

Jurnal bursier — Europa

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Principalele burse europene au incheiat saptamana in scadere, depreciindu-se in special in partea a doua a sesiunii, dupa ce datele privind locurile de munca in SUA au aratat o pierdere de 524000 in luna decembrie, iar rata somajului a ajuns la nivelul de 7,2%-cel mai ridicat din 1945 pana in prezent. Piata germana a inregistrat a treia zi consecutiva de pierderi, indicele DAX ajungand la o pierdere de 0,5% in acest an, fiind singurul indice major din Europa care a trecut pe minus in 2009. Printre cele mai afectate

companii in sesiunea de azi se numara Commerzbank (-11%) si Infineon Technologies (-8,9%). Indicele londonez FTSE a scazut cu 1,3%, extinzandu-si pierderea saptamanala la 2,5%. Compania miniera Anglo American a fost cea mai afectata, scazand cu 8,2%. Sectorul industrial din Marea Britanie s-a contractat cu 2,9% in noiembrie, fiind la cel mai scazut nivel din 1980. Indicele francez CAC s-a depreciat cu 0,75%, dupa ce Natixis a scazut cu 6,6% in urma speculatiilor privind o posibila pierdere in trimestrul patru in valoare de 1 miliard de euro.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2009 (%)
Europa de Vest				
Dax	4783.89	-1.97%	-96.02	-0.55%
FTSE	4448.54	-1.26%	-56.83	0.32%
CAC 40	3299.5	-0.75%	-24.83	2.53%
IBEX Spania	9378.5	-0.96%	-91.00	1.99%
AEX Olanda	266.18	0.60%	1.59	8.23%
SPMB Italia	20093	-2.60%	-537.00	3.25%
SMI Elvetia	5697.24	-0.94%	-53.83	2.94%
Europa de Est				
WIG Polonia	27680.04	-1.84%	-520.11	1.66%
BUX Ungaria	12538.8	-3.58%	-466.16	2.43%
PX Cehia	876.7	0.25%	2.20	2.16%
BET Romania	2749.67	1.96%	52.75	-5.22%
Forex				
EUR / USD	1.3473	-1.68%	-0.0230	-7.66%
USD / CHF	1.1113	1.69%	0.0185	-1.96%
GBP / USD	1.5188	-0.19%	-0.0029	-23.48%
EUR / JPY	121.53	-2.75%	-3.44	8.79%
EUR / GBP	0.8870	-1.50%	-0.0135	7.09%
USD / HUF	206.03	2.91%	5.8200	-8.38%
EUR / HUF	277.62	1.19%	3.27	-4.52%
USD / PLN	2.9944	1.55%	0.05	-0.83%
EUR / PLN	4.0342	-0.16%	-0.0063	2.77%
USD / RON	3.1497	3.19%	0.0975	-9.22%
EUR / RON	4.2441	1.47%	0.0613	-5.31%

Commerzbank a scazut 11% la bursa din Frankfurt dupa ce Societe Generale si-a sfatuit clientii sa vand actiunile bancii germane. Commerzbank anuntase ieri ca va primi 10 miliarde euro din partea statului, guvernul primind in schimb 25% din actiunile companiei. De asemenea, analistii JP Morgan si cei ai UBS si-au redus pretul tinta pentru actiunile bancii.

Deutsche Postbank, cea mai mare banca germana ca numar de clienti, a pierdut 6% dupa ce a spus ca rezultatele anualizate din 2008 vor fi clar negative ca urmare a deteriorarii pietelor de capital, fapt ce va afecta substantial rezultatele financiare din trimestrul 4. Deutsche Bank, care este in proces de achiziționare 30% din Deutsche Postbank, a scazut 5,8%.

Anglo American, a patra companie miniera mondiala, a scazut 8,2% la bursa din Londra dupa ce analistii Merrill Lynch au coborat recomandarea pentru actiunile companie la "underperform" de la "buy", in timp ce analistii Deutsche Bank si-au modificat recomandarea in "hold" de la "buy". Acestia sunt de parere ca veniturile companiei sunt sub presiune din cauza scaderii accentuate a preturilor la marfuri si metale.

Xstrata, al patrulea producator mondial de cupru, a scazut cu 6,6% la bursa londoneza. Analistii Merrill Lynch au schimbat in "neutral" de la "buy" recomandarea pentru actiunile companiei, acestia considerand ca va fi afectata de datoriile mari pe care le are, dar si de scaderea pretului la cupru.

