

Jurnal bursier — Europa

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Indicii bursieri europeni au scazut astazi, piata de capital suferind o corectie dupa cresterile mari inregistrate ieri. Desi rezultatele trimestriale anuntate astazi de companiile americane au fost in general peste asteptari, datele privind noile constructii de locuinte in SUA au cantarit mai mult in evolutia pietei. Numarul noilor constructii a scazut in septembrie, fapt cauzat in mare parte de apropierea de finalul perioadei in care cetatenii americani ce vor sa isi cumpere o prima casa primesc o scutire partiala la plata taxelor.

In Germania, indicele preturilor de productie a scazut in

luna septembrie cu 0,5% fata de luna anterioara si cu 7,6% fata de aceeaasi luna a anului trecut. Scaderea este mai mare decat estimarile analistilor, care prevedeau in medie o depreciere lunara de 0,1% si una anuala de 7,1%. La Londra, actiunile Barclays au scazut cu 4,8% dupa ce fondul suveran al statului Qatar a vandut 379 milioane actiuni ale bancii, ramanand totusi cel mai mare actionar. Autonomy Corp, al doilea producator britanic de software ca vanzari, a anuntat un rezultat trimestrial sub propriile estimari, actiunile Autonomy scazand cu 8,65%, cea mai slaba evolutie dintre componentii indicelui DJ Stoxx 600.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2009 (%)
Europa de Vest				
DAX	5811.77	-0.70%	-40.79	20.82%
FTSE	5243.40	-0.72%	-38.14	18.25%
CAC 40	3871.45	-0.54%	-20.91	20.31%
IBEX Spania	11790.20	-0.80%	-95.10	28.21%
AEX Olanda	324.92	-0.65%	-2.11	32.11%
SPMIB Italia	24228.05	-0.81%	-197.93	24.50%
SMI Elveția	6427.29	-0.14%	-9.08	16.13%
DJ Euro Stoxx 50	2925.08	-0.76%	-22.33	19.51%
DJ Stoxx 600	248.25	-0.44%	-1.09	25.15%
Europa de Est				
WIG Polonia	39370.18	0.91%	356.60	44.59%
BUX Ungaria	21474.51	0.33%	70.24	75.42%
PX Cehia	1169.10	1.48%	17.10	36.23%
BET România	4669.54	0.45%	21.04	60.96%
Forex				
EUR / USD	1.4929	-0.24%	-0.0036	6.86%
USD / CHF	1.0124	0.10%	0.0010	-5.27%
GBP / USD	1.6363	-0.35%	-0.0058	12.13%
EUR / JPY	135.38	-0.10%	-0.1300	6.85%
EUR / GBP	0.9123	0.14%	0.0013	-4.45%
USD / HUF	177.18	0.31%	0.5400	-6.80%
EUR / HUF	264.50	0.04%	0.1000	-0.42%
USD / PLN	2.7898	0.23%	0.0063	-6.06%
EUR / PLN	4.1645	-0.02%	-0.0010	0.37%
USD / RON	2.8764	0.25%	0.0073	-0.26%
EUR / RON	4.2942	0.01%	0.0003	6.55%

Actiunile producatorului german de autoturisme **Volkswagen** au scazut astazi, dupa ce compania a anuntat ca va achizitiona pana la finalul anului 49% din actiunile Porsche, fata de 42% cat era planuit initial. Costul pachetului de actiuni este de 3,9 miliarde EUR, fata de 3,3 miliarde EUR pentru pachetul initial. Suma aditionala va fi folosita de Porsche pentru a isi plati imprumaturile, iar Volkswagen va finanta achizitia prin marirea de capital ce a fost deja planificata.

Actiunile Volkswagen au scazut cu 2,38%, pana la 118,51 EUR, iar actiunile Porsche s-au depreciat cu 0,9%, pana la 59,35 EUR.

Actiunile **Autonomy Corp**, al doilea mare producator britanic de software, au suferit astazi cea mai mare scadere zilnica din anul curent, dupa ce rezultatele trimestriale ale companiei s-au situat in zona inferioara a intervalului estimat de companie in urma cu doua saptamani. Autonomy a avut un profit de 20 de centi pe actiune in ultimul trimestru, fata de 17 centi pe actiune in urma cu un an. Pe 8 octombrie, managementul companiei prognoza un profit pe actiune intre 20 si 23 centi. Venitul s-a situat la 191,6 milioane USD, in timp ce compania estima un venit intre 191 milioane si 193 milioane USD.

Actiunile Autonomy au scazut la Londra cu 8,65%, pana la 1457 pence.

