O8 PIRACY STUDY

Working together, governments, software companies, and the Business Software Alliance (BSA) are making progress in stopping the illegal theft and use of PC software products. But piracy remains a serious problem in all countries, and the challenge is greatest in the world's fastest growing markets. The key findings of this study are:

• **Piracy down in many nations:** The rate of personal computer (PC) software piracy dropped in 2008 in about half (57) of the 110 countries studied, remained the same in about a third (36), and rose in just 16.*

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- **Piracy up on a global basis:** However, the worldwide PC software piracy rate rose for the second year in a row, from 38 percent to 41 percent, largely because PC shipments grew fastest in high-piracy countries such as China and India.
- Dollar losses up: The retail value of unlicensed software
 representing revenue losses to software companies
 broke the \$50 billion level for the first time in 2008.
 Worldwide losses grew by 11 percent to \$53.0 billion.
 Excluding the effect of exchange rates, losses grew by 5 percent to \$50.2 billion.

* THE SUBSETS DO NOT ADD UP TO 110 BECAUSE THERE IS NO PRIOR YEAR DATA FOR GEORGIA.

HIGHEST	PIRACY	RATES
2008	3	

RANK	COUNTRY	RATE
1	Georgia	95%
2	Bangladesh	92%
3	Armenia	92%
4	Zimbabwe	92%
5	Sri Lanka	90%
6	Azerbaijan	90%
7	Moldova	90%
8	Yemen	89%
9	Libya	87%
10	Pakistan	86%
11	Venezuela	86%
12	Indonesia	85%
13	Vietnam	85%
14	Iraq	85%
15	Ukraine	84%
16	Algeria	84%
17	Montenegro	83%
18	Paraguay	83%
19	Cameroon	83%
20	Nigeria	83%

HIGHEST PIRACY LOSSES

RANK	COUNTRY	LOSSES \$M
1	United States	\$9,143
2	China	\$6,677
3	Russia	\$4,215
4	India	\$2,768
5	France	\$2,760
6	United Kingdom	\$2,181
7	Germany	\$2,152
8	Italy	\$1,895
9	Brazil	\$1,645
10	Japan	\$1,495
11	Canada	\$1,222
12	Spain	\$1,029
13	Mexico	\$823
14	Poland	\$648
15	South Korea	\$622
16	Australia	\$613
17	Thailand	\$609
18	Netherlands	\$563
19	Indonesia	\$544
20	Ukraine	\$534

MOST IMPROVED PIRACY RATES

RANK	COUNTRY	RATE CHANGE
1	Russia	-19%
2	Qatar	-11%
	Tunisia	-11%
3	China	-10%
4	Romania	-8%
5	Vietnam	-7%
	Ukraine	-7%
	Costa Rica	-7%
	Kuwait	-7%
	Japan	-7%
	Kazakhstan	-7%
	Bahrain	-7%
6	Serbia	-6%
	Brazil	-6%
	Mexico	-6%
	Egypt	-6%
	Jordan	-6%
	Australia	-6%
	Singapore	-6%
	India	-6%
	Morocco	-6%





PC Software Piracy Rates and Losses, 2004–2008

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	TOTAL LA	65%	65%	66%	68%	66%	\$4,311	\$4,123	\$3,125	\$2,026	\$1,546

