

Jurnal bursier — Europa

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Indicii bursieri europeni au crescut usor astazi, aceasta fiind a opta sesiune pe plus din ultimele noua. Avansul pietei de capital a avut loc pe fondul stirilor macroeconomice pozitive venite din SUA, unde cererile de somaj au scazut in ultima saptamana, iar activitatea economica in regiunea Rezervei Federale din Philadelphia s-a situat peste estimarile analistilor.

Totusi, tensiunile din pietele financiare continua, politicienii germani neputand sa ajunga la o intelegere in privirea mecanismului european in cazul situatiilor de criza, mecanism ce ar putea porni din 2013.

Astazi, Banca Centrala Europeana a anuntat ca doreste sa-si mareasca baza de capital cu circa 5 miliarde EUR, pana la 10,56 miliarde EUR. Anuntul ECB a fost primit negativ de investitori, semnaland faptul ca banca ia in considerare eventuale pierderi rezultate din imprumuturile acordate statelor ce se afla intr-o situatie financiara delicata. Aceste imprumuturi ajung in prezent la 76 miliarde EUR. Moneda Euro nu a suferit totusi miscari semnificative fata de dolarul american, cotaia EURUSD ramand in preajma nivelului de 1,32.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	7024.40	0.11%	8.03	17.91%
FTSE	5881.12	-0.02%	-1.06	8.65%
CAC 40	3888.36	0.21%	8.17	-1.22%
IBEX Spania	10010.30	0.00%	0.50	-16.16%
AEX Olanda	351.88	0.31%	1.09	4.94%
SPMIB Italia	20366.62	-0.21%	-43.65	-12.40%
SMI Elveția	6566.17	0.09%	5.74	0.31%
DJ Euro Stoxx 50	2845.78	0.13%	3.79	-4.02%
DJ Stoxx 600	277.59	0.38%	1.06	9.33%
Europa de Est				
WIG Polonia	47516.86	-0.79%	-376.05	18.83%
BUX Ungaria	21215.78	-0.32%	-67.93	-0.05%
PX Cehia	1199.90	0.62%	7.40	7.39%
BET România	5138.51	-0.15%	-7.83	9.55%
Forex				
EUR / USD	1.3213	-0.01%	-0.0001	-7.74%
USD / CHF	0.9662	-0.21%	-0.0020	-6.67%
GBP / USD	1.5606	0.40%	0.0062	-3.49%
EUR / JPY	111.15	-0.15%	-0.1700	-16.55%
EUR / GBP	0.8468	-0.39%	-0.0033	-4.53%
USD / HUF	207.21	-0.69%	-1.4300	9.64%
EUR / HUF	273.80	-0.72%	-1.9800	1.26%
USD / PLN	3.0182	-0.13%	-0.0039	5.43%
EUR / PLN	3.9879	-0.12%	-0.0049	-2.75%
USD / RON	3.2497	0.04%	0.0014	10.00%
EUR / RON	4.2931	0.03%	0.0013	1.46%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	17.91%	0.11%	14.75	1.59
VOLKSWAGEN AG-PFD	92.98%	-2.25%	14.30	1.39
BAYERISCHE MOTOREN WERKE AG	97.48%	0.50%	18.86	1.89
INFINEON TECHNOLOGIES AG	81.52%	0.90%	22.01	2.92
MAN SE	64.82%	0.09%	#N/A/N/A	2.33
SIEMENS AG-REG	45.20%	0.04%	20.54	2.86
DAIMLER AG-REGISTERED SHARES	46.15%	0.95%	18.57	1.68
DEUTSCHE LUFTHANSA-REG	42.68%	-0.89%	17.28	1.05
BASF SE	42.04%	0.36%	14.49	3.01
K+S AG	36.36%	-0.62%	30.46	4.22
LINDE AG	33.26%	-0.13%	21.73	1.92
ADIDAS AG	33.62%	0.40%	18.29	2.35
FRESENIUS SE-PREF	29.73%	-0.89%	17.82	2.22
METRO AG	29.67%	1.40%	33.45	3.21
HENKEL AG & CO KGAA VORZUG	26.10%	0.24%	19.22	2.76
THYSSENKRUPP AG	19.09%	0.02%	17.76	1.72
FRESENIUS MEDICAL CARE AG &	17.92%	-0.76%	18.16	2.30
SAP AG	13.33%	0.27%	21.62	4.83
MUENCHENER RUECKVER AG-REG	4.86%	0.31%	7.89	0.87
ALLIANZ SE-REG	3.50%	0.02%	8.15	0.91
BAYER AG-REG	1.27%	-0.46%	28.34	2.55
COMMERZBANK AG	-2.45%	-1.70%	#N/A/N/A	0.67
DEUTSCHE TELEKOM AG-REG	-4.35%	0.24%	18.93	1.12
DEUTSCHE POST AG-REG	-5.27%	1.07%	7.62	1.53
MERCK KGAA	-7.01%	-0.46%	20.54	1.26
BEIERSDORF AG	-10.32%	-0.01%	21.34	3.59
DEUTSCHE BANK AG-REGISTERED	-11.97%	0.53%	9.15	0.64
DEUTSCHE BOERSE AG	-10.24%	2.70%	21.69	3.24
SALZGITTER AG	-16.61%	-1.89%	#N/A/N/A	0.80
E.ON AG	-23.28%	-0.53%	7.48	1.10
RWE AG	-27.03%	0.24%	8.09	1.74

