

Jurnal bursier — Europa

13 mai 2010

Indicii bursieri europeni au crescut pentru a doua sedinta la rand, pe fondul rezultatelor peste estimari raportate de BT Group, J Sainsbury si Vallourec. Indicele pan-european DJ Stoxx 600 a inregistrat o crestere de peste 8% in aceasta saptamana, dupa ce Uniunea Europeana a anuntat un plan de ajutor financiar de 700 miliarde EUR pentru statele membre, sustinuta de Banca Centrala Europeana, care va cumpara obligatiuni pentru a sustine anumite piete. Cu toate acestea, revenirea indicilor europeni nu este una omogena. Indicele Spaniol IBEX a inchis sedinta de

astazi in scadere cu 1,11%, indicele italian MIB a pierdut 0,7% din valoare, in timp ce indicele grecesc ASE a scazut cu 1,9%. Cele trei tari sunt printre membrii Uniunii Europene care vor trebui sa ia masuri masive de reducere a deficitului bugetar, fapt ce le-ar putea afecta cresterea economica in urmatorii ani. Moneda Euro s-a depreciat in continuare fata de dolarul american, cotaia EURUSD trecand sub nivelul de 1,26.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6251.97	1.11%	68.48	4.94%
FTSE	5433.73	0.93%	50.28	0.39%
CAC 40	3731.54	-0.06%	-2.33	-5.20%
IBEX Spania	9977.50	-1.11%	-112.30	-16.44%
AEX Olanda	337.80	0.27%	0.90	0.74%
SPMIB Italia	20878.83	-0.72%	-150.65	-10.19%
SMI Elveția	Piata inchisa			0.45%
DJ Euro Stoxx 50	2764.05	-0.01%	-0.26	-6.78%
DJ Stoxx 600	257.24	0.25%	0.64	1.32%
Europa de Est				
WIG Polonia	41914.79	0.04%	18.19	4.82%
BUX Ungaria	23712.05	0.80%	187.73	11.71%
PX Cehia	1225.40	-0.82%	-10.10	9.68%
BET România	5434.40	2.74%	145.16	15.86%
Forex				
EUR / USD	1.2542	-0.57%	-0.0072	-12.42%
USD / CHF	1.1169	0.49%	0.0054	7.89%
GBP / USD	1.4623	-1.36%	-0.0201	-9.57%
EUR / JPY	116.32	-1.11%	-1.3000	-12.67%
EUR / GBP	0.8577	0.78%	0.0067	-3.29%
USD / HUF	217.40	0.87%	1.8700	15.03%
EUR / HUF	272.64	0.07%	0.2000	0.83%
USD / PLN	3.1514	0.56%	0.0177	10.08%
EUR / PLN	3.9521	0.00%	-0.0001	-3.62%
USD / RON	3.3403	0.90%	0.0298	13.06%
EUR / RON	4.1881	0.35%	0.0145	-1.02%

BT Group, cea mai mare companie britanica de telefonie, a raportat astazi un profit trimestrial net de 208 milioane, peste estimarile analistilor, in special datorita masurile de reducere a costurilor. Vanzarile companiei mai puțin decat preconizau analistii, cu doar 2,1%. Totusi, managementul BT Group estimeaza o trecere pe crestere a vanzarilor grupului de abia peste doi ani fiscali.

