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Indicii europeni au scazut pentru a doua zi la rand, dupa ce indicele Shanghai Composite a pierdut in ultima sedinta 4,2% din valoare, caderea de la maximele anuale inregistrate la finele lui iulie fiind acum mai mare de 20%. Indicele german DAX a fost in special afectat de picajul actiunilor Volkswagen, ce s-au depreciat astazi cu 14%, continuand trendul inceput saptamana trecuta.

Organizatia pentru Cooperare si Dezvoltare Economica a anuntat astazi ca, per ansamblu,

economile celor 30 de state membre ale organizatiei si-au incetat scaderea in ultimul trimestru. In primul trimestru al anului, economile OCDE au scazut cu 2,1%.

Preturile de productie au scazut in Germania in iunie cu 4,6%, ducand scaderea anuala a acestora la 7,8%, cea mai mare depreciere anuala inregistrata din 1949 pana in prezent. Economistii asteptau in medie o scadere anuala a preturilor de productie cu 6,5%.

Nume	Valoare	Variație (%)	Variație	Variație 2009 (%)
Europa de Vest				
DAX	5231.98	-0.36%	-18.76	8.77%
FTSE	4689.67	0.08%	3.89	5.76%
CAC 40	3450.34	-0.01%	-0.35	7.22%
IBEX Spania	10695.50	-0.12%	-12.80	16.31%
AEX Olanda	284.05	-0.14%	-0.41	15.50%
SPMIB Italia	21132.22	-0.54%	-115.58	8.59%
SMI Elvetia	5980.79	0.45%	27.04	8.06%
DJ Euro Stoxx 50	2622.88	-0.29%	-7.72	7.16%
DJ Euro Stoxx 600	226.45	-0.34%	-0.78	14.16%
Europa de Est				
WIG Polonia	35599.92	1.03%	361.77	30.74%
BUX Ungaria	18213.59	0.85%	153.60	48.78%
PX Cehia	1123.60	-1.55%	-17.70	30.93%
BET Romania	3909.66	-2.52%	-101.09	34.77%
Forex				
EUR / USD	1.4232	0.68%	0.0096	1.87%
USD / CHF	1.0654	-0.96%	-0.0103	-0.31%
GBP / USD	1.6533	-0.16%	-0.0027	13.29%
EUR / JPY	133.86	0.01%	0.0200	5.65%
EUR / GBP	0.8608	0.84%	0.0072	-9.85%
USD / HUF	191.31	-0.40%	-0.7700	0.64%
EUR / HUF	272.27	0.28%	0.7600	2.50%
USD / PLN	2.9228	-0.64%	-0.0189	-1.58%
EUR / PLN	4.1597	-0.08%	-0.0032	0.26%
USD / RON	2.9682	-0.52%	-0.0154	2.92%
EUR / RON	4.2245	0.17%	0.0071	4.82%

Revista Manager-Magazin a raportat astazi ca fondul de investitii al statului Qatar a cumparat de la **Porsche** optiuni ce ofera acces fondului la aproape 50% din actiunile preferentiale ale **Volkswagen**. Pe 14 august, oficiile Porsche au declarat ca fondul Qatar Holdings va achizitiona aceste optiuni, impreuna cu 10% din actiunile comune ale Volkswagen, detinute de Porsche. Conform raportului Manager-Magazin, Qatar plateste 80 EUR pentru fiecare actiune comuna Volkswagen si 63 EUR pentru fiecare actiune preferentiala. Actiunile comune ale Volkswagen au scazut astazi cu 14%, pana la 145,99 EUR, iar actiunile preferentiale s-au apreciat cu 15%, pana la 68,42 EUR.

Comaniile trebuie sa fie pregatite pentru o crestere a numarului de cazuri de gripa A (H1N1), au declarat astazi autoritatile americane. Secretarul Departamentului de Comert, Gary Locke, a spus ca in contextul economiei actual, perspectiva unei explozii a numarului de cazuri de gripa A (H1N1) este inspaimantatoare si ca societatile trebuie sa stabileasca planuri de a continua activitatea cu personal scazut. Conform unui studiu al firmei Eversheds, 72% din companiile britanice au avut angajati afectati de gripa, iar patru din zece companii se astepta la pierderi de venituri daca pandemia de gripa se va amplifica.