	2008	2007	2006	2005	2004	2008 \$M	2007 \$M	2006 \$M	2005 \$M	2004 \$1
iddle East an	d Africa									
Algeria	84%	84%	84%	83%	83%	\$96	\$86	\$62	\$66	\$67
Bahrain	55%	57%	60%	60%	62%	\$27	\$27	\$23	\$22	\$19
Botswana	80%	82%	81%	82%	84%	\$14	\$14	\$12	\$12	
Cameroon	83%	84%	84%	84%	84%	\$6	\$5	\$5	\$5	
										фЕ0
Egypt	59%	60%	63%	64%	65%	\$158	\$131	\$88	\$80	\$50
Iraq	85%	85%	_	_	_	\$205	\$124	_		
Israel	32%	32%	32%	32%	33%	\$172	\$121	\$102	\$84	\$66
Ivory Coast	80%	81%	82%	82%	84%	\$15	\$15	\$16	\$23	_
Jordan	58%	60%	61%	63%	64%	\$22	\$20	\$19	\$19	\$16
Kenya	80%	81%	80%	81%	83%	\$31	\$28	\$22	\$20	\$16
Kuwait	61%	62%	64%	66%	68%	\$69	\$61	\$60	\$65	\$48
Lebanon	74%	73%	73%	73%	75%	\$49	\$44	\$39	\$34	\$26
Libya	87%	88%	_	—	_	\$22	\$22	_	_	_
Mauritius	57%	57%	59%	60%	60%	\$5	\$4	\$3	\$3	\$4
Morocco	66%	67%	66%	68%	72%	\$70	\$66	\$53	\$55	\$65
	83%									
Nigeria		82%	82%	82%	84%	\$132	\$114	\$100	\$82	\$54
Oman	62%	61%	62%	63%	64%	\$26	\$23	\$25	\$22	\$13
Qatar	51%	54%	58%	60%	62%	\$26	\$25	\$23	\$21	\$16
Reunion	40%	40%	40%	40%	40%	\$1	\$1	\$0	\$1	\$1
Saudi Arabia	52%	51%	52%	52%	52%	\$272	\$170	\$195	\$178	\$125
										ψICJ
Senegal	79%	80%	81%	82%	84%	\$7	\$6	\$6	\$6	
South Africa	35%	34%	35%	36%	37%	\$335	\$284	\$225	\$212	\$196
Tunisia	73%	76%	79%	81%	84%	\$48	\$54	\$55	\$54	\$38
Turkey	64%	65%	64%	65%	66%	\$468	\$365	\$314	\$268	\$182
UAE	36%	35%	35%	34%	34%	\$170	\$94	\$62	\$45	\$34
			0070	0470	0470			ψυς	Ψ 4 J	ψU 4
Yemen	89%	89%	—	—		\$14	\$13			—
Zambia	82%	82%	82%	83%	84%	\$2	\$2	\$2	\$2	_
Zimbabwe	92%	91%	91%	90%	90%	\$4	\$3	\$2	\$6	\$9
Other Africa	86%	85%	85%	84%	84%	\$95	\$76	\$49	\$63	\$124
	87%	87%	89%	91%	93%	\$438	\$448	\$423	\$154	\$70
Other ME TOTAL MEA	59%	60%	60%	57%	58%	\$2,999	\$2,446	\$ 1,985	Φ104	\$1,239
orth America		33%	34%	.3.3%	36%	\$1,222	\$1 071	\$784	\$779	\$889
Canada Puerto Rico	32% 44%	33% 44%	34% 45%	33% 47%	36% 46%	\$1,222 \$36	\$1,071 \$33	\$784 \$31	\$779 \$12	\$889 \$15
Canada Puerto Rico United States	32% 44% 20%	44% 20%	45% 21%	47% 21%	46% 21%	\$36 \$9,143	\$33 \$8,040	\$31 \$7,289	\$12 \$6,895	\$15 \$6,64
Canada Puerto Rico	32% 44%	44%	45%	47%	46%	\$36	\$33	\$31	\$12	\$15 \$6,64
Canada Puerto Rico United States TOTAL NA	32% 44% 20% 21%	44% 20%	45% 21%	47% 21%	46% 21%	\$36 \$9,143	\$33 \$8,040	\$31 \$7,289	\$12 \$6,895	\$15 \$6,64
Canada Puerto Rico United States TOTAL NA estern Europ	32% 44% 20% 21%	44% 20% 21%	45% 21% 22%	47% 21% 22%	46% 21% 22%	\$36 \$9,143 \$10,401	\$33 \$8,040 \$9,144	\$31 \$7,289 \$8,104	\$12 \$6,895 \$7,686	\$15 \$6,64 \$7,549
Canada Puerto Rico United States TOTAL NA Estern Europ Austria	32% 44% 20% 21% 22%	44% 20% 21% 25%	45% 21% 22% 26%	47% 21% 22% 26%	46% 21% 22% 25%	\$36 \$9,143 \$10,401 \$184	\$33 \$8,040 \$9,144 \$157	\$31 \$7,289 \$8,104 \$147	\$12 \$6,895 \$7,686 \$131	\$15 \$6,644 \$7,549 \$128
Canada Puerto Rico United States TOTAL NA Estern Europ Austria Belgium	32% 44% 20% 21% 21% 24% 25%	44% 20% 21% 25% 25%	45% 21% 22% 26% 27%	47% 21% 22% 26% 28%	46% 21% 22% 25% 29%	\$36 \$9,143 \$10,401 \$184 \$269	\$33 \$8,040 \$9,144 \$157 \$223	\$31 \$7,289 \$8,104 \$147 \$222	\$12 \$6,895 \$7,686 \$131 \$257	\$15 \$6,64 \$7,549 \$128 \$309
