatoarea perioada. Analistii estimau in medie o crestere anualizata a PIB-ului cu 0,2% in ultimul trimestru. Economia britanica scade astfel sase trimestre consecutive, in cea mai agresiva recesiune din 1955 pana in prezent. In Franta, consumul populatiei a crescut in luna

septembrie cu 2,3%, peste estimarile analistilor, in medie de 0,5%. In Germania, indicele IFO al mediului de afaceri a crescut in luna octombrie la 91,9, de la 91,3 in luna septembrie, ajungand la cea mai ridicata valoare din ultimele 12 luni.

Moneda euro s-a depreciat astazi fata de dolarul american, cotația EURUSD coborand sub valoarea de 1,5. In consecinta, preturile marfurilor au scazut pe piata americana, ducand la deprecierea actiunilor din sectorul energetic.

Nume	Valoare	Variație (%)	Variație	Variație 2009 (%)
<b>Europa de Vest</b>				
DAX	5740.25	-0.39%	-22.68	19.34%
FTSE	5242.57	0.68%	35.21	18.23%
CAC 40	3808.24	-0.33%	-12.61	18.34%
IBEX Spania	11739.80	-0.75%	-88.80	27.67%
AEX Olanda	320.14	-0.17%	-0.55	30.17%
SPMB Italia	23420.56	-1.65%	-392.85	20.35%
SMI Elveția	6378.06	-0.43%	-27.85	15.24%
DJ Euro Stoxx 50	2886.08	-0.56%	-16.11	17.91%
DJ Stoxx 600	244.89	-0.54%	-1.34	23.46%
<b>Europa de Est</b>				
WIG Polonia	40262.94	1.49%	590.45	47.87%
BUX Ungaria	Piata inchisa			74.02%
PX Cehia	1175.20	2.08%	24.00	36.94%
BET România	4676.03	0.76%	35.31	61.18%
<b>Forex</b>				
EUR / USD	1.4998	-0.23%	-0.0035	7.35%
USD / CHF	1.0093	0.48%	0.0048	-5.56%
GBP / USD	1.6308	-1.90%	-0.0316	11.75%
EUR / JPY	138.11	0.63%	0.8700	9.01%
EUR / GBP	0.9197	1.69%	0.0153	-3.68%
USD / HUF	177.79	0.90%	1.5900	-6.48%
EUR / HUF	266.65	0.68%	1.7900	0.39%
USD / PLN	2.7873	0.57%	0.0159	-6.14%
EUR / PLN	4.1808	0.35%	0.0146	0.77%
USD / RON	2.8607	0.26%	0.0074	-0.81%
EUR / RON	4.2905	0.00%	-0.0002	6.46%

**British Sky Broadcasting Group**, cea mai mare companie britanica de televiziune cu plata, a anuntat astazi un profit trimestrial in crestere, in urma maririi numarului de clienti si a cererii mari pentru programele high-definition. Profitul inainte de dobanda si taxe a crescut cu 8,8%, la 198 milioane GBP, iar veniturile companiei s-au marit cu 10%, la 1,38 miliarde GBP. Analistii estimau in medie un profit operational de 189 milioane GBP, pe fondul unor vanzari de 1,37 miliarde GBP.

Actiunile B SkyB s-au apreciat astazi pana la un maxim de 593 pence, inchizand totusi in scadere cu 1,16%, la 553 pence.

Sectorul telecomunicatiilor s-a aflat in scadere astazi, dupa ce analistii Morgan Keegan – Simon Leopold si Paul Bonenfant – s-au aratat neimpresionati de perspectivele sectorului intr-un articol publicat in Barron's. Analistii considera ca riscurile de reglementare a sectorului incep sa creasca, pe fondul revenirii din criza financiara.

Actiunile **Deutsche Telekom** au scazut astazi cu 1,24%, actiunile **France Telecom** au pierdut 1,39%, iar actiunile **BT Group** s-au depreciat cu 3,15%.

