

Jurnal bursier — Europa

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Indicii bursieri europeni s-au depreciat astazi semnificativ. Cel mai afectat dintre indicii vest-europeni a fost indicele german DAX, toti componentii acestuia inchizand sedinta pe minus. Sectorul financiar si cel al materiilor prime au contribuit cel mai mult la scaderile indicilor. Actiunile Deutsche Bank s-au depreciat cu 4,65%, iar cele ale Arcelor Mittal cu 4,52%.

Preturile de consum, calculate printr-o metoda unica la nivel european, au scazut in Germania cu 0,7% in ultimul an. Calculate prin metoda folosita si inainte de

adoptarea monedei europene, preturile de consum au scazut cu 0,5%, prima scadere anuala din 1987 pana in prezent.

In China, exporturile au scazut in luna iulie cu 23%, iar creditarea s-a aflat la un sfert fata de nivelul din luna iunie.

Piata de capital se afla de asemenea in asteptarea deciziilor de politica monetara ale Rezervei Federale a SUA, ce vor fi anuntate maine la 21:15, ora Romaniei.

Nume	Valoare	Variație (%)	Variație	Variație 2009 (%)
Europa de Vest				
DAX	5285.81	-2.44%	-132.31	9.89%
FTSE	4671.34	-1.08%	-50.86	5.35%
CAC 40	3456.18	-1.38%	-48.36	7.40%
IBEX Spania	10831.90	-0.83%	-91.10	17.79%
AEX Olanda	284.17	-1.54%	-4.44	15.54%
SPMIB Italia	21268.51	-1.43%	-308.06	9.29%
SMI Elvetia	5949.98	-0.96%	-57.57	7.51%
DJ Euro Stoxx 50	2650.94	-1.58%	-42.67	8.31%
DJ Euro Stoxx 600	226.35	-1.40%	-3.21	14.11%
Europa de Est				
WIG Polonia	35288.74	-1.49%	-532.74	29.60%
BUX Ungaria	17742.65	-3.96%	-732.49	44.94%
PX Cehia	1113.60	-3.41%	-39.30	29.76%
BET Romania	4162.74	-0.24%	-9.87	43.49%
Forex				
EUR / USD	1.4157	0.12%	0.0017	1.33%
USD / CHF	1.0811	-0.41%	-0.0044	1.16%
GBP / USD	1.6486	0.02%	0.0004	12.97%
EUR / JPY	135.90	-1.06%	-1.4600	7.26%
EUR / GBP	0.8588	0.09%	0.0008	-10.06%
USD / HUF	192.08	0.66%	1.2600	1.04%
EUR / HUF	271.95	0.80%	2.1600	2.38%
USD / PLN	2.9468	1.20%	0.0349	-0.77%
EUR / PLN	4.1719	1.35%	0.0556	0.55%
USD / RON	2.9800	0.03%	0.0010	3.33%
EUR / RON	4.2189	0.16%	0.0068	4.68%

Lloyds Banking Group, cel mai mare creditor ipotecar britanic, ar putea intampina rezistenta din partea autoritatilor britanice in incercarea de a atrage capital in valoare de 15 miliarde GBP printr-o noua emisie de actiuni, conform Financial Times. Lloyds doreste sa obtina capitalul pentru a-si putea micșora participarea la planul autoritatilor de a asigura active bancare. In martie, banca a ajuns la un acord de principiu cu statul britanic prin care se angaja sa plateasca 15,6 miliarde GBP pentru a asigura active in valoare de 260 miliarde GBP. Conform acordului, banca ar trebui sa preia doar o pierdere de 10% in cazul in care activele se devalorizeaza.

Actiunile Lloyds au scazut astazi cu 7,05%, inchizand sedinta la 0,9099 GBP.

Casa germana de moda **Escada** se afla in pragul falimentului, astazi finalizandu-se perioada in care detinatorii de obligatiuni ar fi putut sa-si dea acordul pentru schimbarea acestora in actiuni ale companiei. Escada a anuntat ca daca nu va obtine acordul a 80% dintre detinatorii de obligatiuni, compania va intra in procedura de insolventa pana la finalul saptamanii. De altfel, presedintele board-ului director, Reinhard Poellath, s-a declarat increzator in sansele planului de schimb de obligatiuni de a fi accept de catre detinatori. Rezultatul final al votului detinatorilor de obligatiuni va fi aflat cel mai tarziu maine.