Canada Puerto Rico United States TOTAL NA estern Europ Austria Belgium Cyprus	32% 44% 20% 21% 21% 22% 25% 50%	44% 20% 21% 25% 25% 50%	45% 21% 22% 26% 27% 52%	47% 21% 22% 26% 28% 52%	46% 21% 22% 25% 29% 53%	\$36 \$9,143 \$10,401 \$184 \$269 \$15	\$33 \$8,040 \$9,144 \$157 \$223 \$14	\$31 \$7,289 \$8,104 \$147 \$222 \$12	\$12 \$6,895 \$7,686 \$131 \$257 \$13	\$15 \$6,64 \$7,549 \$128 \$309 \$9
Canada Puerto Rico United States TOTAL NA Estern Europ Austria Belgium Cyprus Denmark	32% 44% 20% 21% 21% 24% 25% 50% 25%	44% 20% 21% 25% 25%	45% 21% 22% 26% 27% 52% 25%	47% 21% 22% 26% 28% 52% 27%	46% 21% 22% 25% 29% 53% 27%	\$36 \$9,143 \$10,401 \$184 \$269	\$33 \$8,040 \$9,144 \$157 \$223	\$31 \$7,289 \$8,104 \$147 \$222	\$12 \$6,895 \$7,686 \$131 \$257	\$15 \$6,64 \$7,549 \$128 \$309
Canada Puerto Rico United States TOTAL NA Estern Europ Austria Belgium Cyprus Denmark	32% 44% 20% 21% 21% 22% 25% 50%	44% 20% 21% 25% 25% 50%	45% 21% 22% 26% 27% 52%	47% 21% 22% 26% 28% 52%	46% 21% 22% 25% 29% 53%	\$36 \$9,143 \$10,401 \$184 \$269 \$15	\$33 \$8,040 \$9,144 \$157 \$223 \$14	\$31 \$7,289 \$8,104 \$147 \$222 \$12	\$12 \$6,895 \$7,686 \$131 \$257 \$13	\$15 \$6,64 \$7,549 \$128 \$309 \$9
Canada Puerto Rico United States TOTAL NA ESTERN EUROP Austria Belgium Cyprus Denmark Finland	32% 44% 20% 21% 24% 25% 50% 25% 25% 26%	44% 20% 21% 25% 25% 25% 25% 25%	45% 21% 22% 26% 27% 52% 25% 25% 27%	47% 21% 22% 26% 28% 52% 27% 26%	46% 21% 22% 25% 29% 53% 27% 29%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156	\$15 \$6,64 \$7,549 \$128 \$309 \$9 \$226 \$177
Canada Puerto Rico United States TOTAL NA estern Europ Austria Belgium Cyprus Denmark Finland France	32% 44% 20% 21% 24% 25% 25% 25% 26% 41%	44% 20% 21% 25% 25% 25% 25% 25% 25% 42%	45% 21% 22% 26% 27% 52% 25% 25% 25% 45%	47% 21% 22% 26% 28% 52% 27% 26% 47%	46% 21% 22% 25% 29% 53% 29% 27% 29% 45%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$215 \$194 \$2,760	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,928
Canada Puerto Rico United States TOTAL NA estern Europ Austria Belgium Cyprus Denmark Finland Finland France Germany	32% 44% 20% 21% 21% 25% 25% 25% 26% 26% 41% 27%	44% 20% 21% 25% 25% 25% 50% 25% 25% 25% 42% 27%	45% 21% 22% 26% 27% 52% 25% 25% 27% 45% 28%	47% 21% 22% 26% 28% 52% 26% 27% 26% 47% 26%	46% 21% 22% 25% 29% 29% 27% 29% 45% 29%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,760 \$2,152	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,92! \$2,28!
Canada Puerto Rico United States TOTAL NA EDESTERN EUROP Austria Belgium Cyprus Denmark Finland France Germany Greece	32% 44% 20% 21% 21% 25% 50% 25% 50% 25% 26% 41% 27% 57%	44% 20% 21% 25% 25% 25% 25% 25% 42% 25% 42% 27% 58%	45% 21% 22% 26% 27% 52% 25% 25% 25% 25% 25% 25% 61%	47% 21% 22% 26% 28% 52% 27% 26% 47% 27% 64%	46% 21% 22% 25% 29% 53% 29% 45% 29% 45% 29% 62%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,928
Canada Puerto Rico United States TOTAL NA ESTERN EUROP Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland	32% 44% 20% 21% 25% 25% 25% 26% 41% 27% 57% 46%	44% 20% 21% 25% 25% 25% 25% 25% 42% 25% 42% 27% 58% 48%	45% 21% 22% 26% 27% 52% 25% 25% 27% 45% 28% 61% 53%	47% 21% 22% 26% 28% 52% 27% 26% 47% 26% 47% 27% 64% 57%	46% 21% 22% 25% 29% 53% 27% 29% 45% 29% 45% 29% 62%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,92! \$2,28! \$106