## Evoluția companiilor din indicele DAX

Name	Change 2009	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	19.33%	-0.39%	46.27	1.51
DEUTSCHE BANK AG-REGISTERED	90.10%	0.26%	#N/A/N/A	0.95
BAYERISCHE MOTOREN WERKE AG	66.31%	1.07%	#N/A/N/A	1.17
MAN SE	51.99%	1.06%	18.98	1.64
HANNOVER RUECKVERSICHERU-REG	48.04%	-0.18%	104.09	1.27
BASF SE	41.22%	-0.86%	31.01	2.15
HENKEL AG & CO KGAA VORZUG	38.34%	0.58%	11	2.16
DAIMLER AG-REGISTERED SHARES	38.11%	0.39%	#N/A/N/A	1.3
METRO AG	37.49%	0.61%	21.46	2.41
SAP AG	36.45%	0.15%	22.22	5.81
THYSSENKRUPP AG	28.69%	0.49%	#N/A/N/A	1.25
ADIDAS AG	27.86%	-0.77%	18.46	2.11
LINDE AG	25.16%	-0.35%	21.4	1.52
SIEMENS AG-REG	24.43%	-0.80%	26.98	2.21
COMMERZBANK AG	22.59%	0.49%	#N/A/N/A	0.34
SALZGITTER AG	22.15%	0.13%	50.13	0.89
DEUTSCHE BOERSE AG	17.80%	-0.63%	13.27	4.19
BAYER AG	14.75%	-0.69%	27.25	2.14
ALLIANZ SE-REG	11.60%	-0.40%	10.59	1.09
MERCK KGAA	7.74%	-0.87%	173.75	1.6
DEUTSCHE POST AG-REG	3.99%	-0.36%	#N/A/N/A	1.76
DEUTSCHE LUFTHANSA-REG	3.66%	1.67%	#N/A/N/A	0.89
K+S AG	2.58%	1.99%	10.62	4.87
BEIERSDORF AG	1.54%	-0.02%	20.98	4.4
MUENCHENER RUECKVER AG-REG	-0.41%	-1.31%	17.55	1.03
FRESENIUS MEDICAL CARE AG &	-3.09%	-2.00%	17.17	2.23
FRESENIUS SE-PREF	-3.70%	0.48%	19.44	1.5
RWE AG	-3.74%	-1.02%	8.94	2.78
E.ON AG	-5.24%	-0.37%	18.85	1.39
DEUTSCHE TELEKOMAG-REG	-11.02%	-1.24%	#N/A/N/A	1.16
VOLKSWAGEN AG	-54.00%	-1.29%	16.96	1.34

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX

#### Leading 5

Code	Name	Price	% Change	Index Points
DAI GY	DAIMLER AG	36.88	0.39%	1.42
BMW GY	BAYER MOTORE	35.94	1.07%	1.40
SDF GY	K+S AG	41.00	1.99%	1.13
LHA GY	DEUTSCHE LUF	11.60	1.67%	1.00
DBK GY	DEUTSCHE BAN	52.91	0.26%	0.96

#### Lagging 5

Code	Name	Price	% Change	Index Points
SIE GY	SIEMENS AG-R	65.55	-0.80%	-4.55
DTE GY	DEUTSCHE TEL	9.57	-1.24%	-4.11
BAS GY	BASF SE	39.16	-0.86%	-3.59
MUV2 GY	MUENCHENER R	110.54	-1.31%	-3.30
BAYN GY	BAYER AG	47.68	-0.69%	-3.14

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	698.60	1.23%	5.79
AAL LN	ANGLO AMER P	2380.00	4.16%	4.93
RIO LN	RIO TINTO PL	3000.50	2.23%	3.91
RDSA LN	ROYAL DUTCH	1904.00	1.22%	3.19
BLT LN	BHP BILLITON	1832.00	2.00%	3.11

#### Lagging 5

Code	Name	Price	% Change	Index Points
VOD LN	VODAFONE GRO	137.50	-1.43%	-4.12
GSK LN	GLAXOSMITHKL	1236.50	-1.12%	-2.87
BT/A LN	BT GROUP PLC	135.30	-3.15%	-1.33
DGE LN	DIAGEO PLC	962.50	-0.72%	-0.69
NG/ LN	NATIONAL GRI	587.50	-1.09%	-0.62

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
BNP FP	BNP PARIBAS	56.25	2.09%	5.90
GLE FP	SOC GENERALE	48.25	1.60%	2.19
SGO FP	SAINT GOBAIN	36.41	1.51%	1.24
ALU FP	ALCATEL-LUCE	3.06	1.76%	0.66
OR FP	L'OREAL	69.15	0.66%	0.60

### Lagging 5

Code	Name	Price	% Change	Index Points
GSZ FP	GDF SUEZ	29.53	-1.44%	-3.00
FTE FP	FRANCE TELECOM	17.77	-1.39%	-2.60
CA FP	CARREFOUR SA	30.16	-1.90%	-1.97
FP FP	TOTAL SA	42.33	-0.39%	-1.96
RI FP	PERNOD-RICAR	55.72	-2.76%	-1.83

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
SYNN VX	SYNGENTA AG-	253.25	1.00%	1.98
ABBN VX	ABB LTD-REG	21.54	0.37%	1.55
ZURN VX	ZURICH FINL	253.25	0.50%	1.54
RUKN VX	SWISS REINSU	47.66	0.72%	0.97
SGSN VX	SGS SA-REG	1371.00	0.51%	0.32

### Lagging 5

Code	Name	Price	% Change	Index Points
CSGN VX	CREDIT SUISS	56.75	-2.07%	-10.88
UBSN VX	UBS AG-REG	18.41	-1.81%	-10.11
ROG VX	ROCHE HLDG-G	161.10	-0.56%	-5.29
NESN VX	NESTLE SA-RE	46.46	-0.13%	-1.83
CFR VX	CIE FINANCI-	30.12	-0.86%	-1.13