Evoluția companiilor din indicele DAX

Name	Change 2009	Change today	P/E	Price/Book Value
DAX INDEX	20.82%	-0.70%	46.84	1.53
DEUTSCHE BANK AG-REGISTERED	98.85%	-1.18%	#N/A/N/A	1
BAYERISCHE MOTOREN WERKE AG	62.42%	1.25%	#N/A/N/A	1.14
MAN SE	53.59%	-1.10%	19.18	1.66
HANNOVER RUECKVERSICHERU-REG	52.18%	-0.35%	107	1.3
BASF SE	44.32%	-1.96%	31.69	2.19
HENKEL AG & CO KGAA VORZUG	39.49%	-0.28%	11.1	2.17
DAIMLER AG-REGISTERED SHARES	38.52%	-1.69%	#N/A/N/A	1.3
SAP AG	37.68%	-0.84%	22.42	5.86
METRO AG	36.40%	-1.14%	21.3	2.39
THYSSENKRUPP AG	32.23%	-1.07%	#N/A/N/A	1.28
ADIDAS AG	31.95%	-2.16%	19.05	2.17
SIEMENS AG-REG	27.68%	-0.69%	27.68	2.27
LINDE AG	26.48%	-0.92%	21.63	1.54
COMMERZBANK AG	25.60%	-0.95%	#N/A/N/A	0.35
SALZGITTER AG	25.47%	0.44%	51.5	0.91
DEUTSCHE BOERSE AG	20.20%	-2.07%	13.54	4.27
BAYER AG	14.71%	-2.03%	27.23	2.14
ALLIANZ SE-REG	12.93%	-1.61%	10.72	1.11
MERCK KGAA	8.60%	-0.13%	175.15	1.62
DEUTSCHE POST AG-REG	7.01%	-0.82%	#N/A/N/A	1.81
DEUTSCHE LUFTHANSA-REG	3.31%	-1.11%	#N/A/N/A	0.88
K+S AG	2.33%	1.61%	10.6	4.86
MUENCHENER RUECKVER AG-REG	2.30%	0.31%	18.02	1.05
BEIERSDORF AG	1.49%	-0.35%	20.97	4.39
FRESENIUS MEDICAL CARE AG &	-0.21%	-0.72%	17.6	2.29
FRESENIUS SE-PREF	-2.67%	0.07%	19.65	1.52
RWE AG	-2.90%	1.18%	9.02	2.81
E.ON AG	-6.33%	1.52%	18.63	1.37
DEUTSCHE TELEKOMAG-REG	-12.09%	-0.11%	#N/A/N/A	1.14
VOLKSWAGEN AG	-52.60%	-2.38%	17.48	1.38

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
EOAN GY	E.ON AG	26.64	1.52%	7.92
RWE GY	RWE AG	61.85	1.18%	3.45
BMW GY	BAYER MOTORE	35.10	1.25%	1.61
SDF GY	K+S AG	40.90	1.61%	0.92
MUV2 GY	MUENCHENER R	113.55	0.31%	0.79

Lagging 5

Code	Name	Price	% Change	Index Points
BAYN GY	BAYER AG	47.66	-2.03%	-9.41
BAS GY	BASF SE	40.02	-1.96%	-8.45
ALV GY	ALLIANZ SE-R	84.70	-1.61%	-7.18
DAI GY	DAIMLER AG	36.99	-1.69%	-6.24
DBK GY	DEUTSCHE BAN	55.34	-1.18%	-4.69

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
DGE LN	DIAGEO PLC	988.00	1.54%	1.48
TSCO LN	TESCO PLC	383.50	1.15%	1.34
SBRY LN	SAINSBURY PL	347.80	5.36%	1.28
PERSON LN	PEARSON PLC	858.50	4.44%	1.15
BG/ LN	BG GROUP PLC	1155.00	0.74%	1.12

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	694.00	-2.24%	-10.82
BARC LN	BARCLAYS PLC	363.75	-4.79%	-7.88
BP/ LN	BP PLC	569.00	-0.91%	-3.83
AZN LN	ASTRAZENECA	2762.00	-1.88%	-3.03
XTA LN	XSTRATA PLC	1002.00	-2.43%	-2.14



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
GSZ FP	GDF SUEZ	30.20	1.00%	2.09
CA FP	CARREFOUR SA	30.78	1.53%	1.56
FTE FP	FRANCE TELECOM	17.67	0.74%	1.35
RI FP	PERNOD-RICAR	55.95	1.80%	1.15
GLE FP	SOC GENERALE	49.00	0.49%	0.69

Lagging 5

Code	Name	Price	% Change	Index Points
SGO FP	SAINT GOBAIN	37.13	-3.57%	-3.17
SAN FP	SANOFI-AVENT	52.25	-0.85%	-2.66
MT NA	ARCELORMITTA	26.16	-1.89%	-2.43
SU FP	SCHNEIDER EL	75.44	-2.09%	-2.01
MC FP	LVMH MOET HE	73.49	-1.88%	-1.94

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN VX	NESTLE SA-RE	45.44	1.16%	15.86
NOVN VX	NOVARTIS AG-	53.00	0.66%	7.18
UBSN VX	UBS AG-REG	19.19	0.21%	1.19
BAER VX	JULIUS BAER	41.62	1.36%	0.97
SCMN VX	SWISSCOM AG-	374.00	1.01%	0.70

Lagging 5

Code	Name	Price	% Change	Index Points
ROG VX	ROCHE HLDG-G	162.40	-1.16%	-11.16
CSGN VX	CREDIT SUISS	59.75	-1.08%	-5.90
ABBN VX	ABB LTD-REG	21.70	-0.73%	-3.11
ADEN VX	ADECCO SA-RE	51.70	-5.31%	-2.97
HOLN VX	HOLCIM LTD-R	72.25	-1.77%	-2.91