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Indicii bursieri europeni au crescut astazi pentru prima data in ultimele trei zile, pe fondul raliului din sectorul financiar cauzat de decizia bancii centrale britanice de a mari programul de cumparare de obligatiuni cu 50 miliarde lire sterline, pana la valoarea totala de 175 miliarde lire sterline. BOE a decis sa pastreze dobanda cheie la 0,5%. Si banca centrala europeana a decis mentinerea dobanzii cheie, la 1%. Presedinte BCE, Jean-Claude Trichet, a semnalat ca se asteapta ca economia europeana sa isi revina mai devreme decat fusese anticipat

anterior. De asemenea, Trichet a indicat ca BCE nu va mai acorda stimuli aditionali economiei europene. Royal Institution of Chartered Surveyors a anuntat astazi ca estimeaza pentru 2009 o crestere a pretului mediu al caselor din Marea Britanie. Anterior, grupul estima o scadere a pretului mediu al caselor cu 15%. Comenzile industriale au crescut in Germania in luna iunie cu 4,5%, cea mai puternica apreciere lunara din ultimii doi ani. Economistii estimau in medie o crestere de 0,6%, dupa ce in luna mai indicatorul macroeconomic crescuse cu 4,4%.

Nume	Valoare	Variație (%)	Variație	Variație 2009 (%)
Europa de Vest				
DAX	5369.98	0.32%	16.97	11.64%
FTSE	4690.53	0.93%	43.40	5.78%
CAC 40	3477.83	0.56%	19.30	8.08%
IBEX Spania	10776.00	0.67%	71.60	17.18%
AEX Olanda	288.11	1.01%	2.87	17.15%
SPMIB Italia	21128.66	0.79%	166.16	8.58%
SMI Elvetia	5968.08	0.95%	56.17	7.83%
DJ Euro Stoxx 50	2662.01	0.71%	18.88	8.76%
DJ Euro Stoxx 600	227.89	0.45%	1.02	14.89%
Europa de Est				
WIG Polonia	34979.36	0.87%	302.98	28.47%
BUX Ungaria	17851.03	1.41%	247.68	45.82%
PX Cehia	1144.00	2.10%	23.50	33.30%
BET Romania	4107.59	2.83%	113.18	41.59%
Forex				
EUR / USD	1.4350	-0.37%	-0.0054	2.71%
USD / CHF	1.0656	0.35%	0.0037	-0.29%
GBP / USD	1.6777	-1.24%	-0.0211	14.97%
EUR / JPY	137.37	0.42%	0.5800	8.42%
EUR / GBP	0.8554	0.85%	0.0073	-10.41%
USD / HUF	188.43	1.33%	2.4800	-0.88%
EUR / HUF	270.40	0.96%	2.5700	1.80%
USD / PLN	2.8969	1.49%	0.0424	-2.45%
EUR / PLN	4.1573	1.13%	0.0466	0.20%
USD / RON	2.9335	0.43%	0.0125	1.72%
EUR / RON	4.2095	0.05%	0.0020	4.45%

Commerzbank AG, a doua banca din Germania, a raportat pentru a patra oara consecutiv pierderi trimestriale in urma realizarii unor provizioane mai mari pentru imprumuturile riscante.

Compania a precizat ca pierderea totala a fost de 746 milioane euro in trimestrul al doilea, in comparatie cu un profit de 817 milioane euro in aceeasi perioada a anului precedent.

Directorul general executiv, Martin Blessing, a declarat ca desi anul 2009 va fi unul dificil, banca va urma un trend pozitiv, avand un nivel record al imprumuturilor, de 134 miliarde de euro, catre companiile germane.

Actiunile Commerzbank a scazut cu 0,59%, la 5.875 euro, dupa ce initial se apreciasera cu 5.3%.

Unilever, al doilea producator mondial de bunuri de larg consum, a anuntat astazi o crestere trimestriala neasteptata a vanzarilor in Europa de Vest. Vanzarile s-au aflat in crestere cu 1%, in timp ce analistii estimau in medie o scadere cu 2%.

Noul CEO, Paul Polman, a marit cheltuielile cu publicitatea, a crescut programele de promotii si a accelerat introducerea de noi produse, pentru a mentine baza de clienti tentati de brandurile de discount.

Actiunile Unilever s-au apreciat astazi cu 5,26%, pana la 19,8 EUR, cel mai ridicat nivel din ultimele noua luni.