Actiunile Escada s-au depreciat astazi cu 33,48%, pana la 1,55 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2009	Change today	P/E	Price/Book Value
DAX INDEX	9.89%	-2.44%	43.87	1.39
DEUTSCHE BANK AG-REGISTERED	62.88%	-4.65%	#N/A/N/A	0.82
BAYERISCHE MOTOREN WERKE AG	42.69%	-2.71%	#N/A/N/A	1
METRO AG	31.75%	-1.88%	20.57	2.3
SAP AG	31.02%	-1.05%	21.34	5.52
HANNOVER RUECKVERSICHERU-REG	26.93%	-3.38%	89.25	1.09
BASF SE	24.67%	-1.99%	27.37	1.89
SALZGITTER AG	23.60%	-4.35%	9.35	0.96
MAN SE	19.58%	-3.10%	14.94	1.29
HENKEL AG & CO KGAA VORZUG	18.55%	-0.56%	9.43	1.85
DAIMLER AG-REGISTERED SHARES	18.32%	-2.32%	#N/A/N/A	1.11
ADIDAS AG	17.28%	-4.79%	16.93	1.93
LINDE AG	15.86%	-0.09%	19.81	1.41
THYSSENKRUPP AG	15.72%	-4.57%	9.18	1.04
SIEMENS AG-REG	8.68%	-2.52%	23.56	1.93
DEUTSCHE BOERSE AG	2.40%	-1.29%	11.53	3.82
BAYER AG	2.34%	-4.02%	24.3	1.91
ALLIANZ SE-REG	-0.33%	-2.91%	9.46	0.98
MERCK KGAA	-2.60%	-1.81%	157.07	1.45
DEUTSCHE POST AG-REG	-6.47%	-3.55%	#N/A/N/A	1.58
DEUTSCHE LUFTHANSA-REG	-7.28%	-3.04%	#N/A/N/A	0.79
K+S AG	-7.43%	-2.81%	6.84	3.33
FRESENIUS MEDICAL CARE AG &	-7.54%	-0.90%	15.46	2.13
MUENCHENER RUECKVER AG-REG	-8.49%	-1.47%	16.12	0.94
RWE AG	-9.23%	-1.43%	8.83	2.29
E.ON AG	-9.25%	-1.83%	28.78	1.41
FRESENIUS SE-PREF	-10.15%	-1.66%	18.2	1.37
VOLKSWAGEN AG	-10.20%	-3.67%	33.11	2.61
COMMERZBANK AG	-12.65%	-4.45%	#N/A/N/A	0.24
DEUTSCHE TELEKOMAG-REG	-15.91%	-0.88%	#N/A/N/A	1.09
BEIERSDORF AG	-16.92%	-2.34%	17.16	3.6

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

Dax

Leading 5

Code	Name	Price	% Change	Index Points
LIN GY	LINDE AG	69.34	-0.09%	-0.12
HEN3 GY	HENKEL AG -P	26.78	-0.56%	-0.30
FRE3 GY	FRESENIUS SE	37.37	-1.66%	-0.58
FME GY	FRESENIUS ME	30.8	-0.90%	-0.60
HNR1 GY	HANNOVER RUE	28.56	-3.38%	-0.68

Lagging 5

Code	Name	Price	% Change	Index Points
BAY GY	BAYER AG	42.52	-4.02%	-16.76
DBK GY	DEUTSCHE BAN	45.33	-4.65%	-15.55
SIE GY	SIEMENS AG-R	57.25	-2.52%	-13.74
ALV GY	ALLIANZ SE-R	74.75	-2.91%	-11.55
EOAN GY	E.ON AG	25.81	-1.83%	-9.00

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RDSB LN	ROYAL DUTCH	1549	1.04%	1.71
RDSA LN	ROYAL DUTCH	1570.5	0.77%	1.67
BATS LN	BRIT AMER TO	1875	1.02%	1.49
RB/ LN	RECKITT BENC	2785	1.72%	1.31
IPR LN	INTL POWER P	266.4	7.25%	1.07

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	654.9	-2.11%	-9.53
BARC LN	BARCLAYS PLC	346.25	-3.43%	-5.32
LLOY LN	LLOYDS BANKI	90.99	-7.05%	-4.20
XTA LN	XSTRATA PLC	743.5	-5.41%	-3.65
BG/ LN	BG GROUP PLC	984.5	-2.33%	-3.11

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BN FP	DANONE	36.91	0.89%	1.005
VIE FP	VEOLIA ENVIR	22.41	0.38%	0.200
SEV FP	SUEZ ENVIRON	12.67	-0.31%	-0.062
EI FP	ESSILOR INTL	37.64	-0.78%	-0.331
PP FP	PPR	77.75	-1.04%	-0.331

Lagging 5

Code	Name	Price	% Change	Index Points
MT NA	ARCELORMITTA	24.61	-4.52%	-5.310
BNP FP	BNP PARIBAS	53.67	-1.25%	-3.274
FP FP	TOTAL SA	37.79	-0.62%	-2.959
GSZ FP	GDF SUEZ	26.98	-1.21%	-2.375
SGO FP	SAINT GOBAIN	28.62	-3.67%	-2.311

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN VX	NESTLE SA-RE	44.1	0.46%	6.038
ATLN VX	ACTELION LTD	58.85	0.43%	0.232
SYST VX	SYNTHES INC	120.7	-0.33%	-0.201
SLHN VX	SWISS LIFE H	111.4	-0.89%	-0.225
SCMN VX	SWISSCOM AG-	356	-0.35%	-0.248

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN VX	CREDIT SUISS	51.6	-2.37%	-12.290
UBSN VX	UBS AG-REG	15.85	-2.76%	-12.050
ABBN VX	ABB LTD-REG	19.38	-2.61%	-10.020
ZURN VX	ZURICH FINL	219.2	-2.14%	-5.662
RUKN VX	SWISS RE-R	42.96	-4.06%	-5.072