Actiunile BT Group au crescut astazi cu 10,87%, pana la 133,6 pence, pret la care capitalizarea companiei este de circa 10,36 miliarde GBP.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	3.79%	2.41%	16.55	1.47
MAN SE	33.08%	5.81%	#N/A/N/A	1.98
INFINEON TECHNOLOGIES AG	32.53%	4.64%	155.06	2.31
BAYERISCHE MOTOREN WERKE AG	22.64%	2.15%	37.86	1.28
SIEMENS AG-REG	18.75%	1.68%	21.12	2.34
ADIDAS AG	17.00%	3.26%	21.77	2.17
VOLKSWAGEN AG-PFD	10.80%	2.12%	26.23	0.85
SAP AG	9.24%	1.12%	21.98	5.05
DAIMLER AG-REGISTERED SHARES	6.88%	2.94%	#N/A/N/A	1.32
HENKEL AG & CO KGAA VORZUG	6.46%	2.43%	22.81	2.37
METRO AG	6.12%	4.97%	31.59	2.49
COMMERZBANK AG	5.39%	2.17%	#N/A/N/A	0.73
FRESENIUS MEDICAL CARE AG &	5.20%	0.86%	16.25	2.04
K+S AG	4.81%	-1.21%	49.99	3.37
FRESENIUS SE-PREF	4.56%	1.79%	18.62	1.98
DEUTSCHE BANK AG-REGISTERED	4.49%	1.12%	5.91	0.82
BASF SE	3.54%	3.29%	20	2.18
LINDE AG	2.66%	2.08%	21.65	1.53
DEUTSCHE LUFTHANSA-REG	0.98%	2.20%	#N/A/N/A	0.81
MUENCHENER RUECKVER AG-REG	-0.11%	2.12%	8.14	0.89
ALLIANZ SE-REG	-2.40%	3.44%	6.57	0.96
DEUTSCHE BOERSE AG	-3.62%	2.10%	23.29	3.38
BEIERSDORF AG	-5.38%	2.14%	24.83	3.92
MERCK KGAA	-6.08%	1.66%	26.61	1.34
DEUTSCHE POST AG-REG	-7.16%	3.47%	8.9	1.48
THYSSENKRUPP AG	-8.79%	1.22%	#N/A/N/A	1.36
RWE AG	-9.87%	2.51%	9.85	2.22
E.ON AG	-10.93%	3.15%	5.92	1.15
DEUTSCHE TELEKOM AG-REG	-11.85%	2.87%	17.45	1.03
BAYER AG	-13.80%	1.68%	24.12	2.04
SALZGITTER AG	-16.98%	-0.14%	#N/A/N/A	0.79

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
DAI	DAIMLER AG	41.37	3.97%	15.29
SIE	SIEMENS AG-R	77.90	2.16%	13.85
ALV	ALLIANZ SE-R	86.85	2.10%	9.61
BAS	BASF SE	45.68	1.50%	7.29
BAYN	BAYER AG	48.86	1.30%	6.03

Lagging 5

Code	Name	Price	% Change	Index Points
DBK	DEUTSCHE BAN	50.86	-1.51%	-5.48
SAP	SAP AG	35.67	-1.05%	-3.82
TKA	THYSSENKRUPP	23.70	-1.58%	-1.44
ADS	ADIDAS AG	43.92	-0.62%	-0.66
SDF	K+S AG	41.75	-0.39%	-0.27

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	3398.00	3.22%	6.30
BLT	BHP BILLITON	2005.50	3.16%	5.28
BP/	BP PLC	547.60	1.11%	4.40
BT/A	BT GROUP PLC	133.60	10.87%	3.94
XTA	XSTRATA PLC	1096.50	3.69%	3.32

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	665.10	-0.24%	-1.08
STAN	STANDARD CHA	1691.50	-0.68%	-0.90
BA/	BAE SYSTEMS	343.10	-1.15%	-0.55
SHP	SHIRE PLC	1464.00	-1.28%	-0.41
PRU	PRUDENTIAL P	562.50	-0.53%	-0.30



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
VK	VALLOUREC	161.35	6.33%	2.87
OR	L'OREAL	77.66	1.25%	1.26
CA	CARREFOUR SA	36.00	0.91%	1.07
EI	ESSILOR INTL	47.68	1.82%	0.96
MT	ARCELORMITTA	28.25	0.64%	0.85

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	51.81	-1.03%	-2.99
GLE	SOC GENERALE	38.58	-1.56%	-2.11
ACA	CREDIT AGRIC	10.29	-3.56%	-1.94
CS	AXA	14.17	-1.12%	-1.51
SGO	SAINT GOBAIN	35.37	-1.49%	-1.21

SMI

Leading 5

Code	Name	Price	% Change	Index Points
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Piata inchisa

Lagging 5

Code	Name	Price	% Change	Index Points
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