Canada Puerto Rico United States TOTAL NA ESTERN EUROP Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland	32% 44% 20% 21% 21% 25% 50% 25% 50% 25% 26% 41% 27% 57%	44% 20% 21% 25% 25% 25% 25% 25% 42% 25% 42% 27% 58%	45% 21% 22% 26% 27% 52% 25% 25% 25% 25% 25% 25% 61%	47% 21% 22% 26% 28% 52% 27% 26% 47% 27% 64%	46% 21% 22% 25% 29% 53% 29% 45% 29% 45% 29% 62%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,92! \$2,28!
Canada Puerto Rico United States TOTAL NA SECENT EUROP Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Ireland	32% 44% 20% 21% 25% 25% 25% 26% 41% 27% 57% 46% 34%	44% 20% 21% 25% 25% 25% 25% 25% 42% 25% 42% 25% 42% 34%	45% 21% 22% 26% 27% 52% 25% 25% 25% 27% 45% 28% 61% 53% 36%	47% 21% 22% 26% 28% 28% 27% 26% 47% 26% 47% 64% 57% 64% 37%	46% 21% 22% 25% 29% 53% 27% 29% 45% 29% 62% 62%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,760 \$2,2,152 \$238 \$23 \$238 \$23 \$118	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$32 \$92	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18 \$93	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,92! \$106 \$106 \$106 \$106 \$106 \$106 \$106 \$106
Canada Puerto Rico United States TOTAL NA Sestern Europ Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Ireland Italy	32% 44% 20% 21% 24% 25% 25% 25% 26% 41% 27% 57% 46% 34% 46% 34%	44% 20% 21% 25% 25% 50% 25% 25% 25% 42% 27% 58% 42% 34% 48% 34%	45% 21% 22% 26% 27% 52% 25% 25% 25% 25% 25% 61% 53% 36% 51%	47% 21% 22% 26% 28% 52% 27% 26% 47% 27% 64% 57% 37% 57%	46% 21% 22% 25% 29% 53% 29% 29% 45% 29% 62% 38% 50%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$118 \$1,895	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$92 \$1,403	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18	\$15 \$6,643 \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,920 \$107 \$2,280 \$107 \$2,280 \$107 \$2,280 \$107 \$1,500
Canada Puerto Rico United States TOTAL NA ESTERN EUROP Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Iteland Italy Luxembourg	32% 44% 20% 21% 24% 25% 25% 25% 25% 26% 41% 27% 57% 46% 34% 46% 34%	44% 20% 21% 25% 25% 25% 25% 25% 25% 42% 27% 58% 48% 34% 48% 34% 49% 21%	45% 21% 22% 26% 27% 52% 25% 27% 45% 28% 61% 53% 36% 51% 	47% 21% 22% 26% 28% 52% 26% 27% 26% 47% 26% 47% 57% 37% 37% 37%	46% 21% 22% 25% 29% 53% 27% 29% 45% 29% 62% 62% 38% 50%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$154 \$2154 \$2,760 \$2,152 \$238 \$23 \$184 \$2,360 \$2,152 \$238 \$23 \$118 \$118 \$1,895 \$21	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779 \$16	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$92 \$92 \$1,403 	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 	\$15 \$6,644 \$7,549 \$128 \$309 \$9 \$2266 \$177 \$2,926 \$177 \$2,921 \$106 \$106 \$89 \$1,500
