

Jurnal bursier — Europa

2 iunie 2011

Scaderea ratingului Greciei si stirile macroeconomice negative venite din SUA au avut efecte puternice asupra pietei de capital din Europa. Toti indicii majori au inchis sedinta in scadere, iar toti cei 30 componenti ai indicelui german DAX au terminat pe minus. Agentia de rating Moody's a anuntat ca si-a marit estimarea probabilitatii ca obligatiunile Greciei sa ajunga in neplata la 50%. Ratingul Greciei a fost scazut de la B1 la Caa1. Tot astazi, presedintele ECB, Jean-Claude Trichet a declarat ca liderii zonei Euro ar trebui sa ia in

considerare crearea unui minister de finante comun pentru toti cei 17 membrii ai zonei. Moneda Euro s-a intarit fata de dolarul american, cotaia EURUSD ajungand in jurul nivelului de 1,45.

In SUA, cererile de somaj au crescut in ultima saptamana, iar comenzile primite de fabricile americane au scazut cu 1,2% in ultima luna, semnaland dificultatile prin care trece in prezent cea mai mare economie din lume.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
Europa de Vest				
DAX	7074.12	-1.99%	-143.31	2.313%
FTSE 100	5847.92	-1.36%	-80.69	-0.882%
CAC 40	3889.87	-1.89%	-74.94	2.236%
IBEX Spania	10261.00	-0.76%	-78.30	4.076%
AEX Olanda	340.64	-1.53%	-5.31	-3.929%
FTSE MIB Italia	20700.93	-0.79%	-165.36	2.616%
SMI Elveția	Piata inchisa			0.939%
DJ Euro Stoxx 50	2782.57	-1.59%	-45.09	-0.367%
DJ Stoxx 600	274.67	-1.33%	-3.71	-0.413%
Europa de Est				
WIG Polonia	49824.93	-0.21%	-104.47	4.917%
BUX Ungaria	23374.98	0.33%	76.64	9.602%
PX Cehia	1240.00	-0.47%	-5.80	1.241%
BET România	5523.25	-1.00%	-55.51	4.833%
Forex				
EUR / USD	1.4485	1.10%	0.0157	8.226%
USD / CHF	0.8422	0.02%	0.0002	-9.944%
GBP / USD	1.6361	0.17%	0.0027	4.798%
EUR / JPY	117.18	1.02%	1.1800	8.030%
EUR / GBP	0.8854	0.92%	0.0081	3.263%
USD / HUF	183.18	-1.62%	-3.0200	-11.996%
EUR / HUF	265.33	-0.57%	-1.5100	-4.784%
USD / PLN	2.7256	-1.61%	-0.0447	-7.990%
EUR / PLN	3.9478	-0.55%	-0.0217	-0.409%
USD / RON	2.8532	-1.13%	-0.0327	-10.812%
EUR / RON	4.1325	-0.04%	-0.0017	-3.476%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	2.31%	-1.99%	12.18	1.46
MERCK KGAA	27.62%	-0.84%	21.28	1.58
FRESENIUS SE & CO KGAA	13.51%	-2.41%	17.29	2.33
FRESENIUS MEDICAL CARE AG &	14.05%	-1.82%	21.77	2.70
INFINEON TECHNOLOGIES AG	11.85%	-2.43%	13.20	2.60
SAP AG	10.24%	-2.08%	27.45	4.95
BEIERSDORF AG	8.67%	-1.29%	32.00	3.81
MAN SE	7.72%	-0.37%	11.48	2.38
ADIDAS AG	4.95%	-1.69%	17.69	2.36
ALLIANZ SE-REG	4.08%	-2.28%	9.58	0.97
BASF SE	2.95%	-3.08%	9.51	2.53
DEUTSCHE TELEKOMAG-REG	3.99%	-1.71%	33.47	1.15
DEUTSCHE BOERSE AG	4.31%	-1.06%	21.19	3.20
HENKEL AG & CO KGAA VORZUG	3.22%	-2.05%	10.37	2.63
THYSSENKRUPP AG	3.15%	-1.86%	17.18	1.65
DEUTSCHE BANK AG-REGISTERED	2.58%	-2.29%	13.78	0.74
BAYERISCHE MOTOREN WERKE AG	2.19%	-0.78%	9.61	1.60
LINDE AG	0.22%	-2.28%	17.67	1.82
VOLKSWAGEN AG-PFD	1.28%	-1.13%	7.07	1.16
BAYER AG-REG	-0.31%	-2.60%	35.34	2.33
HEIDELBERGCEMENT AG	0.75%	-1.26%	21.67	0.79
DEUTSCHE POST AG-REG	0.83%	-0.81%	13.77	1.46
SIEMENS AG-REG	-3.10%	-1.71%	13.45	2.54
K+S AG	-5.02%	-1.73%	17.96	3.65
DAIMLER AG-REGISTERED SHARES	-6.71%	-2.44%	10.24	1.36
MUENCHENER RUECKVER AG-REG	-8.33%	-1.38%	20.04	0.91
DEUTSCHE LUFTHANSA-REG	-9.84%	-2.16%	7.34	0.85
METRO AG	-15.49%	-0.49%	17.25	2.35
E.ON AG	-16.85%	-1.62%	5.46	0.83
RWE AG	-21.35%	-2.17%	8.80	1.15
COMMERZBANK AG	-30.28%	-1.34%	2.89	0.41

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
MAN	MAN SE	95.86	-0.37%
MEO	METRO AG	45.54	-0.49%
BMW	BAYER MOTORE	60.14	-0.78%
DPW	DEUTSCHE POS	12.81	-0.81%
MRK	MERCK KGAA	76.38	-0.84%

Lagging 5

Code	Name	Price	% Change
BAS	BASF SE	61.46	-3.08%
BAYN	BAYER AG-REG	55.13	-2.60%
DAI	DAIMLER AG	47.33	-2.44%
IFX	INFINEON TEC	7.79	-2.43%
FRE	FRESENIUS SE	71.23	-2.41%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
SRP	SERCO GROUP	597.50	4.37%	0.47
CPI	CAPITA GROUP	737.50	1.86%	0.32
PERSON	PEARSON PLC	1135.00	0.80%	0.28
SSE	SCOTTISH & S	1387.00	0.51%	0.25
CPG	COMPASS GROU	593.50	0.42%	0.18

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	455.65	-2.25%	-7.60
RIO	RIO TINTO PL	4142.50	-2.64%	-6.60
BLT	BHP BILLITON	2327.00	-2.72%	-5.46
GSK	GLAXOSMITHKL	1281.50	-1.95%	-5.08
RDSA	ROYAL DUTCH	2122.00	-1.69%	-4.98



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
VK	VALLOUREC	85.42	-0.58%	-0.29
PUB	PUBLICIS GRO	37.65	-1.05%	-0.29
SEV	SUEZ ENVIRON	14.27	-1.38%	-0.30
EN	BOUYGUES SA	31.41	-1.23%	-0.47
AC	ACCOR SA	30.14	-2.24%	-0.51

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	38.64	-2.37%	-10.89
BNP	BNP PARIBAS	52.41	-2.58%	-7.30
SAN	SANOFI	53.20	-1.48%	-4.88
CS	AXA	14.67	-2.59%	-3.72
AI	AIR LIQUIDE	93.09	-2.27%	-3.36

SMI

Leading 5

Code	Name	Price	% Change	Index Points
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Piata inchisa

Lagging 5

Code	Name	Price	% Change	Index Points
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