Evoluția companiilor din indicele DAX

Name	Change 2009	Change today	P/E	Price/Book Value
DAX INDEX	11.64%	0.32%	40.75	1.42
DEUTSCHE BANK AG-REGISTERED	63.46%	-0.48%	#N/A/N/A	0.82
BAYERISCHE MOTOREN WERKE AG	45.30%	-0.85%	#N/A/N/A	1.02
METRO AG	34.55%	-2.14%	21.01	2.35
SAP AG	31.89%	0.42%	21.48	5.56
HANNOVER RUECKVERSICHERU-REG	31.73%	5.93%	92.62	1.13
SALZGITTER AG	30.89%	1.25%	9.9	1.02
BASF SE	26.54%	-1.52%	27.78	1.92
DAIMLER AG-REGISTERED SHARES	22.10%	-0.41%	#N/A/N/A	1.15
MAN SE	21.49%	-1.28%	15.17	1.31
THYSSENKRUPP AG	21.10%	1.28%	9.61	1.08
HENKEL AG & CO KGAA VORZUG	19.61%	2.58%	9.51	1.86
ADIDAS AG	18.68%	-0.06%	17.13	1.95
LINDE AG	16.64%	1.17%	19.95	1.42
SIEMENS AG-REG	9.85%	2.30%	23.81	1.95
BAYER AG	6.38%	1.17%	25.26	1.98
DEUTSCHE BOERSE AG	2.22%	-1.98%	11.51	3.81
ALLIANZ SE-REG	0.67%	0.68%	10.49	1.03
MERCK KGAA	0.20%	0.62%	161.6	1.49
VOLKSWAGEN AG	-2.81%	3.62%	35.84	2.83
K+S AG	-3.45%	-0.82%	7.13	3.47
DEUTSCHE POST AG-REG	-4.87%	0.09%	#N/A/N/A	1.61
DEUTSCHE LUFTHANSA-REG	-5.54%	3.68%	#N/A/N/A	0.81
E.ON AG	-7.53%	-0.38%	29.33	1.44
MUENCHENER RUECKVER AG-REG	-8.04%	0.76%	16.2	0.95
FRESENIUS MEDICAL CARE AG &	-8.53%	-2.75%	15.51	2.14
RWE AG	-8.71%	-0.26%	8.88	2.31
FRESENIUS SE-PREF	-9.35%	-2.08%	18.36	1.38
COMMERZBANK AG	-11.52%	-0.59%	#N/A/N/A	0.24
BEIERSDORF AG	-16.13%	-0.17%	17.33	3.63
DEUTSCHE TELEKOM AG-REG	-18.37%	-0.79%	#N/A/N/A	1.06

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

Dax

Leading 5

Code	Name	Price	% Change	Index Points
SIE GY	SIEMENS AG-R	57.87	2.30%	12.07
VOW GY	VOLKSWAGEN A	242.97	3.62%	8.32
BAY GY	BAYER AG	44.2	1.17%	4.80
ALV GY	ALLIANZ SE-R	75.5	0.68%	2.63
LHA GY	DEUTSCHE LUF	10.57	3.68%	1.96

Lagging 5

Code	Name	Price	% Change	Index Points
BAS GY	BASF SE	35.09	-1.52%	-5.65
DTE GY	DEUTSCHE TEL	8.78	-0.79%	-2.37
DB1 GY	DEUTSCHE BOE	51.93	-1.98%	-2.22
EOAN GY	E.ON AG	26.3	-0.38%	-1.88
FME GY	FRESENIUS ME	30.47	-2.74%	-1.84

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	661	5.39%	22.85
BARC LN	BARCLAYS PLC	354	5.20%	7.57
LLOY LN	LLOYDS BANKI	104.7	12.34%	7.00
ULVR LN	UNILEVER PLC	1629	5.44%	4.24
RBS LN	ROYAL BK SCO	53.45	9.75%	3.17

Lagging 5

Code	Name	Price	% Change	Index Points
BP/ LN	BP PLC	499.1	-0.99%	-3.70
AAL LN	ANGLO AMER P	1951	-2.13%	-2.21
AZN LN	ASTRAZENECA	2722.5	-1.11%	-1.75
RIO LN	RIO TINTO PL	2495	-1.11%	-1.68
GSK LN	GLAXOSMITHKL	1139.5	-0.48%	-1.13

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP FP	BNP PARIBAS	53	2.73%	6.789
GLE FP	SOC GENERALE	50.7	3.26%	5.051
DEXB BB	DEXIA SA	6.2	10.91%	2.283
UL FP	UNIBAIL-RODA	131.85	3.74%	2.056
MC FP	LVMH MOET HE	63.64	2.15%	1.917

Lagging 5

Code	Name	Price	% Change	Index Points
VIE FP	VEOLIA ENVIR	22.88	-6.06%	-3.473
CA FP	CARREFOUR SA	31.73	-1.09%	-1.179
GSZ FP	GDF SUEZ	26.35	-0.58%	-1.116
EI FP	ESSILOR INTL	37.82	-1.57%	-0.678
VK FP	VALLOUREC	101	-2.18%	-0.642

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN VX	NESTLE SA-RE	43.76	1.30%	16.910
UBSN VX	UBS AG-REG	15.89	2.65%	10.980
CSGN VX	CREDIT SUISS	53.5	2.10%	10.820
ROG VX	ROCHE HLDG-G	165.2	0.92%	8.747
RUKN VX	SWISS RE-R	43.9	3.34%	3.957

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN VX	NOVARTIS AG-	48.24	-0.54%	-5.705
ATLN VX	ACTELION LTD	58.7	-1.84%	-1.019
SYST VX	SYNTHES INC	120.1	-0.99%	-0.602
CFR VX	CIE FINANCI-	26.1	-0.38%	-0.433
SCMN VX	SWISSCOM AG-	347.5	-0.14%	-0.099