Canada Puerto Rico United States TOTAL NA estern Europ Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Ireland Italy Luxembourg Malta	32% 44% 20% 21% 25% 25% 25% 25% 26% 41% 27% 57% 46% 34% 34% 21% 45%	44% 20% 21% 25% 25% 25% 25% 25% 25% 25% 25% 25% 25	45% 21% 22% 26% 27% 52% 25% 27% 45% 25% 27% 45% 53% 36% 51% 	47% 21% 22% 26% 28% 52% 26% 27% 26% 47% 27% 64% 57% 37% 53% 	46% 21% 22% 25% 29% 53% 27% 29% 45% 29% 62% 62% 50% 	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$118 \$1,895 \$21 \$1,895 \$21 \$8	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779 \$16 \$1,779 \$16 \$1,779	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$92 \$1,642 \$165 \$32 \$92 \$1,403 \$7	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 \$5	\$15 \$6,641 \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,926 \$106 \$2,286 \$106 \$106 \$1,500 \$1,500 \$3,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500\$1,500 \$1,500 \$1,500 \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,500\$ \$1,5
Canada Puerto Rico United States TOTAL NA Sectern Europ Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Ireland Italy Luxembourg Malta Netherlands	32% 44% 20% 21% 25% 50% 25% 26% 26% 41% 27% 57% 46% 34% 27% 27% 57% 46% 34% 21%	44% 20% 21% 25% 25% 25% 25% 25% 25% 42% 27% 58% 48% 34% 49% 21% 46% 28%	45% 21% 22% 26% 27% 52% 25% 27% 45% 27% 45% 53% 36% 53% 36% 51% 	47% 21% 22% 26% 28% 52% 26% 26% 47% 26% 47% 52% 57% 37% 53% 	46% 21% 22% 25% 29% 53% 29% 45% 29% 45% 29% 62% 50% 50% 50%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$194 \$2,38 \$23 \$118 \$1,895 \$21 \$8 \$8 \$563	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$3,33 \$106 \$1,779 \$16 \$7 \$502	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$147 \$2,676 \$1,642 \$165 \$32 \$165 \$32 \$92 \$1,403 \$7 \$419	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$156 \$3,191 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 \$5 \$596	\$15 \$6,641 \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,921 \$2,921 \$2,280 \$106 \$106 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500 \$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$\$1,500\$
Canada Puerto Rico United States TOTAL NA ESTERN EUROP Austria Belgium Cyprus Denmark Finland Finland France Gereace Iceland Ireland Italy Luxembourg Malta Netherlands	32% 44% 20% 21% 25% 25% 25% 25% 26% 41% 27% 57% 46% 34% 34% 21% 45%	44% 20% 21% 25% 25% 25% 25% 25% 25% 25% 25% 25% 25	45% 21% 22% 26% 27% 52% 25% 27% 45% 25% 27% 45% 53% 36% 51% 	47% 21% 22% 26% 28% 52% 26% 27% 26% 47% 27% 64% 57% 37% 53% 	46% 21% 22% 25% 29% 53% 27% 29% 45% 29% 62% 62% 50% 	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$118 \$1,895 \$21 \$1,895 \$21 \$8	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779 \$16 \$1,779 \$16 \$1,779	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$92 \$1,642 \$165 \$32 \$92 \$1,403 \$7	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 \$5	\$15 \$6,64; \$7,549 \$128 \$309 \$226 \$177 \$2,926 \$106 \$2,286 \$106 \$89 \$106 \$89 \$106 \$3
