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Banca Centrala Europeana a lasat astazi rata dobanzii cheie neschimbata la 1%, in timp ce banca centrala a Marii Britanii a luat aceeasi decizie, pastrand dobanda cheie la 0,5%. Deciziile erau asteptate de catre economisti. Totusi, Banca Angliei a decis sa mareasca programul de cumparare de obligatiuni cu doar 25 miliarde GBP, fata de 50 miliarde GBP, cat estimau in medie economistii.

Indicii bursieri europeni au inchis in crestere astazi, castigand teren in special dupa stirile macroeconomice venite din SUA, ce au aratat un numar mai mic al

cererilor de somaj si o crestere spectaculoasa a productivitatii.

Si rezultatele trimestriale anuntate de BNP Paribas si grupul de retail Delhaize au fost peste asteptarile analistilor, ducand la cresteri in sectorul bancar si cel de retail.

Moneda euro a ramas stabila in raport cu dolarul american, iar pretul petrolului si cel al aurului au avut cunoscut mici deprecieri dupa cresterile puternice inregistrate in ultimele doua zile.

Nume	Valoare	Variație (%)	Variație	Variație 2009 (%)
Europa de Vest				
DAX	5480.92	0.67%	36.69	13.94%
FTSE	5125.64	0.35%	17.75	15.59%
CAC 40	3708.73	1.05%	38.40	15.25%
IBEX Spania	11548.90	1.42%	161.20	25.59%
AEX Olanda	307.83	0.64%	1.95	25.17%
SPMB Italia	22582.24	0.88%	196.51	16.04%
SMI Elveția	6285.20	0.29%	18.09	13.56%
DJ Euro Stoxx 50	2793.44	1.09%	30.15	14.13%
DJ Stoxx 600	240.52	0.58%	1.39	21.26%
Europa de Est				
WIG Polonia	38863.29	1.87%	714.79	42.73%
BUX Ungaria	20465.75	0.87%	177.35	67.18%
PX Cehia	1148.60	1.72%	19.40	33.84%
BET România	4502.24	1.03%	45.78	55.19%
Forex				
EUR / USD	1.4872	0.07%	0.0010	6.45%
USD / CHF	1.0165	0.04%	0.0004	-4.88%
GBP / USD	1.6580	0.16%	0.0026	13.62%
EUR / JPY	134.99	0.10%	0.1400	6.54%
EUR / GBP	0.8969	-0.08%	-0.0007	-6.06%
USD / HUF	185.51	-0.11%	-0.2100	-2.42%
EUR / HUF	275.82	0.02%	0.0500	3.84%
USD / PLN	2.8613	0.01%	0.0002	-3.65%
EUR / PLN	4.2553	0.08%	0.0033	2.56%
USD / RON	2.8954	0.13%	0.0038	0.40%
EUR / RON	4.3059	0.21%	0.0089	6.84%

Cea mai mare banca franceza, **BNP Paribas**, a anuntat astazi un profit trimestrial in crestere cu 45% fata de aceeași perioada a anului anterior, in principal datorita cumpararii unor active ale Fortis si a unei reveniri a activitatii diviziei bancii de investitii. Profitul net s-a situat la 1,31 miliarde EUR, peste estimarea medie a analisti, de 1,26 miliarde EUR. BNP Paribas a devenit cea mai mare banca din zona euro ca depozite dupa achizitia diviziilor bancare ale Fortis contra sumei de 10,4 miliarde EUR.

Rata de capital Tier 1 a bancii a crescut la 7,8%, dupa ce BNP a strans in septembrie capital in valoare de 4,3 miliarde EUR.

Actiunile BNP Paribas au crescut astazi cu 3,29%, pana la 54,36 EUR.

Delhaize Group, companie belgiana ce detine mai multe lanturi de magazine, printre care Food Lion in SUA, a raportat astazi un profit trimestrial de 128 milioane EUR, in crestere cu 28% fata de aceeași perioada a anului trecut si peste media estimarilor analistilor, de 108,5 milioane EUR. Vanzarile la magazinele deschise de peste un an in Belgia au crescut in ultimul trimestru cu 4,6%, cea mai mare rata de crestere din ultimii sase ani, chiar daca preturile la alimente s-au aflat in scadere.

