

Jurnal bursier — Europa

27 aprilie 2009

Deutsche Bank, cea mai mare banca germana, a crescut cu 5,3% la 43,25 euro dupa ce analistii au estimat ca va raporta un profit trimestrial de 773 milioane euro in comparatie cu o pierdere de 131 milioane euro in 2008. Banca este compania cu cea mai buna evolutie din DAX in acest an, avand un avans de peste 55% de la inceputul anului. Indicele DAX a inchis sesiunea in usoara crestere cu 0,4%, recuperand pierderile anterioare. Metro s-a apreciat cu 3,7%, in timp ce E.ON a crescut cu 3,1%. Actiunile companiilor producatoare de medicamente au

inregistrat cresteri importante ca urmare a raspandirii virusului gripei porcine in mai multe zone de pe glob. Glaxosmithkline a crescut cu 5,67%, iar Astrazeneca s-a apreciat cu 3,72% ducand pe plus indicele londonez FTSE cu 0,27%. Sanofi-Aventis si Roche Holding au crescut cu 2,43%, respectiv 3,51%. Pe de alta parte gripa porcina a dus la scadere companiilor de transport aerian, care implicit au dus la scaderea petrolului ca urmare a reducerii cererii. Companiile petroliere au avut astfel indirect de suferit, acestea inchizand sesiunea pe minus la bursa londoneza.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2009 (%)
Europa de Vest				
Dax	4694.07	0.42%	19.75	-2.41%
FTSE	4167.01	0.27%	11.02	-6.03%
CAC 40	3102.43	-0.01%	-0.42	-3.59%
IBEX Spania	8777.00	-1.25%	-111.20	-4.55%
AEX Olanda	238.14	-0.50%	-1.20	-3.17%
SPMB Italia	18823.00	0.92%	172.00	-3.27%
SMI Elvetia	5175.97	1.23%	62.92	-6.48%
DJ Euro Stoxx 50	2317.36	-0.11%	-2.53	-5.32%
Europa de Est				
WIG Polonia	28005.47	-1.11%	-314.46	2.85%
BUX Ungaria	12418.53	-0.52%	-64.73	1.45%
PX Cehia	824.00	-1.21%	-10.10	-3.99%
BET Romania	3021.51	0.03	98.25	4.15%
Forex				
EUR / USD	1.3046	-1.48%	-0.0196	-6.62%
USD / CHF	1.1549	1.44%	0.0164	8.07%
GBP / USD	1.4648	-0.20%	-0.0030	0.38%
EUR / JPY	126.28	-1.86%	-2.39	-0.33%
EUR / GBP	0.8906	-1.33%	-0.0121	-6.73%
USD / HUF	225.93	1.89%	4.2000	18.85%
EUR / HUF	294.75	0.42%	1.24	10.97%
USD / PLN	3.4944	3.07%	0.10	17.67%
EUR / PLN	4.5587	1.50%	0.0673	9.88%
USD / RON	3.2311	1.04%	0.0333	12.04%
EUR / RON	4.2150	-0.46%	-0.0196	4.59%

Aviva, cel mai mare asigurator britanic, si-a marit surplusul de capital cu 25% in ultimele trei luni, indepartand ingrijorarile investitorilor privind posibilitatea companiei de a rezista declinului activelor pe care le detine. Rezervele asiguratorului britanic au ajuns la 2,5 miliarde de lire in urma ultimei vanzari de bonduri si a reasigurarii unor polite de asigurare de viata. Aviva detine active in valoare de circa 350 miliarde de dolari si a estimat ca in cazul unei scaderi de 40% a pietei de la nivelele din 31 martie, capitalul s-ar diminua cu 200 milioane lire, in timp ce daca piata ar mai creste inca 40% capitalul s-ar mari cu 800 milioane lire. Compania nu a dat detalii despre ultima vanzare de bonduri, inasa este cunoscut faptul ca bondurile au fost de tip hibrid, avand caracteristici legate atat de equity cat si de debt. Actiunile Aviva au crescut cu 5% la valoarea de 287 pence.

ArcelorMittal a scazut cu 3,5% la bursa din Paris dupa ce a aparut un articol in Financial Times in care se spunea ca cel mai mare producator mondial de otel ar putea fi nevoit sa-si reduca pe termen lung capacitatea de productie cu aproximativ 10%.

Lufthansa a scazut cu 2,1% la 8,73 euro, cel mai mic nivel din ultima luna, ca urmare a raspandirii virusului gripei porcine ce a dus la un declin al cererilor pentru zboruri. **Air France**, cea mai mare companie europeana de transport aerian, a pierdut de asemenea peste 6,5% in urma acestor probleme.