Canada Puerto Rico United States TOTAL NA ESTERN EUROP Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Ireland Italy Luxembourg Malta Netherlands Norway	32% 44% 20% 21% 25% 50% 25% 50% 25% 26% 41% 25% 57% 46% 34% 46% 34% 48% 21% 45% 28% 28%	44% 20% 21% 25% 25% 25% 25% 25% 42% 25% 42% 25% 48% 34% 49% 21% 46% 28% 29%	45% 21% 22% 26% 27% 52% 25% 27% 45% 25% 27% 45% 23% 36% 51% 45% 26% 29%	47% 21% 22% 26% 28% 52% 27% 26% 47% 27% 64% 57% 37% 53% 37% 53% 37% 53%	46% 21% 22% 25% 29% 53% 29% 45% 29% 45% 29% 45% 29% 45% 29% 45% 29% 47% 38% 50% 47% 30% 31%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$118 \$1,895 \$21 \$8 \$563 \$29	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779 \$16 \$7 \$502 \$195	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$149 \$2,676 \$1,642 \$165 \$32 \$92 \$1,403 \$92 \$1,403 \$7 \$419 \$181	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 \$93 \$1,564 \$596 \$596 \$169	\$15 \$6,643 \$7,549 \$128 \$309 \$9 \$226 \$106 \$2,280 \$106 \$89 \$106 \$3 \$628 \$184
Canada Puerto Rico United States TOTAL NA ESECEN EUROPP Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Ireland Italy Luxembourg Malta Netherlands Norway Portugal	32% 44% 20% 21% 25% 50% 25% 50% 25% 26% 41% 27% 57% 46% 34% 48% 21% 46% 34% 48% 21% 45% 28%	44% 20% 21% 25% 25% 25% 42% 25% 42% 27% 58% 48% 34% 48% 34% 49% 21% 46% 28% 29% 43%	45% 21% 22% 26% 27% 52% 25% 25% 25% 25% 25% 45% 28% 61% 53% 36% 51% 	47% 21% 22% 26% 28% 52% 27% 26% 47% 27% 64% 57% 37% 53% 	46% 21% 22% 25% 29% 53% 29% 29% 45% 29% 62% 38% 50% 50% 	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$118 \$23 \$118 \$1,895 \$21 \$8 \$563 \$229 \$212	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779 \$106 \$1,779 \$16 \$7 \$502 \$195 \$167	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$32 \$32 \$32 \$32 \$1,403 \$7 \$419 \$181 \$140	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 \$593 \$1,564 \$596 \$1,564	\$15 \$6,64\$ \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,928 \$106 \$89 \$1,500 \$3 \$628 \$184 \$82
Canada Puerto Rico United States TOTAL NA estern Europp Austria Belgium Cyprus Denmark Finland France Germany Greece Iceland Iteland Italy Luxembourg Malta Netherlands Norway Portugal Spain	32% 44% 20% 21% 24% 25% 25% 26% 41% 25% 26% 41% 34% 46% 34% 46% 34% 46% 21% 46% 28% 28% 28% 42%	44% 20% 21% 25% 25% 25% 25% 25% 42% 27% 58% 48% 34% 48% 34% 48% 21% 46% 29% 46% 29% 43%	45% 21% 22% 26% 27% 52% 25% 25% 25% 25% 25% 28% 61% 53% 36% 53% 36% 51% 	47% 21% 22% 28% 28% 52% 27% 26% 47% 27% 64% 57% 37% 53% 45% 30% 30% 43%	46% 21% 22% 25% 29% 53% 29% 45% 29% 45% 29% 62% 38% 50% 38% 50% 47% 30% 31% 40% 43%	\$36 \$9,143 \$10,401 \$184 \$269 \$15 \$215 \$194 \$2,760 \$2,152 \$238 \$23 \$118 \$1,895 \$21 \$8 \$1,895 \$21 \$8 \$563 \$229 \$229 \$229 \$222 \$229 \$212 \$1,029	\$33 \$8,040 \$9,144 \$157 \$223 \$14 \$193 \$160 \$2,601 \$1,937 \$198 \$33 \$106 \$1,779 \$16 \$7 \$502 \$195 \$167 \$195 \$167 \$903	\$31 \$7,289 \$8,104 \$147 \$222 \$12 \$183 \$149 \$2,676 \$1,642 \$165 \$32 \$92 \$1,403 \$7 \$419 \$181 \$140 \$865	\$12 \$6,895 \$7,686 \$131 \$257 \$13 \$199 \$156 \$3,191 \$1,920 \$157 \$18 \$93 \$1,564 \$5 \$596 \$104 \$104 \$765	\$15 \$6,64! \$7,549 \$128 \$309 \$9 \$226 \$177 \$2,926 \$177 \$2,926 \$106 \$2,286 \$106 \$3 \$628 \$1,500 \$3 \$628 \$184 \$82 \$634
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BRIC Countries are Brazil, Russia, India, and China.