Actiunile Delhaize Group au crescut astazi cu 5,07%, pana la 49,4 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2009	Change today	P/E	Price/Book Value
DAX INDEX	13.94%	0.67%	48.3	1.44
DEUTSCHE BANK AG-REGISTERED	72.55%	-0.99%	#N/A/N/A	0.86
BAYERISCHE MOTOREN WERKE AG	51.69%	1.53%	#N/A/N/A	1.08
METRO AG	43.26%	3.28%	24.66	2.5
MAN SE	43.10%	1.21%	49.04	1.48
HANNOVER RUECKVERSICHERU-REG	39.11%	0.22%	97.81	1.19
HENKEL AG & CO KGAA VORZUG	38.87%	-0.51%	11.05	2.16
BASF SE	36.57%	2.46%	53.87	2.03
LINDE AG	28.09%	1.96%	22.22	1.55
ADIDAS AG	26.05%	1.00%	23.74	2.08
SAP AG	25.77%	0.00%	20.22	4.98
DAIMLER AG-REGISTERED SHARES	22.32%	0.29%	#N/A/N/A	1.14
THYSSENKRUPP AG	19.36%	0.89%	#N/A/N/A	1.16
SIEMENS AG-REG	17.98%	1.25%	25.58	2.09
BAYER AG	15.52%	2.41%	28.57	2.18
SALZGITTER AG	15.49%	0.97%	47.4	0.84
DEUTSCHE BOERSE AG	8.66%	0.35%	13.76	3.86
FRESENIUS MEDICAL CARE AG &	5.49%	0.95%	18.08	2.29
ALLIANZ SE-REG	5.03%	-0.73%	9.97	1.03
COMMERZBANK AG	3.46%	-4.65%	#N/A/N/A	0.29
FRESENIUS SE-PREF	2.21%	-0.33%	20.05	1.59
MERCK KGAA	0.78%	1.12%	500.08	1.49
BEIERSDORF AG	-0.19%	0.48%	21.14	4.18
DEUTSCHE POST AG-REG	-0.92%	0.21%	#N/A/N/A	1.71
K+S AG	-3.15%	0.47%	10.03	4.6
DEUTSCHE LUFTHANSA-REG	-4.02%	-0.42%	268.5	0.82
MUENCHENER RUECKVER AG-REG	-4.32%	-1.10%	11.1	0.92
RWE AG	-7.19%	-0.30%	8.62	2.68
E.ON AG	-7.59%	0.81%	18.38	1.35
DEUTSCHE TELEKOMAG-REG	-11.63%	2.32%	#N/A/N/A	1.15
VOLKSWAGEN AG	-56.90%	0.41%	25.78	1.22

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
BAYN GY	BAYER AG	48.00	2.41%	10.74
BAS GY	BASF SE	37.87	2.46%	9.61
DTE GY	DEUTSCHE TEL	9.50	2.32%	7.36
SIE GY	SIEMENS AG-R	62.15	1.25%	6.61
EOAN GY	E.ON AG	26.28	0.81%	4.16

Lagging 5

Code	Name	Price	% Change	Index Points
DBK GY	DEUTSCHE BAN	48.02	-0.99%	-3.41
ALV GY	ALLIANZ SE-R	78.77	-0.73%	-3.00
CBK GY	COMMERZBANK	6.87	-4.65%	-2.77
MUV2 GY	MUENCHENER R	106.20	-1.10%	-2.65
RWE GY	RWE AG	59.12	-0.30%	-0.86

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/ LN	BP PLC	587.10	0.98%	4.20
RDSA LN	ROYAL DUTCH	1821.00	1.39%	3.47
TSCO LN	TESCO PLC	418.70	2.37%	2.98
VOD LN	VODAFONE GRO	137.45	1.07%	2.98
BATS LN	BRIT AMER TO	1951.00	1.77%	2.65

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	669.50	-1.11%	-5.10
BARC LN	BARCLAYS PLC	332.35	-1.38%	-2.07
LLOY LN	LLOYDS BANKI	82.99	-3.82%	-2.00
ULVR LN	UNILEVER PLC	1794.00	-1.91%	-1.76
CW/ LN	CABLE & WIRE	138.90	-6.15%	-0.91

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP FP	BNP PARIBAS	54.36	3.29%	9.62
FP FP	TOTAL SA	42.14	1.21%	5.89
CA FP	CARREFOUR SA	31.17	3.52%	3.51
SU FP	SCHNEIDER EL	74.05	3.45%	3.04
VIV FP	VIVENDI	19.33	1.71%	2.10

Lagging 5

Code	Name	Price	% Change	Index Points
CAP FP	CAP GEMINI	30.97	-4.68%	-1.17
SAN FP	SANOFI-AVENT	49.77	-0.36%	-1.05
DEXB BB	DEXIA SA	5.25	-2.51%	-0.66
ALU FP	ALCATEL-LUCE	2.60	-1.96%	-0.63
MMB FP	LAGARDERE SC	30.96	-3.04%	-0.56

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN VX	NESTLE SA-RE	48.24	1.82%	26.24
ROG VX	ROCHE HLDG-G	161.00	0.56%	5.29
NOVN VX	NOVARTIS AG-	53.45	0.38%	4.10
SYNN VX	SYNGENTA AG-	254.75	1.70%	3.36
RUKN VX	SWISS REINSU	47.28	1.11%	1.49

Lagging 5

Code	Name	Price	% Change	Index Points
ZURN VX	ZURICH FINL	228.50	-3.79%	-11.09
CSGN VX	CREDIT SUISS	54.65	-1.35%	-6.80
UBSN VX	UBS AG-REG	16.81	-1.18%	-5.95
SGSN VX	SGS SA-REG	1353.00	-1.89%	-1.17
SYST VX	SYNTHES INC	122.70	-0.81%	-0.52