Evoluția companiilor din indicele DAX

Name	Variație 2009 (%)	Variație (%)	P/E
DAX INDEX	-2.41%	0.42%	18.02
DEUTSCHE BANK AG-REGISTERED	55.41%	5.26%	#N/A N/A
BAYERISCHE MOTOREN WERKE AG	25.82%	-0.07%	55.49
SAP AG	22.62%	-0.53%	19.97
MAN AG	19.65%	2.41%	5.97
HANNOVER RUECKVERSICHERU-REG	11.56%	-2.60%	#N/A N/A
METRO AG	11.24%	3.72%	25.84
ADIDAS AG	11.16%	-1.44%	9.28
K+S AG	11.01%	-0.67%	8.41
DEUTSCHE BOERSE AG	5.08%	0.55%	9.9
MERCK KGAA	5.01%	2.08%	79.69
DAIMLER AG-REGISTERED SHARES	2.57%	0.44%	17.01
SALZGITTER AG	-0.18%	-3.33%	4.56
BASF SE	-1.52%	0.66%	8.77
LINDE AG	-2.26%	-0.41%	13.7
VOLKSWAGEN AG	-2.48%	2.91%	20.49
FRESENIUS SE-PREF	-6.16%	-0.46%	22.56
BAYER AG	-6.45%	-0.13%	17.51
SIEMENS AG-REG	-6.70%	-0.32%	22.04
ALLIANZ SE-REG	-9.13%	-2.89%	7.74
THYSSENKRUPP AG	-9.18%	-2.93%	4.2
HENKEL AG & CO KGAA VORZUG	-11.91%	0.61%	3.53
FRESENIUS MEDICAL CARE AG &	-12.67%	0.24%	13.8
E.ON AG	-13.33%	3.05%	33.77
DEUTSCHE TELEKOM AG-REG	-14.98%	1.73%	26.88
MUENCHENER RUECKVER AG-REG	-16.46%	-1.51%	12.58
RWE AG	-17.52%	-1.43%	8.97
DEUTSCHE LUFTHANSA-REG	-21.98%	-9.25%	6.66
COMMERZBANK AG	-23.87%	-0.69%	1263.74
BEIERSDORF AG	-29.17%	-0.20%	12
DEUTSCHE POST AG-REG	-29.26%	-0.65%	#N/A N/A

* Deutsche Bank, Hannover Rueckversicherung și Deutsche Post au raportat pierderi pe ultimul trimestru, iar raportul P/E nu este definit in acest caz

Europe Index Movers – by index points

Dax

Leading 5

Code	Name	Price	% Change	Index Points
EOAN GY	E.ON AG	24.65	3.05%	14.60
DBK GY	DEUTSCHE BAN	43.25	5.26%	13.31
VOW GY	VOLKSWAGEN A	243.79	2.91%	6.57
DTE GY	DEUTSCHE TEL	9.14	1.73%	5.06
BAS GY	BASF SE	27.31	0.66%	1.81

Lagging 5

Code	Name	Price	% Change	Index Points
ALV GY	ALLIANZ SE-R	68.15	-2.89%	-10.08
LHA GY	DEUTSCHE LUF	8.73	-9.25%	-4.82
RWE GY	RWE AG	52.54	-1.43%	-3.68
MUV2 GY	MUENCHENER R	92.73	-1.51%	-3.22
TKA GY	THYSSENKRUPP	17.22	-2.93%	-1.91

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
GSK LN	GLAXOSMITHKL	1063	5.67%	12.01
VOD LN	VODAFONE GRO	125.45	2.41%	6.24
AZN LN	ASTRAZENECA	2483	3.72%	5.22
BP/ LN	BP PLC	483.25	0.94%	3.41
NG/ LN	NATIONAL GRI	558	4.30%	2.26

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	466.5	-2.00%	-6.57
BLT LN	BHP BILLITON	1390	-3.14%	-3.99
STAN LN	STANDARD CHA	949.5	-3.80%	-2.85
BG/ LN	BG GROUP PLC	1067	-1.66%	-2.44
BATS LN	BRIT AMER TO	1585	-1.18%	-1.53



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN FP	SANOFI-AVENT	41.7	2.43%	5.682
EDF FP	EDF	36.92	5.41%	3.766
BN FP	DANONE	37.84	2.70%	2.509
SGO FP	SAINT GOBAIN	27.68	2.50%	1.445
EI FP	ESSILOR INTL	33.01	3.87%	1.415

Lagging 5

Code	Name	Price	% Change	Index Points
GLE FP	SOC GENERALE	36.96	-3.69%	-4.481
CS FP	AXA	11.55	-3.02%	-3.281
MT NA	ARCELORMITTA	19.88	-3.52%	-3.151
GSZ FP	GDF SUEZ	25.56	-0.93%	-1.723
ACA FP	CREDIT AGRIC	10.32	-2.41%	-1.548

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG VX	ROCHE HLDG-G	144.5	3.51%	28.810
UBSN VX	UBS AG-REG	14.58	4.14%	14.230
NESN VX	NESTLE SA-RE	38.16	1.01%	11.570
CSGN VX	CREDIT SUISS	44.16	1.56%	6.741
ZURN VX	ZURICH FINL	192.7	1.42%	3.211

Lagging 5

Code	Name	Price	% Change	Index Points
ABBN VX	ABB LTD-REG	16.92	-0.88%	-2.916
CFR VX	CIE FINANCI-	20.92	-1.32%	-1.223
UHR VX	SWATCH GROUP	165.9	-2.35%	-1.032
SCMN VX	SWISSCOM AG-	296.5	-1.25%	-0.751
SLHN VX	SWISS LIFE H	88.95	-1.55%	-0.347