Evoluția companiilor din indicele DAX

Name	Variație 2009 (%)	Variație (%)	P/E
DAX INDEX	-0.55%	-1.97%	10.3
1 INFINEON TECHNOLOGIES AG	1.04%	-8.92%	1.17
2 VOLKSWAGEN AG	13.54%	-5.02%	22.54
3 DEUTSCHE BOERSE AG	-1.22%	-7.25%	8.93
4 K+S AG	1.00%	-4.70%	12.17
5 HENKEL AG & CO KGAA VORZUG	3.76%	-4.33%	18.46
6 SALZGITTER AG	-2.75%	-7.22%	3.02
7 ADIDAS AG	1.70%	-3.09%	8.99
8 MAN AG	4.34%	1.00%	4.29
9 SAP AG	8.74%	1.12%	18.18
10 MERCK KGAA	6.71%	-0.17%	31.43
11 BAYER AG	6.19%	0.18%	20.79
12 SIEMENS AG-REG	-3.65%	-4.15%	26.16
13 RWE AG	-0.90%	-4.10%	12.6
14 LINDE AG	-0.47%	-6.62%	5.52
15 DAIMLER AG-REGISTERED SHARES	2.00%	0.31%	5.13
16 DEUTSCHE LUFTHANSA-REG	0.13%	-1.06%	8.18
17 CONTINENTAL AG	3.32%	-3.87%	8.78
18 BAYERISCHE MOTOREN WERKE AG	3.61%	2.24%	6.45
19 E.ON AG	-1.55%	-3.05%	11.38
20 FRESENIUS MEDICAL CARE AG &	-0.81%	-1.37%	16.53
21 DEUTSCHE POSTBANK AG	-13.23%	-6.01%	46.38
22 DEUTSCHE TELEKOM AG-REG	-0.61%	-1.79%	32.38
23 THYSSENKRUPP AG	-2.80%	-3.15%	4.02
24 MUENCHENER RUECKVER AG-REG	2.26%	2.29%	12.05
25 DEUTSCHE BANK AG-REGISTERED	-12.67%	-5.78%	6.14
26 METRO AG	-8.68%	0.73%	12.13
27 BASF SE	-7.25%	-3.49%	6.01
28 DEUTSCHE POST AG-REG	-12.68%	-4.59%	6.42
29 ALLIANZ SE-REG	-5.60%	6.20%	8.16
30 COMMERZBANK AG	-29.67%	-11.05%	3.05

Europe Index Movers – by index points

Dax

Leading 5

Code	Name	Price	% Change	Index Points
ALV GY	ALLIANZ SE-R	70.8	6.19%	20.34
MUV2 GY	MUENCHENER R	113.51	2.29%	5.70
SAP GY	SAP AG	27.45	1.12%	2.90
BMW GY	BAYER MOTORE	22.39	2.24%	1.71
DAI GY	DAIMLER AG	27.24	0.31%	0.82

Lagging 5

Code	Name	Price	% Change	Index Points
SIE GY	SIEMENS AG-R	50.76	-4.15%	-19.53
VOW GY	VOLKSWAGEN A	283.84	-5.02%	-17.96
EOAN GY	E.ON AG	28	-3.05%	-15.45
RWE GY	RWE AG	63.13	-4.10%	-11.95
BAS GY	BASF SE	25.72	-3.49%	-9.29

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BATS LN	BRIT AMER TO	1852	3.70%	5.43
RBS LN	ROYAL BK SCO	53.1	4.94%	2.04
HBOS LN	HBOS PLC	79.8	7.84%	1.29
GSK LN	GLAXOSMITHKL	1289	0.31%	0.86
LLOY LN	LLOYDS TSB G	131.5	2.41%	0.76

Lagging 5

Code	Name	Price	% Change	Index Points
BP/ LN	BP PLC	519	-2.44%	-10.09
RDSA LN	ROYAL DUTCH	1788	-2.88%	-7.74
AAL LN	ANGLO AMER P	1490	-8.19%	-7.26
VOD LN	VODAFONE GRO	137.55	-2.34%	-7.15
HSBA LN	HSBC HLDGS P	628.5	-1.84%	-5.81



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN FP	SANOFI-AVENT	47.34	1.10%	2.956
VIV FP	VIVENDI	22.42	1.33%	1.883
RI FP	PERNOD-RICAR	53.81	3.41%	1.808
ACA FP	CREDIT AGRIC	8.82	2.23%	1.166
SGO FP	SAINT GOBAIN	35.53	1.97%	1.144

Lagging 5

Code	Name	Price	% Change	Index Points
FP FP	TOTAL SA	39.98	-1.71%	-8.987
GSZ FP	GDF SUEZ	33.21	-2.32%	-5.670
BNP FP	BNP PARIBAS	34.07	-2.22%	-3.662
CS FP	AXA	15.44	-2.46%	-3.556
GLE FP	SOC GENERALE	36	-2.17%	-2.534

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN VX	UBS AG-REG	16.88	3.75%	14.920
ZURN VX	ZURICH FINL	237.4	0.55%	1.540
CSGN VX	CREDIT SUISS	30.04	0.47%	1.210
BALN VX	BALOISE HOLD	80.35	3.08%	1.001
ATLN VX	ACTELION LTD	61.5	0.82%	0.490

Lagging 5

Code	Name	Price	% Change	Index Points
NESN VX	NESTLE SA-RE	40.38	-3.99%	-53.650
SYNN VX	SYNGENTA AG-	226.6	-2.58%	-4.848
NOVN VX	NOVARTIS AG-	53.8	-0.37%	-4.408
ROG VX	ROCHE HLDG-G	171.9	-0.35%	-3.515
CFR VX	CIE FINANCI-	20.06	-3.56%	-3.221