

Jurnal bursier — Europa

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Principalii indici europeni s-au apreciat astazi cu circa 1%, pe fondul stirilor pozitive privind situatia financiara a statului grec si al estimarilor optimiste din sectorul auto. De asemenea pozitiva pentru piata de capital a fost si scaderea ratei somajului in Japonia in luna ianuarie, un eveniment neanticipat de analisti. Semnaland increderea in revenirea economica globala, banca centrala a Australiei a anuntat astazi marirea ratei dobanzii cheie la 4%, dupa ce la intalnirea din ianuarie oficialii australieni decisesea mentinerea ratei la 3,75%.

Indicele bursier ASE, reprezentativ pentru piata de capital din Grecia, a crescut astazi cu 2,7%, dupa ce purtatorul de cuvânt al guvernului grec a declarat ca maine vor fi anuntate noi masuri de reducere a deficitului bugetar. Bloomberg relateaza ca o persoana in cunostinta de cauza a declarat ca reducerile anuntate vor fi de pana la 4,8 miliarde EUR. Costul asigurarii obligatiunilor statului grec pe timp de cinci ani a scazut astazi la 3,13%, de la 3,45% ieri.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	5776.56	1.10%	63.05	-3.04%
FTSE	5484.06	1.45%	78.12	1.32%
CAC 40	3811.92	1.12%	42.38	-3.16%
IBEX Spania	10521.50	0.83%	86.60	-11.88%
AEX Olanda	328.24	1.19%	3.87	-2.11%
SPMIB Italia	21431.41	0.52%	110.61	-7.82%
SMI Elveția	6820.04	0.42%	28.56	4.19%
DJ Euro Stoxx 50	2796.33	0.85%	23.63	-5.69%
DJ Stoxx 600	250.65	0.79%	1.96	-1.28%
Europa de Est				
WIG Polonia	39635.50	1.67%	649.41	-0.88%
BUX Ungaria	21630.67	0.38%	81.34	1.90%
PX Cehia	1147.10	-0.08%	-0.90	2.67%
BET România	5455.64	1.80%	96.25	16.31%
Forex				
EUR / USD	1.3609	0.36%	0.0049	-4.97%
USD / CHF	1.0753	-0.37%	-0.0040	3.87%
GBP / USD	1.4959	-0.21%	-0.0032	-7.49%
EUR / JPY	120.74	-0.10%	-0.1200	-9.35%
EUR / GBP	0.9098	0.57%	0.0051	2.58%
USD / HUF	195.76	-0.88%	-1.7400	3.58%
EUR / HUF	266.41	-0.56%	-1.5000	-1.47%
USD / PLN	2.8766	-0.59%	-0.0172	0.48%
EUR / PLN	3.9144	-0.25%	-0.0097	-4.54%
USD / RON	3.0163	-0.49%	-0.0149	2.10%
EUR / RON	4.1049	-0.12%	-0.0049	-2.99%