Negative Impacts of Software Piracy

PC software piracy affects much more than just the global software industry.

- Jobs: For every \$1 of PC software sold in a country, there is another \$3 to \$4 of revenues for local IT service and distribution firms. A 2008 study predicted that lowering PC software piracy by 10 points over four years would create 600,000 additional new jobs worldwide (www.bsa.org/idcstudy). That projection has been confirmed by actual experience in China and Russia, the new study says.
- **Tax revenues:** Software piracy also lowers tax revenues at a time of increased pressure on governments to provide essential services such as health care and public safety. According to the 2008 study noted above, reducing piracy by 10 points would generate \$24 billion in higher government revenues without a tax increase.
- **Cyber crime:** PC software piracy also increases the risk of cyber crime and security problems. For example, the recent spread of the "Conficker" virus was attributed in part to the lack of automatic security updates for unlicensed software. In a 2006 study, IDC found that 29 percent of Web sites and 61 percent of peer-to-peer sites offering pirated software tried to infect test computers with "Trojans," spyware, and other tools of identity theft.

Proven Blueprint for Reducing Piracy

Experience has shown that businesses, governments and consumers can work together to reduce PC software piracy and reap the economic benefits.

• **Proven anti-piracy strategy:** The proven "blueprint" for reducing PC software piracy is a combination of consumer education, strong intellectual property policies, effective law enforcement, and legalization assistance programs run by software companies and government agencies. The progress seen in so many nations is proof that this anti-piracy blueprint works — and that local governments, businesses, and consumers all benefit.

How IDC Calculates Software Piracy

The BSA-IDC Global Software Piracy Study was commissioned by BSA and conducted independently by IDC, the information technology industry's leading global market research and forecasting firm.

A complete description of the methodology is found in the report. Briefly summarized, the methodology is:

- Determine how much packaged PC software has been installed during the year. This is done by multiplying the number of PCs receiving software in a given country times the average amount of software loaded per PC. This produces the number of software units installed.
- 2. Determine how much packaged PC software has been paid for during the year. This is done by dividing software market revenue by the average system price for all the PC software in the country. This produces the number of legitimate software units sold.
- Subtract result #2 from result #1 to obtain the number of software units obtained illegally ("pirated"). Then divide the number of software units pirated by the number of software units installed to obtain the PC software piracy rate.

Revenue losses are expressed in terms of the retail value of the legitimate software being replaced by pirated software. This is done by multiplying the number of software units pirated times the average system price.

For more information: WWW.BSA.ORG/GLOBALSTUDY

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