Evoluția companiilor din indicele DAX

Name	Change 2009	Change today	P/E	Price/Book Value
DAX INDEX	8.77%	-0.36%	44.59	1.38
DEUTSCHE BANK AG-REGISTERED	64.82%	-1.28%	#N/A/N/A	0.83
BAYERISCHE MOTOREN WERKE AG	44.96%	0.05%	#N/A/N/A	1.02
HANNOVER RUECKVERSICHERU-REG	36.09%	2.24%	95.69	1.16
METRO AG	31.26%	-0.43%	20.49	2.3
SAP AG	29.08%	-0.20%	21.02	5.44
BASF SE	24.38%	0.09%	27.31	1.89
THYSSENKRUPP AG	24.10%	-1.34%	#N/A/N/A	1.2
MAN SE	21.38%	-1.69%	15.16	1.31
SALZGITTER AG	20.18%	-1.49%	49.33	0.87
ADIDAS AG	18.57%	-0.09%	17.12	1.95
HENKEL AG & CO KGAA VORZUG	18.06%	-0.26%	9.39	1.84
DAIMLER AG-REGISTERED SHARES	15.58%	-0.80%	#N/A/N/A	1.09
LINDE AG	15.07%	-0.07%	19.68	1.4
SIEMENS AG-REG	6.68%	0.11%	23.13	1.89
DEUTSCHE BOERSE AG	4.72%	-0.75%	11.8	3.72
BAYER AG	3.37%	0.63%	24.54	1.92
ALLIANZ SE-REG	-1.71%	-0.91%	9.33	0.96
MERCK KGAA	-2.12%	-0.38%	157.85	1.46
E.ON AG	-2.39%	2.06%	19.41	1.43
DEUTSCHE LUFTHANSA-REG	-5.72%	0.76%	#N/A/N/A	0.81
RWE AG	-6.15%	1.51%	8.71	2.71
K+S AG	-8.36%	2.55%	9.49	4.36
FRESENIUS MEDICAL CARE AG &	-8.71%	1.06%	15.35	1.99
DEUTSCHE POST AG-REG	-8.82%	-0.82%	#N/A/N/A	1.54
MUENCHENER RUECKVER AG-REG	-10.99%	-1.20%	15.68	0.92
FRESENIUS SE-PREF	-11.04%	1.29%	18.02	1.35
COMMERZBANK AG	-11.22%	-0.34%	#N/A/N/A	0.24
DEUTSCHE TELEKOM AG-REG	-17.02%	0.51%	#N/A/N/A	1.08
BEIERSDORF AG	-19.79%	0.42%	16.57	3.47
VOLKSWAGEN AG	-41.60%	-13.98%	21.53	1.7

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

Dax

Leading 5

Code	Name	Price	% Change	Index Points
EOAN GY	E.ON AG	27.76	2.06%	10.50
RWE GY	RWE AG	59.78	1.51%	4.19
BAY GY	BAYER AG	42.95	0.63%	2.54
DTE GY	DEUTSCHE TEL	8.92	0.51%	1.53
SDF GY	K+S AG	36.63	2.55%	1.28

Lagging 5

Code	Name	Price	% Change	Index Points
VOW GY	VOLKSWAGEN A	145.99	-13.98%	-23.28
DBK GY	DEUTSCHE BAN	45.87	-1.28%	-4.19
ALV GY	ALLIANZ SE-R	73.72	-0.91%	-3.51
MUV2 GY	MUENCHENER R	98.8	-1.20%	-2.70
DAI GY	DAIMLER AG	30.86	-0.80%	-2.43

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/ LN	BP PLC	509.65	1.34%	5.00
RDSA LN	ROYAL DUTCH	1588	0.95%	2.09
BLT LN	BHP BILLITON	1534	1.56%	2.04
RIO LN	RIO TINTO PL	2311.5	1.27%	1.74
RDSB LN	ROYAL DUTCH	1556	0.97%	1.60

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA LN	HSBC HLDGS P	643	-1.98%	-8.79
BATS LN	BRIT AMER TO	1867	-1.74%	-2.59
SSE LN	SCOTTISH & S	1076	-5.11%	-2.10
STAN LN	STANDARD CHA	1373	-1.22%	-1.29
SAB LN	SABMILLER PL	1320	-1.86%	-1.16

CAC

Leading 5

Code	Name	Price	% Change	Index Points
GSZ FP	GDF SUEZ	27.94	2.55%	5.002
SAN FP	SANOFI-AVENT	45.45	1.24%	3.101
ACA FP	CREDIT AGRIC	11.32	2.49%	1.625
EDF FP	EDF	34.95	1.61%	1.074
AI FP	AIR LIQUIDE	72.41	0.89%	0.894

Lagging 5

Code	Name	Price	% Change	Index Points
BNP FP	BNP PARIBAS	54.77	-1.19%	-3.178
DG FP	VINCI SA	34.81	-2.18%	-2.014
VIV FP	VIVENDI	17.88	-1.65%	-1.950
GLE FP	SOC GENERALE	51.74	-1.03%	-1.705
CA FP	CARREFOUR SA	30.53	-0.75%	-0.775

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN VX	NESTLE SA-RE	42.7	1.33%	16.910
ROG VX	ROCHE HLDG-G	167.6	1.09%	10.500
ZURN VX	ZURICH FINL	222.8	1.32%	3.421
SYNN VX	SYNGENTA AG-	246.5	1.15%	2.252
CFR VX	CIE FINANCI-	27.88	1.38%	1.646

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN VX	CREDIT SUISS	52.3	-1.32%	-6.883
UBSN VX	UBS AG-REG	16.74	-0.95%	-4.284
ABBN VX	ABB LTD-REG	19.24	-0.26%	-0.964
BAER VX	BAER HLDG-RE	48.22	-0.78%	-0.666
UHR VX	SWATCH GROUP	225	-0.40%	-0.230