Actiunile **PSA Peugeot-Citroen**, al doilea producator european de automobile dupa vanzari, au crescut astazi cu 3,4%, pana la 20,2 EUR, dupa ce CEO-ul companiei, Philippe Varin, a declarat la targul auto de la Geneva ca inceputul de an este peste asteptarile managementului. In acelasi timp totusi, Varin estimeaza ca piata auto europeana va inregistra o scadere de circa 9% in 2010, pe fondul inchiderii programelor guvernamentale de stimulare a sectorului. Separat, vicepresedintele companiei, Gregoire Olivier, a declarat ca proiectul companiei de a construi o uzina in India a fost anulat, pentru ca au loc discutii cu Mitsubishi privind o colaborare mai stransa, fiind posibil ca Peugeot Citroen sa devina un actionar important al constructorului japonez de automobile. Mitsubishi are deja o prezenta puternica pe piata indiana.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	-3.04%	1.10%	28.11	1.51
K+S AG	15.65%	1.87%	26.24	5.99
FRESENIUS MEDICAL CARE AG &	8.80%	0.99%	18.29	2.3
INFINEON TECHNOLOGIES AG	8.17%	2.87%	#N/A/N/A	1.95
FRESENIUS SE-PREF	7.74%	0.65%	17.61	2.04
MUENCHENER RUECKVER AG-REG	6.65%	1.18%	8.94	1
HENKEL AG & CO KGAA VORZUG	6.20%	0.21%	28.04	2.59
SIEMENS AG-REG	2.65%	1.76%	22.19	2.14
SAP AG	2.64%	1.27%	21.44	5.19
LINDE AG	2.33%	1.94%	24.96	1.74
MAN SE	0.75%	2.08%	#N/A/N/A	1.59
ADIDAS AG	0.73%	-0.14%	26.42	2.25
BEIERSDORF AG	0.66%	0.39%	23.47	4.64
ALLIANZ SE-REG	0.00%	1.10%	8.35	0.98
BAYERISCHE MOTOREN WERKE AG	-1.45%	2.94%	#N/A/N/A	1.03
SALZGITTER AG	-1.84%	1.77%	#N/A/N/A	0.9
DEUTSCHE LUFTHANSA-REG	-2.13%	3.60%	#N/A/N/A	0.87
DEUTSCHE BANK AG-REGISTERED	-2.61%	1.11%	6.06	0.86
BASF SE	-3.04%	0.08%	27.36	2.21
COMMERZBANK AG	-5.79%	1.19%	#N/A/N/A	0.74
RWE AG	-7.12%	0.30%	13.64	2.64
DEUTSCHE TELEKOM AG-REG	-7.29%	-0.34%	119.4	1.14
DEUTSCHE POST AG-REG	-7.53%	3.23%	#N/A/N/A	1.81
VOLKSWAGEN AG-PFD	-7.67%	0.66%	25.5	0.69
METRO AG	-7.87%	2.71%	23.63	2.4
MERCK KGAA	-8.46%	0.25%	35.51	1.37
THYSSENKRUPP AG	-8.56%	2.57%	#N/A/N/A	1.36
E.ON AG	-8.62%	0.45%	11.51	1.31
BAYER AG	-8.65%	1.21%	29.89	2.24
DEUTSCHE BOERSE AG	-9.86%	1.73%	19.58	3.48
DAIMLER AG-REGISTERED SHARES	-14.71%	1.31%	#N/A/N/A	1.11

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
SIE	SIEMENS AG-R	65.91	1.76%	10.67
BAYN	BAYER AG	51.12	1.21%	5.65
ALV	ALLIANZ SE-R	87.15	1.10%	4.80
SAP	SAP AG	33.87	1.27%	4.08
DAI	DAIMLER AG	31.76	1.31%	3.92

Lagging 5

Code	Name	Price	% Change	Index Points
DTE	DEUTSCHE TEL	9.54	-0.34%	-1.10
ADS	ADIDAS AG	38.05	-0.14%	-0.13
MRK	MERCK KGAA	59.65	0.25%	0.11
HEN3	HENKEL AG -P	38.69	0.21%	0.16
BEI	BEIERSDORF A	46.24	0.39%	0.20

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	700.60	2.73%	12.62
VOD	VODAFONE GRO	145.75	2.07%	6.05
STAN	STANDARD CHA	1590.00	4.23%	5.06
RIO	RIO TINTO PL	3553.00	2.44%	5.03
BARC	BARCLAYS PLC	321.80	3.09%	4.29

Lagging 5

Code	Name	Price	% Change	Index Points
PRU	PRUDENTIAL P	487.50	-8.02%	-4.18
RR/	ROLLS-ROYCE	554.00	-1.42%	-0.58
VED	VEDANTA RESO	2554.00	-3.29%	-0.46
ADM	ADMIRAL GROU	1223.00	-3.32%	-0.33
RB/	RECKITT BENC	3487.00	-0.29%	-0.28

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MT	ARCELORMITTA	29.08	3.08%	4.10
CS	AXA	15.16	2.36%	3.30
FP	TOTAL SA	41.61	0.60%	2.90
OR	L'OREAL	79.67	2.69%	2.75
GLE	SOC GENERALE	42.02	1.80%	2.57

Lagging 5

Code	Name	Price	% Change	Index Points
EI	ESSILOR INTL	44.96	-0.55%	-0.28
FTE	FRANCE TELECOM	17.35	-0.09%	-0.15
AI	AIR LIQUIDE	89.01	0.04%	0.06
DEXB	DEXIA SA	3.99	0.89%	0.17
EAD	EADS NV	15.45	0.52%	0.18

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	185.00	1.65%	17.62
NESN	NESTLE SA-RE	54.25	0.56%	9.15
UBSN	UBS AG-REG	15.22	1.60%	7.14
CFR	CIE FINANCI-	39.07	3.33%	5.50
SYNN	SYNGENTA AG-	290.60	2.29%	5.14

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	58.80	-2.41%	-29.73
ZURN	ZURICH FINL	260.20	-0.42%	-1.36
SCMN	SWISSCOM AG-	368.20	-0.97%	-0.67
LONN	LONZA GROUP	85.90	-0.17%	-0.07
SGSN	SGS SA-REG	1465.00	0.41%	0.27