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DB1	DEUTSCHE BOE	52.06	2.70%
MEO	METRO AG	55.20	1.40%
HEI	HEIDELBERGCE	47.60	1.36%
DPW	DEUTSCHE POS	12.78	1.07%
DAI	DAIMLER AG	54.41	0.95%

Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	126.10	-2.25%
CBK	COMMERZBANK	5.74	-1.70%
LHA	DEUTSCHE LUF	16.77	-0.89%
FRE3	FRESENIUS SE	64.88	-0.89%
FME	FRESENIUS ME	43.56	-0.76%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BATS	BRIT AMER TO	2424.00	0.69%	1.27
DGE	DIAGEO PLC	1182.00	1.03%	1.17
SAB	SABMILLER PL	2225.00	0.95%	0.95
BG/	BG GROUP PLC	1307.00	0.46%	0.78
AAL	ANGLO AMER P	3123.50	0.45%	0.72

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	470.00	-1.37%	-4.76
VOD	VODAFONE GRO	167.70	-0.83%	-2.84
RDSA	ROYAL DUTCH	2068.50	-0.65%	-1.85
RDSB	ROYAL DUTCH	2055.50	-0.80%	-1.73
BLT	BHP BILLITON	2505.00	-0.77%	-1.66

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	123.55	1.69%	2.75
CA	CARREFOUR SA	33.25	2.31%	2.61
AI	AIR LIQUIDE	97.72	0.99%	1.49
GSZ	GDF SUEZ	27.71	0.76%	1.42
GLE	SOC GENERALE	41.68	0.77%	1.18

Lagging 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	49.20	-0.68%	-2.04
SU	SCHNEIDER EL	115.90	-0.94%	-1.46
UL	UNIBAIL-RODA	146.25	-1.18%	-0.88
BNP	BNP PARIBAS	50.59	-0.22%	-0.58
ALO	ALSTOM	36.06	-1.34%	-0.55

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	55.95	0.81%	12.85
NOVN	NOVARTIS AG-	56.80	0.98%	11.18
ABBN	ABB LTD-REG	20.90	0.77%	3.04
CFR	CIE FINANCI-	55.90	0.54%	1.29
RUKN	SWISS REINSU	50.35	0.50%	0.71

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	140.00	-0.85%	-6.95
RIGN	TRANSOCEAN L	67.45	-3.37%	-6.49
CSGN	CREDIT SUISS	38.11	-0.94%	-3.30
SYNN	SYNGENTA AG-	276.90	-1.18%	-2.57
UBSN	UBS AG-REG	15.79	-0.50%	-2.36